

JKCL/CS/35/21-22

20th November, 2021

The Bombay Stock Exchange Ltd., Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code:532644 (ISIN.INE 823G01014) Through BSE Listing Centre	National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Code: JKCEMENT (ISIN.INE 823G01014) Through: NEAPS
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**Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange
Board of India (Listing Obligations and Disclosure Requirements) Regulations,
2015**

Dear Sir/Madam,

We would like to inform that J.K. Cement Ltd. ("Company") has on 18th November, 2021 provided a corporate guarantee to IDBI Trusteeship Services Ltd. ('ITSL') acting as Security Trustee for consortium of Bankers lead by Bank of Baroda for securing Term Loan Facility of Rs.1680 Crore and Bank Guarantee Facility up to the Rs.200 Crore availed by Jaykaycem (Central) Ltd. (JCL) wholly owned subsidiary of the Company. In compliance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015('Listing Obligations') read with circular issued by the SEBI vide No. CIR/CFD/CMD/4/2015 dated September, 9, 2015, on continuous disclosure requirements, the following information may be taken on record:-

S.No.	Particulars	Details
1	Name of the party for which such guarantee was given	Jaykaycem (Central) Ltd., Wholly owned subsidiary of the Company
2	Whether the promoter/promoter group/group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No. RTL/BG extended by Consortium of Banks.

Shambhu Singh



Corporate Office

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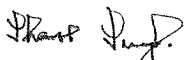
Manufacturing Units at :
Nimbahera, Mangrol, Gotan (Rajasthan) | Muddapur (Karnataka)
Jharli (Haryana) | Katni (M.P.) | Aligarh (U.P.) | Balasinor (Gujarat)



3	Brief details of such guarantee viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	Facility-I of Rs.1680 Crores RTL would be repaid in 45 structured quarterly instalments commencing on 1.8.2025 and last 45th instalment on 1.8.2036. Facility-II of Rs. 200 Crores of Bank Guarantee limit would be available till sanction and release BG limit may be shifted to normal Working Capital limit. Security-First Pari passu charge by way of hypothecation, in favour of IDBI Trusteeship Services Ltd. (Security Trustee) on all Movable Fixed Assets other than current assets and vehicles, present and future pertaining to the (i) integrated unit a Amanganj, District Panna, M.P. (ii) Waste Heat Recovery (WHR) power plant at Amanganj, District Panna, M.P. and (iii) all Movable Fixed Assets present and future pertaining to Hamirpur Grinding Unit at village Ingotha District Hamirpur, U.P. Tenor: 132 Months
4	Impact of such guarantee on listed entity	The Corporate Guarantee issued in favour of the JCL will be the contingent liability in the books of the Company.

Thanking you,

Yours sincerely,
For J.K. Cement Ltd.


Shambhu Singh
Head (Legal) & Co. Secretary.
FCS 5836



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