



Jinkushal Industries

Machinery . Mining . Logistics

To,
Sr. General Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
The Manager
Corporate Relationship Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 544547

Trading Symbol: JKIPL

Subject: Jinkushal Industries Limited inform about RBI's growth-focused policy.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the General Update issued by Jinkushal Industries Limited ("JKIPL") titled.

"JKIPL welcomes RBI's Monetary Policy decision and supportive exchange-rate environment" dated 5th December 2025.

Further, the key points relating to the mentioned RBI Policy is attached herewith as **Annexure-I** for your information and records.

Thanking you,
Yours Sincerely

For Jinkushal Industries Limited
(Formerly Known as Jinkushal Industries Private Limited)

Manish Tarachand Pande
Company Secretary and Compliance Officer
Membership No.: A48185

Jinkushal Industries Limited

Formerly: Jinkushal Industries Pvt. Ltd.

CIN: L46594CT2007PLC008170 | **GSTIN:** 22AAACZ3367N1Z0

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Jinkushal Industries Limited welcomes RBI's growth-focused policy; sees competitive rupee as a strong tailwind for export-led expansion

Raipur / Dubai, 5 December 2025: Jinkushal Industries Limited ("JKIPL"), India's largest non-OEM exporter of used construction and mining equipment, today welcomed the Reserve Bank of India's latest monetary policy decision and the prevailing exchange-rate environment as supportive of its medium-term growth agenda.

The Monetary Policy Committee (MPC) has reduced the policy repo rate by 25 basis points to **5.25%**, while maintaining a neutral stance. This move comes amid easing inflation, stronger-than-expected GDP growth, and healthy foreign exchange reserves. Over the past year, the Indian rupee has moved from approximately **₹83 per US dollar in December 2024 to around ₹90 per US dollar in December 2025**, significantly improving export competitiveness and enhancing realisable forex income for Indian exporters.

Commenting on the policy, **Mr. Abhinav Jain, Director, Jinkushal Industries Limited**, said:

"The RBI's latest policy signals a decisive shift toward supporting growth while maintaining macroeconomic stability. For a net forex-earning business like JKIPL, a stronger export environment, lower real interest rates and a more competitive rupee together create a significant tailwind. Every dollar of revenue now translates into higher rupee realizations. For instance, a standard USD 100,000 export invoice yielded about ₹83 lakh in December 2024; at current levels it realizes nearly ₹90 lakh, a gain of roughly ₹7 lakh per invoice. This directly strengthens our margins and enables greater reinvestment in technology, refurbishment quality and expanding our global reach.

Our cost base in India spanning refurbishment, logistics, compliance and central functions is largely rupee-denominated, while a substantial share of our revenues is in dollars. In this environment, disciplined risk management and selective hedging help us turn currency volatility into an advantage rather than a risk. We intend to use this window to deepen relationships with existing buyers, enter new geographies and continue operating with a conservative balance sheet."

About Jinkushal Industries Limited (JKIPL)

Jinkushal Industries Limited is a Raipur-headquartered, three-star export house engaged in the sourcing, refurbishment and global supply of used construction and mining equipment. With operations and offices in India, Dubai and Florida, JKIPL serves customers across multiple continents with a focus on reliability, transparency and fast execution. The Company works with leading contractors, traders and equipment users to unlock value from pre-owned machinery through efficient refurbishment, logistics and structured export solutions.

Forward-Looking Statements

This release may contain forward-looking statements based on current expectations, estimates and projections about global and domestic economic conditions, currency movements, industry trends and company performance. Actual results may differ materially from those expressed or implied. Jinkushal Industries Limited undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.