JK SUPER CEMENT
BUILD SAFE

JK Cement LTD.

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Registered Office :
Kamla Tower, Kanpur - 208 001 (U.P.) INDIA

CIN : L17229UP1994PLC017199

ISO 9001:2000 & ISO 14001 CERTIFIED COMPANY

Format of the Annual Disclosure to be made by an entity identified as a LC

Details of Borrowings (All figure are in Rs Cr.)

S.No.	Particular	Amt.
A	**Incremental (withdrawal against) Borrowing done in FY 2019-20 (A)**	**683.00**
B	**Mandatory Borrowing through debt securities (B) (B) = (25% of A)**	**170.75**
C	**Actual Borrowings through debt securities (C) : ***	**0**
D	**Shortfall in Mandatory Borrowings (D) = (B) - (C) : ***	**170.75**
E	**Reason for shortfall in Mandatory Borrowing :**	**Please refer the Remarks given below***

Remarks: *

1. Entire Incremental Borrowing of Rs 683.00 crores is in respect of the proposal submitted by the Company before 31.3.2019. Company has not moved any proposal during 1.4.2019 to 31.3.2020 for availment of any long term borrowings.
2. During FY 19-20 Company has availed disbursement against:
   (a) Consortium Term Loan, for Rs. 630.00 Crores for which proposal was moved in June, 18 and documents for which had been executed on 7th March, 2019. Further, the door to door tenor of term loan is more than 14 years.
   (b) Term Loan, for Rs. 53.00 Crores for which proposal was submitted to the bank in Feb, 19. Further, the door to door tenor of term loan is more than 9 years.
3. Generally, such long term borrowings of 14 years / 9 years are not available through NCDs route. Borrowings through NCDs are generally available for 3 to 5 years.

	(Signature)		**(Signature)**
Name of the Company Secretary	**Shambhu Singh**	Name of the Chief Financial Officer	**Ajay Kumar Saraogi**
Designation	AVP (Legal) & Company Secretary	Designation	Dy. Managing Director & CFO
Contact Details (Mail ID)	shambhu.singh@jkcement.com	Contact Details (Mail ID)	ak.saraogi@jkcement.com

Date: September 4, 2020

Place: Kanpur

Note: - "In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities' ,a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets