J. Kumar Infraprojects Ltd.

CIN No. L74210MH1999PLC122886 We dream ... So we achieve...

Regd. Off.: 16-A, Andheri Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053. INDIA
Ph.: +91-22-6774 3555. Fax : 91-22-2673 0814. E-mail : info@jkumar.com Website: www.jkumar.com

Since 1980

J. Kumar

ISO 9001:2008
ISO 14001:2004
OHSAS 18001:2007

July 23, 2014

The General Manager
BSE Limited
Department of Corporate Services (Listing Department)
Phiroze Jeejeeboy Tower
Mumbai- 400 001

The General Manager
National Stock Exchange Limited
Exchange Plaza, C-1, Block G
Bandra - Kurla Complex,
Bandra (E)
Mumbai 400 051

Re: Issue and Allotment –Outcome of the Board of Directors/ (Committee) meeting held on July 23, 2014

Ref.: Proposed Qualified Institutions Placement (QIP) of J.Kumar Infraprojects Limited (the "Company") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 , as amended ('QIP Offering').

We wish to inform you that the QIP Issue Committee of the Board of Directors of the Company has at its meeting held today i.e., July 23, 2014, issued and allotted 44,25,000 Equity Shares of face value of Rs. 10 each to eligible QIBs at a price of Rs. 309.98 per Equity Share, aggregating approximately Rs. 13,716.62 lacs under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and section 42 of the Companies Act, 2013 and the rules made thereunder. A copy of the resolution for allotment of the Equity Shares pursuant to the QIP Offering is attached hereto for your information and record.

Post this allotment the paid-up equity share capital of the Company stands increased to Rs. 32,22,62,050 comprising 3,22,26,205 Equity Shares of Rs. 10 each.

We request you to take the above on record and acknowledge receipt and that the same be treated as compliance under applicable clause(s) of the Listing Agreement.

Thanking You

Yours faithfully

For **J. Kumar Infraprojects Limited**

Poornima

Poornima Reddy
Company Secretary

J. KUMAR INFRAPROJECTS LIMITED MUMBAI

