

December 24, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 532644

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G – Block, Bandra Kurla Complex, Bandra East,
Mumbai 400 051
NSE Symbol: JKCEMENT

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of INR 10 each (the “Equity Shares”) by J.K. Cement Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Section 42 and Section 62 of the Companies Act, 2013 (including the rules made thereunder) (the “QIP”)

Re: Prior intimation under regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 29(1)(d) and Regulation 29(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in respect of the QIP, a meeting of Committee of Directors of the Company is scheduled to be held on December 28, 2018, inter alia, to consider and determine the issue price for Equity Shares to be allotted to qualified institutional buyers in the QIP, including a discount, if any, as permitted under the SEBI ICDR Regulations.

We request you that the above notification be taken on record, and the same may be treated as compliance under Regulations 29 and other applicable regulation(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,

For **J.K. Cement Limited**



Shambhu Singh
Company Secretary and Compliance Officer



UNITS:

J. K. Cement Works, Nimbahera
J. K. Cement Works, Mangrol
J. K. Cement Works, Gotan
J. K. Cement Works, Muddapur

J. K. Cement Works, Jharli
J. K. White Cement Works, Gotan
J. K. White, Katni
J. K. Power, Bamania

