

15.5.2021

The Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Kind Attn: Mr. Sydney Miranda (AGM)
Script Code: 532644 (ISIN. INE 823G01014)

National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Kind Attn: Mr. Hari K (Asstt. V.P)
Script Code: JK Cement (ISIN. INE 823G01014)

Dear Sir(s)

Sub: **Annual Disclosure to be made by an entity identified as a Large Corporate**

We submit herewith the Annual disclosures pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities.

Thanking you,

Yours faithfully,

For J.K. Cement Ltd.

Shambhu Singh

Shambhu Singh
Head (Legal) & Company Secretary
FCS: 5836



UNITS:

J. K. Cement Works, Nimbahera
J. K. Cement Works, Mangrol
J. K. Cement Works, Gotan
J. K. Cement Works, Muddapur
J. K. Cement Works, Aligarh

J. K. Cement Works, Jharli
J. K. White Cement Works, Gotan
J. K. White, Katni
J. K. Power, Bamania
J. K. Cement Works, Balasinor



Annexure- B1

Format of the Annual Disclosure to be made by an entity identified as a LC

Details of Borrowings (All figure are in Rs Cr.)

S.N.	Particular	Amt. (Rs./Crs.)
A	Incremental (withdrawal against) Borrowing done in FY 2020-21 (A)*	574.80
B	Mandatory Borrowing through debt securities (B) = (25% of A)	143.70
C	Actual Borrowings through debt securities (C) :	250.00
D	Shortfall in Mandatory Borrowings (D) = (B) - (C) :	NIL
E	Reason for shortfall in Mandatory Borrowing :	NA

Note:

1. * While calculating incremental borrowing we have considered only disbursement availed against Term Loans/NCDs/Vat Loan during the year 2020-21. Vehicle loan, deferred sales tax, security deposit etc. have not been considered in above. Further, we have not considered any adjustment / incremental amount arises on account of interest.

2. During FY 20-21 Company has availed disbursement against:

- (a) Under Consortium Term Loan of Rs. 1300 Crores - Rs. 280.00 Crores.
- (b) Under Term Loan of Rs. 150 Crores – Rs. 32.00 Crores.
- (c) Under Interest Free Vat Loan from State Govt. of Karnataka – Rs. 12.80 Crores.
- (d) Issuance of Non-Convertible Debentures for Rs. 250 Crores.

Signature:

Name of Company Secretary: **Shambhu Singh**
Designation: **Head (Legal) & Co. Secretary**
Contact Details (Email ID): **Shambhu.singh@jkcement.com**

Shambhu Singh

Signature:

Name of Chief Financial Officer: **Ajay Kumar Saraogi**
Designation: **Dy. Managing Director & CFO**
Contact Details (Email ID): **Ak.saraogi@jkcement.com**

Ajay Kumar Saraogi

Date: 15th May, 2021



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J. K. Cement Works, Mangrol
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