JK SUPER CEMENT
BUILD SAFE

JK Cement LTD.

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CIN : L17229UP1994PLC017199

ISO 9001:2000 & ISO 14001 CERTIFIED COMPANY

23rd July, 2020

The Bombay Stock Exchange Ltd., **Corporate Relationship Department,** **1st floor, New Trading Ring,** **Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort,** **Mumbai-400001.** **Scrip Code :532644 (ISIN.INE 823G01014)** **Through: BSE Listing Centre**	**National Stock Exchange of India Ltd.,** **Exchange Plaza, Bandra Kurla Complex,** **Bandra (E), Mumbai-400051** **Scrip Code: JKCEMENT (ISIN.INE 823G01014)** **Through: NEAPS**

Dear Sirs,

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our (i) letter dated 3rd June, 2020, (ii) letter dated 17th June, 2020 and (iii) letter dated 22nd July, 2020 regarding issue of Rated, Listed, secured, redeemable, taxable non-convertible debentures of face value of Rs. 10,00,000 each in one of more series/tranches on private placement basis for an aggregate amount of Rs. 250 Crore.

We wish to inform you that the Committee of Directors has today approved allotment of 7.36% - 2500 numbers of Rated, Listed, Taxable, secured, redeemable non-convertible debentures of face value of Rs. 10,00,000 each due to mature in 2024 on private placement basis (NCDs) for an aggregate amount of Rs. 250 Crore on the terms and conditions as mentioned in the Information Memorandum and Debture Trust Deed for the said issue which are as under:-

Name of Allottees	Total No. of NCDs Allotted	Face Value (in Rs.)	Total Amount Received in Rs.
HDFC BANK LIMITED	2000	10,00,000	200,00,00,000
AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS STRATEGIC BOND FUND	250	10,00,000	25,00,00,000
AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CREDIT RISK FUND	150	10,00,000	15,00,00,000
AXIS MUTUAL FD TR LTD A/C AXIS MF AC AXIS ULTRA SHORT TERM FD	100	10,00,000	10,00,00,000

The NCDs are proposed to be listed with wholesale Debt Market (WDM) segment of BSE Ltd.. This is for your information and record.

Yours faithfully
For **J.K.Cement Limited**

J.K. CEMENT LIMITED KANPUR

Shambhu Singh

(Shambhu Singh)
Asst. Vice President (Legal) & Company Secretary
FCS No. 5836