

October 30, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 543940

Trading Symbol: JIOFIN

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 25,00,00,000 equity shares upon conversion of 25,00,00,000 warrants allotted on preferential basis

This is further to the following disclosures dated:

- (a) September 3, 2025, intimating the allotment of 25,00,00,000 warrants each to Sikka Ports & Terminals Limited and Jamnagar Utilities & Power Private Limited, members of the promoter group of the Company on preferential basis; and
- (b) April 21, 2026, intimating allotment of 12,50,00,000 equity shares each to Sikka Ports & Terminals Limited and Jamnagar Utilities & Power Private Limited upon conversion of warrants held by them.

The Stakeholders' Relationship Committee of the Board of Directors of the Company, at its meeting held today, has allotted 12,50,00,000 equity shares of face value of Rs. 10/- each of the Company at a premium of Rs. 306.50/- per equity share each to Sikka Ports & Terminals Limited and Jamnagar Utilities & Power Private Limited upon conversion of the balance warrants held by them.

The details of shareholding pre-allotment and post-allotment are as under:

Sr. No.	Particulars	Pre-allotment	Post-allotment
1	Paid-up equity shares of face value of Rs. 10/- each	660,31,41,623	685,31,41,623
2	Paid-up equity share capital (Rs.)	6603,14,16,230	6853,14,16,230
3	% holding of Sikka Ports & Terminals Limited	2.93%	4.65%
4	% holding of Jamnagar Utilities & Power Private Limited	3.84%	5.52%
5	% holding of promoter and promoter group	49.13%	50.98%



Finance



The meeting of the Stakeholders' Relationship Committee concluded at 10:10 a.m. (IST).

This is for information and records.

Yours faithfully,

For Jio Financial Services Limited

MOHANA
VENKATA
CHALAM

Digitally signed by
MOHANA
VENKATACHALAM
Date: 2026.10.30
10:21:10 +05'30'

Mohana V

**Group Company Secretary
and Compliance Officer**