



INTERNATIONAL LTD.

Through e-mail

13.04.2021

Ms. Tanvi Walinjkar
Dy. Manager-Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051
e-mail-takeover@nse.co.in

Name of the Target Company (TC) : J.K. Cement Ltd.
Scrip Code- NSE:JKCEMENT; BSE-532644

Re : Revised Disclosure under Regulation 31(1)) of the SEBI (Substantial
Acquisition of Shares And Takeovers) Regulations, 2011

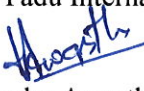
Respected Madam,

With reference to your mail dated 13.04.2021 and pursuant to the provision of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, please find enclosed herewith revised disclosure regarding execution of non-disposal undertaking in favour of Axis Bank Limited in prescribed format.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Yadu International Ltd.


(Jitendra Awasthi)
Company Secretary/Authorized Signatory
M. No.-F6460



Encl : As above.

Copy to-

BSE LIMITED
Corporate Relationship Deptt.
1st Floor, New Trading Ring,
Rotunga Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
e-mail-corp.relations@bseindia.com
[- corp.comm@bseindia.com](mailto:corp.comm@bseindia.com)

The Company Secretary,
J.K. Cement Ltd.
Kamla Tower
Kanpur.
e-mail-shambhu.singh@jkcement.com

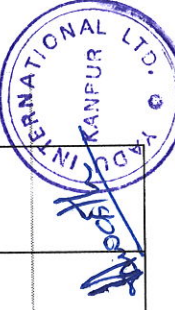
REVISED ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	JKCEMENT LIMITED (JKCL)(TC)	
Names of the stock exchanges where the shares of the target company are listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED	
Date of reporting (revised)	13/04/2021	Yadu International Limited
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
31034518	40.16	NIL	NIL	Creation/exec ution of Non-disposal undertaking	01/03/2021	Non-disposal undertaking	Security Undertaking against Loan taken by Yadu International Limited	31034518	40.16	Axis Bank Limited	31034518	40.16
Yadu International Limited												



For Yadu International Ltd.



(Jitendra Awasthi)

Company Secretary/Authorized Signatory

MNo- F6460

Place: Kanpur

Date : 13/04/2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Revised Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	J. K. Cement Limited (JKCL) (TC)
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited and National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Yadu International Limited
Total promoter shareholding in the listed company	No. of shares – 31034518 % of total share capital – 40.16 %
Encumbered shares as a % of promoter shareholding	100 %
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance (Date of creation of encumbrance: 01/03/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Non-disposal Undertaking by Yadu International Ltd.
No. and % of shares encumbered	No. of shares: 31034518 % of total share capital: 40.16 %
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)
	Axis Bank Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.
	YES- Axis Bank Limited is Scheduled Commercial Bank
	Names of all other entities in the agreement
	NONE



	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 8276.91 Crores
	Amount involved (against which shares have been encumbered) (B)	Rs. 19.62 Crores
	Ratio of A / B	421.86
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Business use by Promoter company of TC i.e. Yadu International Limited

For Yadu International Ltd.



(Jitendra Awasthi)

Company Secretary/Authorized Signatory

M.No.-F 6460

Place: Kanpur

Date : 13/04/2021

