

# Juggilal Kamlapat Holding Ltd.

Regd. Office: Kamla Tower, Kanpur – 208001

Phones: 0512-371478-81, Fax: 0512-2399854

HO/JKHOLDING/T.O./ROC/2012-13

Date: 06.12.2012

The Company Secretary,  
J.K. Cement Ltd.  
Kamla Tower,  
Kanpur – 208012

Dear Sir,

Re: **Declaration under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to the regulation referred above, we send herewith a disclosure of details of acquisition of **30,225** Equity Shares of your Company by us on 05.12.2012, in prescribed form, which we hope you will find in order.

Please acknowledge receipt.

Thanking you,

Yours faithfully

For Juggilal Kamlapat Holding Ltd.



**Authorised Signatory**

Encl: As above

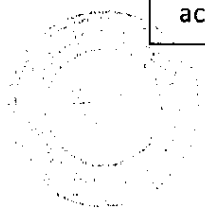
Copy to: 1) **Bombay Stock Exchange Ltd.**, Corporate Relationship Department, 1<sup>st</sup> Floor, Trading Ring, Rotunda Building, Firoze Jeejeebhoy Tower, Dalal Street, Fort, **Mumbai – 400 001**

✓ 2) **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra Kurla Complex, Bandra (East), **Mumbai-400 051**



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                    |                                                  |                                                                     |                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|---------------------------------------------------------------------|----------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                 | J.K. Cement Ltd.                                 |                                                                     |                                                                      |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                   | Juggilal Kamlapat Holding Limited                |                                                                     |                                                                      |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                         | YES                                              |                                                                     |                                                                      |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                              | BOMBAY STOCK EXCHANGE<br>NATIONAL STOCK EXCHANGE |                                                                     |                                                                      |
| 5. Details of the acquisition/<br>disposal/holding of shares/voting<br>rights/holding of the Acquirer and PAC                                                                      | Number                                           | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t. total<br>diluted<br>share/voting<br>capital of the<br>TC(*) |
| <b><u>Before the acquisition/disposal under<br/>consideration, holding of:</u></b>                                                                                                 |                                                  |                                                                     |                                                                      |
| a) Shares carrying voting rights                                                                                                                                                   | 69,50,000                                        | 9.939%                                                              | 9.939%                                                               |
| b) Voting rights (VR) otherwise than by<br>shares                                                                                                                                  | NIL                                              | NIL                                                                 | NIL                                                                  |
| c) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the T<br>C (specify holding in each category) | NIL                                              | NIL                                                                 | NIL                                                                  |
| <b>Total (a+b+c)</b>                                                                                                                                                               | <b>69,50,000</b>                                 | <b>9.939%</b>                                                       | <b>9.939%</b>                                                        |
| <b><u>Details of acquisition/sale</u></b>                                                                                                                                          |                                                  |                                                                     |                                                                      |
| a) Shares carrying voting rights acquired/sold                                                                                                                                     | 30,225                                           | .043%                                                               | .043%                                                                |
| b) VRs acquired /-sale otherwise than by<br>shares                                                                                                                                 | NIL                                              | NIL                                                                 | NIL                                                                  |
| c) Warrants/convertible securities/any other<br>instrument                                                                                                                         | NIL                                              | NIL                                                                 | NIL                                                                  |
| that entitles the acquirer to receive<br>shares carrying voting rights in the TC<br>(specify holding in each category)<br>acquired/sold                                            |                                                  |                                                                     |                                                                      |

|                                                                                                                                                                                             |                  |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------|--------|
| Total (a+b+c)                                                                                                                                                                               | 30,225           | .043%  | .043%  |
| <b><u>After the acquisition/sale, holding of:</u></b>                                                                                                                                       |                  |        |        |
| a) Shares carrying voting rights                                                                                                                                                            | 69,80,255        | 9.982% | 9.982% |
| b) VRs otherwise than by shares                                                                                                                                                             |                  |        |        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |                  |        |        |
| Total (a+b+c)                                                                                                                                                                               | 69,80,255        | 9.982% | 9.982% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | OPEN MARKET      |        |        |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | DECEMBER 5, 2012 |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | 69,92,72,500/-   |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | 69,92,72,500/-   |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/-sale.                                                                                                          | 69,92,72,500/-   |        |        |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jaggal Manojan, Director

  
 Director/Authorized Signatory

Signature of the ~~acquirer / seller~~ / Authorised Signatory

Place: KANPUR

Date: DECEMBER 6, 2012

