JINDAL DRILLING & INDUSTRIES LTD.

INTERIM CORPORATE OFFICE : PLOT NO.106, SECTOR-44, GURGAON-122 002 HARYANA (INDIA)
TEL : +91-124-4624000, 2574326, 2575626 • FAX : +91-124-2574327
E-mail : contacts@jindaldrilling.in Website : www.jindal.com
CIN : L27201MH1983PLC233813
CORPORATE OFFICE : PLOT NO. 30, INSTITUTIONAL SECTOR-44, GURGAON-122 002 HARYANA (INDIA)

E-Communication

JDIL/SECT/SE/2026-27 **10 August 2026**

BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra - Kurla Complex
Bandra (E), Mumbai-400051

Security Code: 511034

Security Code: JINDRILL

Sub: Earnings Presentation for Q1 FY27

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Earnings Presentation for the quarter ended 30 June 2026 issued by the Company.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Jindal Drilling & Industries Limited**

BINAYA KUMAR DASH
Digitally signed by BINAYA KUMAR DASH
Date: 2026.08.10 11:35:36 +05'30'

Binaya Kumar Dash
Company Secretary & Compliance Officer

JINDAL
DRILLING & INDUSTRIES LTD.

Earnings Presentation

Quarter ending 30 June 2026

10 August 2026

This document contains "forward-looking statements" about our business, financial performance, skills and prospects. Statements about our plans, intentions, expectation, beliefs, estimates, prediction or similar expression for the future are forward-looking statements.

Forward looking statements are based on management's current views and assumptions and involve known and unknown risks that could cause actual results, performance or events to differ materially from those expressed or implied by those statements. These risks include but are not limited to risks arising from uncertainties as to future oil and gas prices & their impact on investment programs by oil and gas companies, economic & political conditions etc. We cannot assure that outcome of these forward-looking statements will be realised.

The Company disclaims any duty to update the information presented here. The material presented can not be used for any other purpose in any form without our express written consent.

About us

- Leading offshore drilling services contractor in India’s oil & gas sector
- Over 35 years of offshore drilling experience
- Efficient and experienced operational & management team
- Delivering high level of customer satisfaction
- Excellence through stringent safety measures
- Offshore jack up rigs – 3 owned & 3 rented
- Currently operating 5 offshore jack-up rigs with ONGC in India
- 1 offshore jack-up rig is under refurbishment in UAE
- Provides mud logging & directional drilling services to oil & gas sector

Rigs on long term contracts

Rig name	Built	Design	Status
Discovery-I	2008	K'FELS B-Class	Owned
Jindal Supreme	1975 with life enhancements in 2006 / 2016 / 2020	Marathon Letourneau 84F	Owned
Jindal Pioneer	2015	Letourneau 116E	Owned
Virtue-I	2008	K'FELS B-Class	Rented
Jindal Star	2013	Letourneau 116E	Rented
Jindal Explorer	2014	K'FELS B-Class	Rented

Rigs – Order book (approx.) as on 30/06/2026

Rig name	Contract Duration	Operating Day Rate (USD)	Order book (approx.)	
			USD mn	Rs. crore
Discovery-I	May 23 - October 26	48,324	5	46
Jindal Supreme	October 24 - October 27	88,859	40	384
Jindal Pioneer	October 26 - October 29	47,681	50	477
Virtue-I	October 23 - October 26	80,633	9	91
Jindal Star	July 23 - September 26	44,000	4	36
Jindal Explorer	November 25 - November 28	35,606	28	276
Total			**136**	**1310**

- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.
- Rig Jindal Pioneer is under refurbishment in UAE and will be deployed in Q3 FY27.

JINDAL DRILLING & INDUSTRIES LTD.

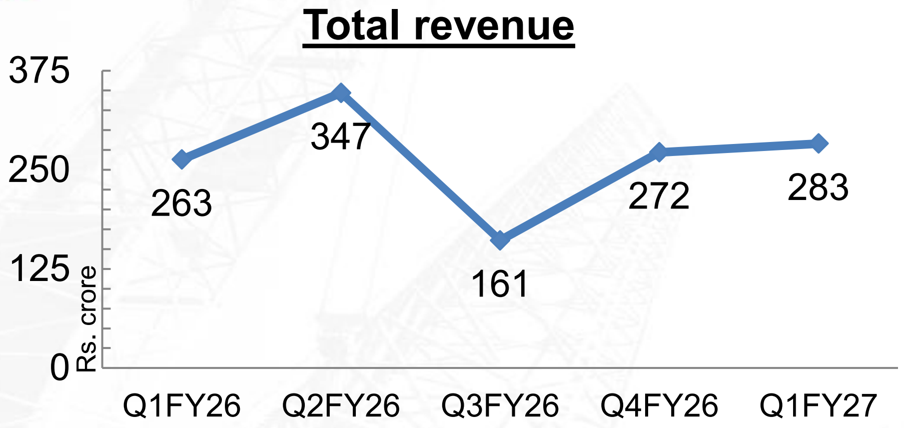
Rigs – Bifurcation of order book as on 30/06/2026

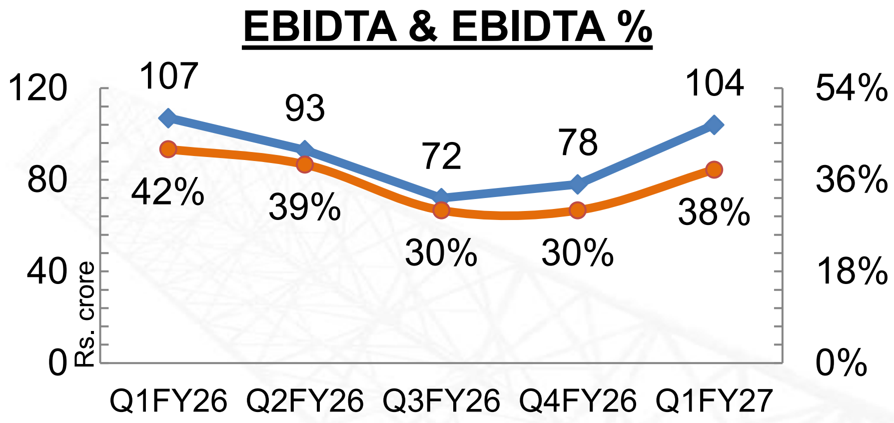
Rs. crore

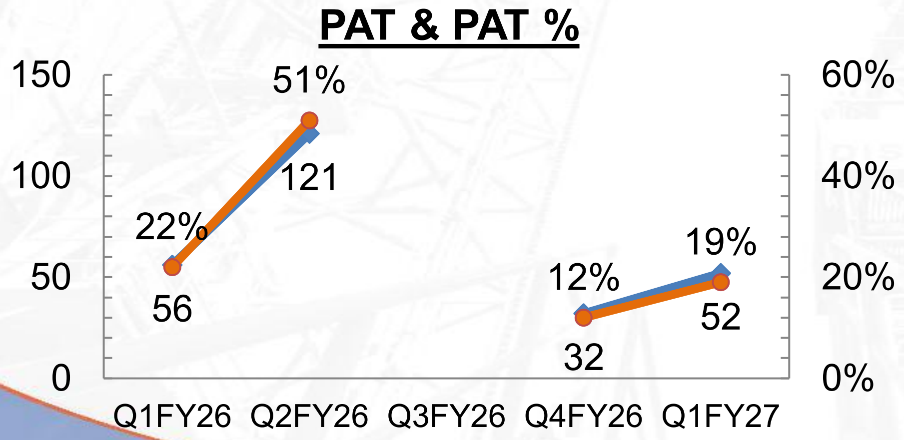
Rig name	9M FY27	FY28	FY29	FY30	Total
Discovery-I	46				46
Jindal Supreme	222	162			384
Jindal Pioneer	79	159	159	80	477
Virtue-I	91				91
Jindal Star	36				36
Jindal Explorer	89	119	68		276
Total	563	440	227	80	**1310**

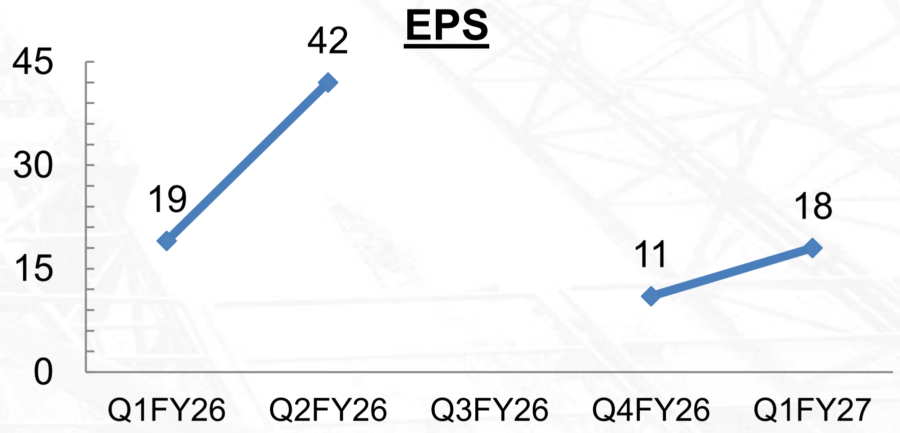
- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.
- Rig Jindal Pioneer is under refurbishment in UAE and will be deployed in Q3 FY27.

Quarterly Highlights









- Impact of favourable order of Bombay High Court which was considered in Q2FY26 was subsequently appealed by ONGC in Supreme Court leading to reversal in Q3FY26.

Profit & Loss - Comparison

Rs. crore

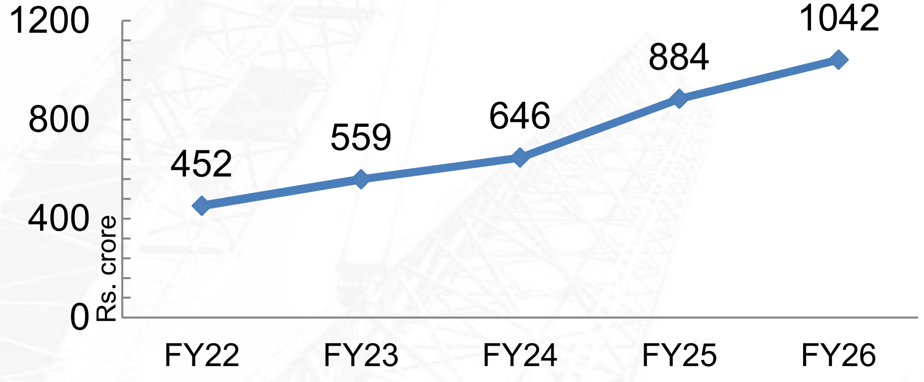
Particulars	Q1 FY27	Q4 FY26	Q1 FY26	FY26	FY25
Revenue from operations	**275**	263	254	997	828
Add: Other income	**7**	9	8	46	56
Total revenue	**283**	272	263	1042	884
Less: Expenses					
Operational expenses	**(136)**	(139)	(119)	(502)	(483)
Employees benefit expenses	**(25)**	(27)	(22)	(94)	(89)
Finance cost	**(1)**	(1)	(3)	(8)	(16)
Depreciation & amortization	**(39)**	(38)	(37)	(151)	(89)
Other expenses	**(10)**	(19)	(6)	(52)	(18)
Total expenses	**(212)**	(224)	(187)	(806)	(696)
Profit before exceptional items & tax	**71**	48	76	236	188
Less: Exceptional items	**-**	(4)	-	(4)	-
Profit before tax	**71**	44	76	232	188
Less: Tax	**(18)**	(12)	(19)	(59)	(47)
Profit after tax	**52**	32	56	173	141

JINDAL DRILLING & INDUSTRIES LTD.

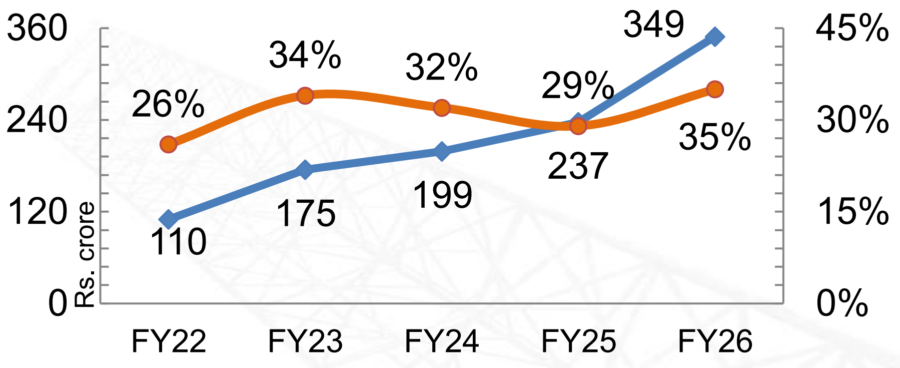
Annual Highlights

Rs. crore

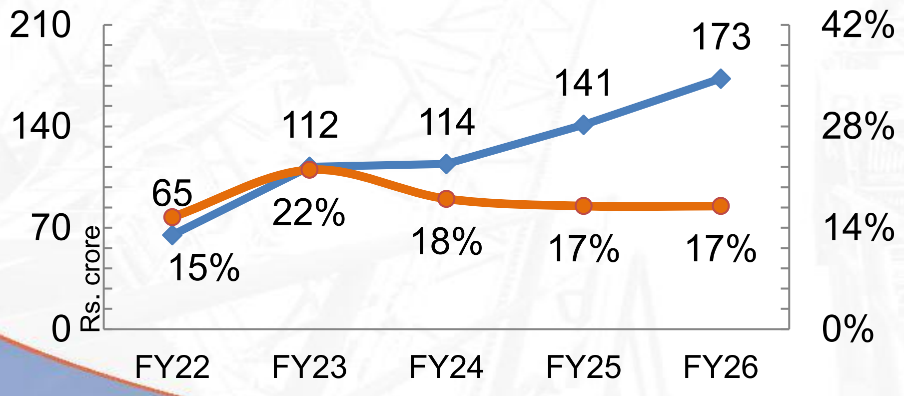
Total revenue



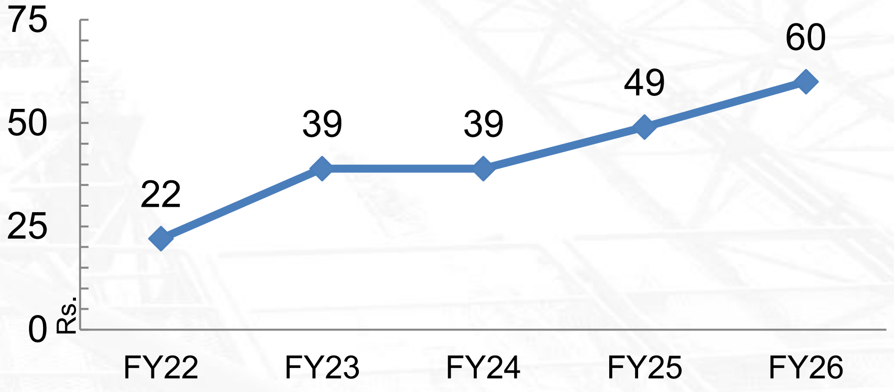
EBIDTA & EBIDTA %



PAT & PAT %

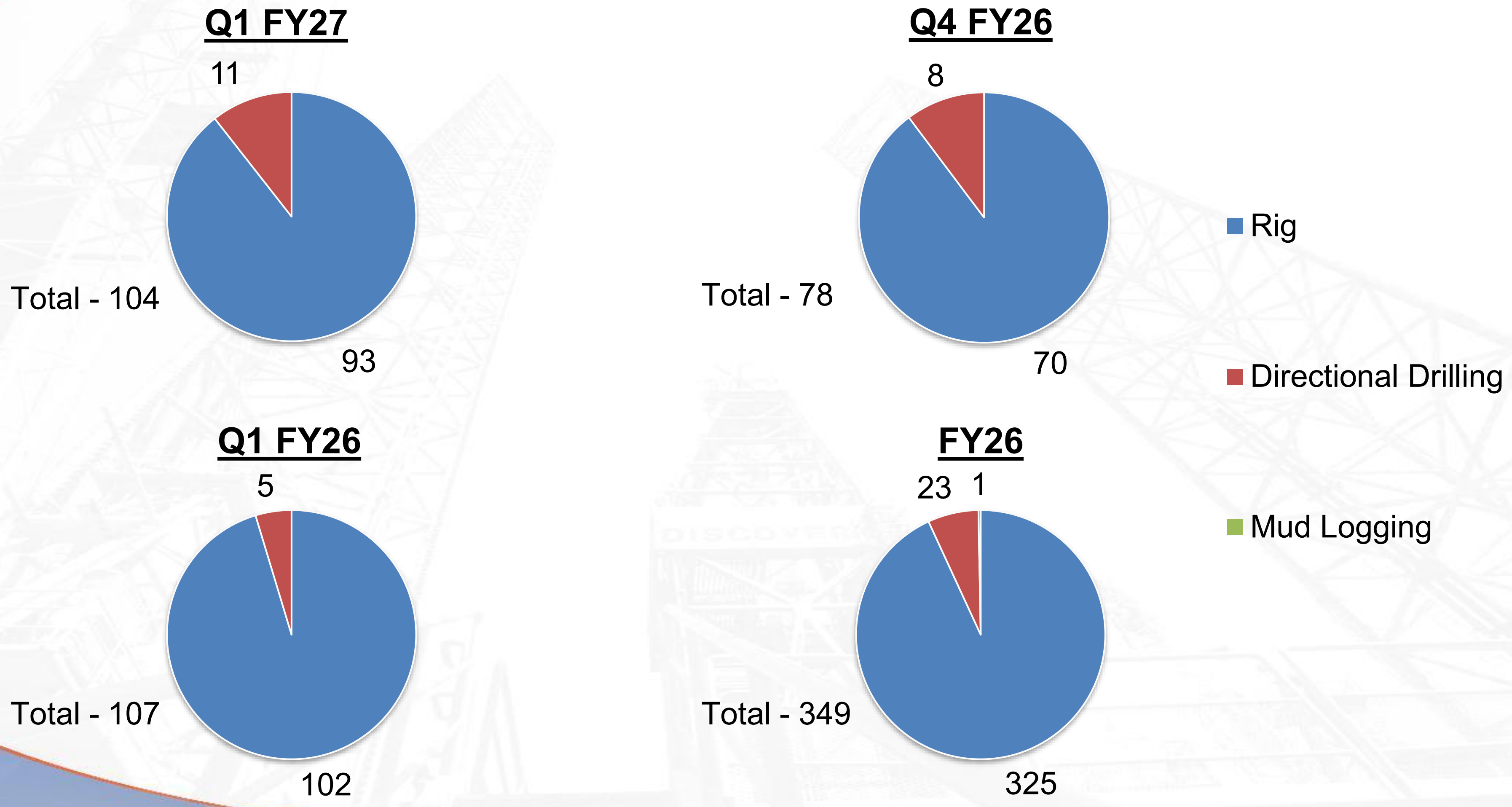


EPS



EBIDTA Mix

Rs. crore



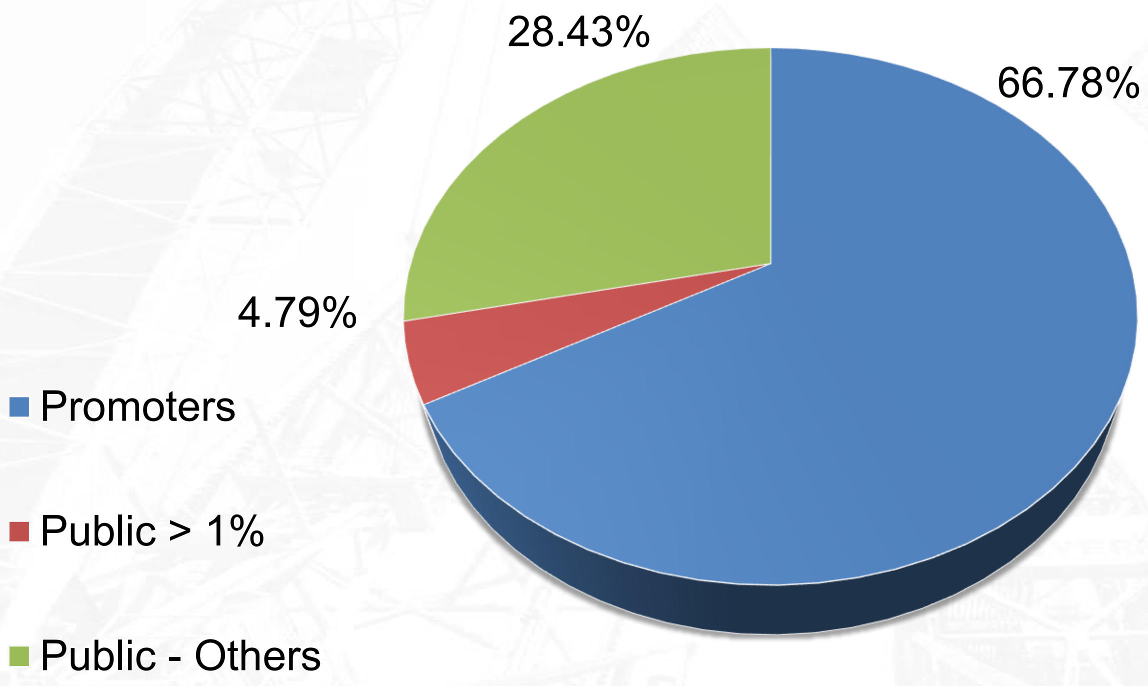
Borrowings – Gross & Net Debt

Rs. crore

Particulars		June 26	March 26
Loan for rig refurbishment		**52**	69
Gross debt	(A)	**52**	69
Working capital borrowing	(B)	**17**	24
Less:			
Loans receivable from JV		**-**	-
Liquid investments		**(248)**	(220)
Cash		**(4)**	(1)
Liquidity available	(C)	**(252)**	(221)
Net debt / (cash)	(A) + (B) + (C)	**(183)**	(128)

- Gross debt continues to reduce
- Net cash position improves rapidly despite recent acquisition of rig Jindal Pioneer reflecting strong cashflows

Shareholding Structure – 30 June 2026



Marquee Investor

- Ashish Chugh

JINDAL
DRILLING & INDUSTRIES LTD.

Investor Contact

Kaushal Bengani

Deputy General Manager

Investor Relations & Finance

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