



April 21, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

**Scrip Code:** 543940

**Trading Symbol:** JIOFIN

Dear Sirs,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 25,00,00,000 equity shares upon conversion of warrants allotted on Preferential basis**

This is further to our disclosure dated September 3, 2025, intimating the allotment of 50,00,00,000 (Fifty crore) warrants to Sikka Ports & Terminals Limited and Jamnagar Utilities & Power Private Limited, members of the promoter group of the Company on preferential basis.

Please note that the Stakeholders' Relationship Committee of the Board of Directors of the Company, at its meeting held today, has allotted 25,00,00,000 (Twenty five crore) equity shares of face value of Rs. 10/- each of the Company at a premium of Rs. 306.50/- per equity share to the below-mentioned members of the promoter group of the Company pursuant to conversion of 25,00,00,000 warrants:

S. No.	Name of the Allottee(s)	Pre-Allotment		Allotment	Post-Allotment	
		No. Shares	% of holding	No. Shares	No. Shares	% of holding
1	Sikka Ports & Terminals Limited	6,85,00,000	1.08%	12,50,00,000	19,35,00,000	2.93%
2	Jamnagar Utilities & Power Private Limited	12,84,64,144	2.02%	12,50,00,000	25,34,64,144	3.84%
	<b>Total</b>	<b>19,69,64,144</b>	<b>3.10%</b>	<b>25,00,00,000</b>	<b>44,69,64,144</b>	<b>6.77%</b>



Pursuant to the aforesaid allotment of equity shares:

- (i) the paid-up equity share capital of the Company has increased from Rs. 6353,14,16,230/- (divided into 635,31,41,623 fully paid-up equity shares of face value of Rs. 10/- each) to Rs. 6603,14,16,230/- (divided into 660,31,41,623 fully paid-up equity shares of face value of Rs. 10/- each); and
- (ii) the total shareholding of the promoter and promoter group of the Company has increased from 47.12% to 49.13% of total paid-up equity share capital of the Company.

The meeting of the Stakeholders' Relationship Committee concluded at 11.15 a.m. (IST).

This is for information and records.

Yours faithfully,

**For Jio Financial Services Limited**

**Mohana V**  
**Group Company Secretary**  
**and Compliance Officer**