

Juggilal Kamlapat Holding Ltd.

Regd. Office: Kamla Tower, Kanpur – 208001

Phones: 0512-371478-81, Fax: 0512-2399854

HO/JKHOLDING/T.O./ROC/2012-13

Date: 10.12.2012

The Company Secretary,
J.K. Cement Ltd.
Kamla Tower,
Kanpur – 208012

Dear Sir,

Re: **Declaration under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to the regulation referred above, we send herewith a disclosure of details of acquisition of **35,775** Equity Shares of your Company by us on 07.12.2012, in prescribed form, which we hope you will find in order.

Please acknowledge receipt

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	J.K. Cement Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Juggilal Kamlapat Holding Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE		
5. Details of the acquisition/ ~~disposal~~ /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	70,14,255	10.031%	10.031%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	70,14,255	10.031%	10.031%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/ ~~sale~~	35,775	.051%	.051%
b) VRs acquired / ~~sale~~ otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL



Total (a+b+c)	35,775	.051%	.051%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	70,50,030	10.082%	10.082%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	70,50,030	10.082%	10.082%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DECEMBER 7, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	69,92,72,500/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	69,92,72,500/-		
10. Total diluted share/voting capital of the TC after the said acquisition/-sale.	69,92,72,500/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Juggilal Kamalapat Holding Ltd.

[Signature]
Director/Authorised Signatory

Signature of the acquirer / seller / Authorised Signatory

Place: KANPUR

Date: DECEMBER 10, 2012

