

23rd August, 2012

JISL/SEC/2012/08/B-2 & B-6

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing, Rotunda Building,
P. J. Tower, Dalal Street,
Mumbai - 400 001.

FaxNo.022- 22723121/22722037(Day)

022-22721072 (Night)

Email: corp.relations@bseindia.com

Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE)

Sub : Securities Issuance Committee meeting on 22nd August 2012 reconvened on Monday 27th August 2012

Dear Sir,

As informed on 22nd August 2012, a meeting to consider the issue and allotment of Equity Warrants to select entities of the Promoters Group of the Company, subject to necessary approvals required under the SEBI (ICDR) Regulations 2009, the Companies Act, 1956 and the Listing Agreements entered into with the Stock Exchanges where the Ordinary Equity Shares of the Company are listed and traded, was held and was adjourned for decision and is to be reconvened on Monday, 27th August 2012.

We shall keep you informed about the decisions of the committee on 27th August 2012 about the issue and allotment of Equity Warrants to select entities of the Promoters Group of the Company, subject to necessary approvals required under the SEBI (ICDR) Regulations 2009.

We also wish to inform you that the Board Sub Committee (**Securities Issuance Committee**) to consider the other fund raising options as detailed in letter dated 14th August 2012 to the exchanges shall be held in the later part of the next week. We shall keep you informed about the date of the meeting to consider the other fund raising options soon hereafter.

Please acknowledge.

Thanking you,

Yours faithfully,

For Jain Irrigation Systems Ltd.,



A V Ghodgaonkar

Company Secretary

CC To:

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex Bandra (East),
Mumbai - 400 051.

Fax No. : 022-26598237/38, Email: cmlist@nse.co.in