

18th May, 2019

**The Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai-400001.
Kind Attn: Mr. Sydney Miranda (AGM)
Scrip Code :532644 (ISIN.INE 823G01014)**

**National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Kind Attn: Mr. Hari K (Asstt. V.P.)
Scrip Code: JKCEMENT (ISIN.INE 823G01014)**

Dear Sirs,

We are enclosing herewith a copy of Press Release issued by the Company after the Board

Meeting held on date i.e. 18th May, 2019.

This is for your kind information and necessary action.

Thanking you,

**Yours sincerely.
For J.K. Cement Ltd.**


**(Shambhu Singh)
Asst. Vice President (Legal) & Co. Secretary.**

Encl: As above.



UNITS:

**J. K. Cement Works, Nimbahera
J. K. Cement Works, Mangrol
J. K. Cement Works, Gotan
J. K. Cement Works, Muddapur**

**J. K. Cement Works, Jharli
J. K. White Cement Works, Gotan
J. K. White, Katni
J. K. Power, Bamania**



INVESTOR PRESENTATION STANDALONE FINANCIAL DATA

JAN-MAR'19 QTR.
Q4FY'19



**JK SUPER
CEMENT**
BUILD SAFE

**JK SUPER
STRONG**
BUILD SAFE



JK PrimaxX
White Cement Based Primer

JK Super Plast
Premium Gypsum Plaster

**JK CEMENT
ShieldMaxX**
Universal Waterproof Putty

Financial Highlights –Quarterly

Particulars	Q4FY19	Q3FY19	QOQ
Sales Volume (Lakhs M.T)*	28.79	24.98	15%
Net Sales (Rs. Cr)	1470.71	1258.02	17%
EBIDTA (Rs. Cr)	279.47	210.53	33%
EBIDTA Margin	19.00%	16.73%	14%
EBIDTA (Rs. M.T)	971	843	15%



* Include Clinker Sale



JK SUPER CEMENT
BUILD SAFE

JK SUPER STRONG
BUILD SAFE



JK PrimaxX
White Cement Based Primer



JK CEMENT ShieldMaxX
Universal Waterproof Putty

Financial Highlights –Quarterly

Particulars	Q4FY19	Q4FY18	YOY
Sales Volume (Lakhs M.T)*	28.79	27.20	6%
Net Sales (Rs. Cr)	1470.71	1307.44	12%
EBIDTA (Rs. Cr)	279.47	181.92	54%
EBIDTA Margin	19.00%	13.91%	37%
EBIDTA (Rs. M.T)	971	669	45%



* Include Clinker Sale



Financial Highlights – Year Ended

Particulars	FY 18-19	FY 17-18	YOY
Sales Volume (Lakhs M.T)*	98.51	93.93	5%
Net Sales (Rs. Cr)	4919.19	4542.70	8%
EBIDTA (Rs. Cr)	810.12	760.66	7%
EBIDTA Margin	16.47%	16.75%	2%
EBIDTA (Rs. M.T)	822	810	1%



* Include Clinker Sale



Financial Highlights – Quarterly

Particulars (Rs. Cr.)	Q4 FY 19	Q3 FY 19	QOQ
Revenue from Operations	1492	1273	17%
Operating Expenses	1213	1063	14%
EBIDTA	279	210	33%
Other Income	35	12	196%
Depreciation	50	49	2%
EBIT	264	173	53%
Finance Cost	53	56	5%
PBT (After Excp. item)	211	117	80%
Provision for Tax	61	56	9%
Profit After Tax	150	61	146%
EPS in Rs.	19.41	8.70	123%
Net Sales	1471	1258	17%
EBIDTA Margin (%)	19.00%	16.73%	227bps



JK SUPER CEMENT
BUILD SAFE

JK SUPER STRONG
BUILD SAFE



JK PrimaxX
White Cement Based Primer



JK CEMENT ShieldMaxX
Universal Waterproof Putty

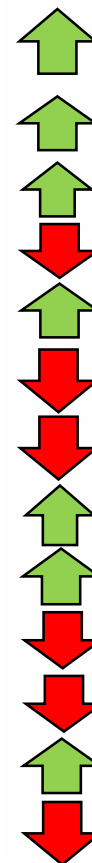
Financial Highlights – Quarterly

Particulars (Rs. Cr.)	Q4 FY 19	Q4 FY 18	YOY
Revenue from Operations	1492	1316	13%
Operating Expenses	1213	1134	7%
EBIDTA	279	182	54%
Other Income	35	53	34%
Depreciation	50	47	6%
EBIT	264	188	40%
Finance Cost	53	56	5%
PBT (After Excp. item)	211	123	72%
Provision for Tax	61	27	132%
Profit After Tax	150	96	55%
EPS in Rs.	19.41	13.79	41%
Net Sales	1471	1307	12%
EBIDTA Margin (%)	19.00%	13.91%	509bps



Financial Highlights – Year Ended

Particulars (Rs. Cr.)	FY 18-19	FY 17-18	YOY
Revenue from Operations	4981	4758	5%
Operating Expenses	4171	3997	4%
EBIDTA	810	761	7%
Other Income	80	128	37%
Depreciation	194	186	4%
EBIT	696	702	1%
Finance Cost	222	245	9%
PBT (After Excp. item)	474	440	8%
Provision for Tax	149	98	52%
Profit After Tax	325	342	5%
EPS in Rs.	45.28	48.89	7%
Net Sales	4919	4543	8%
EBIDTA Margin (%)	16.47%	16.75%	28bps



The Board of Director has recommended Dividend at the rate of Rs. 10 per Share.



Leveraging Debt

Particulars	As on 31 st Mar'19	As on 31 st Mar'18
Gross Debt (Rs./Cr)	2199	2240
Cash (Rs./Cr)	938	562
Net Debt (Rs./Cr)	1261	1678
Net Debt /EBIDTA	1.55	2.20
Equity (Rs./Cr)	2893	2147
Net Debt/Equity	0.44	0.78



**JK SUPER
CEMENT**
BUILD SAFE

**JK SUPER
STRONG**
BUILD SAFE



JK PrimaxX
White Cement Based Primer



**JK CEMENT
ShieldMaxX**
Universal Waterproof Putty

Grey Cement Expansion 4.2 MnTpa

- Work for 7500 TPD Clinker production line and Split Grinding Units at Aligarh & Balasinor is going on in full swing.
- 1 Mn TPA Cement Grinding Capacity each at Nimbahera & Mangrol is likely to commission in June/July'2019.
- Environment Clearance for Balasinor Unit obtained in Mar'19.
- Total amount spent till 31st Mar 2019 is INR 557 Crores approx.



THANK YOU



JK SUPER
CEMENT
BUILD SAFE

JK SUPER
STRONG
BUILD SAFE



JK
PrimaxX
White Cement Based Primer

JK
Super Plast
Premium Gypsum Plaster

JK CEMENT
ShieldMaxX
Universal Waterproof Putty