JK SUPER CEMENT
BUILD SAFE

JK Cement LTD.

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CIN : L17229UP1994PLC017199

ISO 9001:2000 & ISO 14001 CERTIFIED COMPANY

22nd July, 2020

The Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai-400001.
Scrip Code :532644 (ISIN.INE 823G01014)
Through: BSE Listing Centre

National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Scrip Code: JKCEMENT (ISIN.INE 823G01014)
Through: NEAPS

Dear Sirs,

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to (i) our letter dated 3rd June, 2020 regarding notice of the Board Meeting held on 17th June, 2020 to, *inter-alia,* approve the issuance of issue of secured/redeemable non-convertible debentures in one of more series/tranches on private placement basis for an an apppriate amount, (ii) our letter dated 17th June, 2020 regarding outcome of the Board Meetings wherein the Board had granted its approval for issue of secured/redeemable non-convertible debentures in one of more series/tranches on private placement basis for an amount upto Rs. 250 crores and interalia authorized Committee of Directors to do all such necessary formalities in this regard. Accordingly Committee of Directors in its Meeting held on 20.7.20 approved (a) the Information Memorandum and Private placement offer letter cum application form in compliance with Form PAS-4, (b) Debenture Trust Agreement, (c) Debenture Trust Deed. We are pleased to inform you that today on Electronic Book Mechanism at BSE Bond Plantform for issuance of Debt Securites on private placement basis M/s.HDFC Bank has participated for 2000 NCDs of Rs. 10,00,000 each agreegating to Rs. 200 Crores and M/s. Axis Liquid Fund has participated for 500 NCDs of Rs. 10,00,000 each agreegating to Rs. 50 Crores. Allotment of the said 2500 numbers of NCDs of Rs. 10,00,000 each agreegating to Rs. 250 Crores is being done at the meeting of Committee of Directors tomorrow i.e. 23.7.20. We further confirm that the aggregate of the issues o fNCDs is within the limit approved by the Board of Directors at their meeting held on 17th June, 2020.

This is for your information and record.

Yours faithfully
For **J.K.Cement Limited**

(Shambhu Singh)
Asst. Vice President (Legal) & Company Secretary
FCS No. 5836