JSL Overseas Holding Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/KT/MDH
(Please quote our reference in your reply)

15 May 2017

To

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai – 400 001
022 - 2272 3121, 2037, 2061
corp.relations@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot no.C/1, G Block
Bandra-KurlaComplex, Bandra(E)
Mumbai-400051
022- 2659 8237, 8238, 8347, 8348
takeover@nse.co.in

Security Code BSE:- 532508 Security Code NSE:-JSL

Sub: Revised Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iv) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam

This is in continuation to our earlier intimation dated 12 April 2017 on the above subject.

In this context, we would like to inform you that as the shares of Jindal Stainless Limited ("**JSL**") that were proposed to be acquired by JSL Overseas Holding Limited ("**JOHL**") on or after 19 April 2017 (pursuant to the above-mentioned earlier intimation dated 12 April 2017) are now proposed to be acquired by JOHL on or after 22 May 2017 ("**Proposed Acquisition**"). Therefore, JOHL is hereby submitting the revised intimation under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Code**") in respect of the Proposed Acquisition under Regulation 10(1)(a)(iv) of the Takeover Code.

This is for your information and records.

Thank you.

Yours faithfully

For **JSL Overseas Holding Limited**

Kooshal Ashley Torul
Director

15/05/17

Revised Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)		Jindal Stainless Limited
2	Name of the acquirer(s)		JSL Overseas Holding Limited
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		No, the acquirer is not the promoter of the TC. The acquirer is part of the promoter group of the TC.
4	Details of the proposed acquisition		
	a	Name of the person(s) from whom shares are to be acquired	JSL Overseas Limited
	b	Proposed date of acquisition	On or after 22nd May 2017.
	c	Number of shares to be acquired from each person mentioned in 4(a) above	26,560,440 equity shares of INR2 each
	d	Total shares to be acquired as % of share capital of TC	6.65%
	e	Price at which shares are proposed to be acquired	Not applicable as the acquisition is being done by way of gift.
	f	Rationale, if any, for the proposed transfer	"Inter-se transfer amongst the'Qualifying Persons' for realignment of shareholding within the promoter and promoter group by way of gift.
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Regulation 10(1)(a)(iv) The transfer is inter-se between 'Qualifying Persons'
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		INR66.91
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		Not applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		Not applicable as the acquisition is by way of gift.

9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		We confirm that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) Attached			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		We confirm that all the conditions specified under regulation 10(1)(a)(iv) with respect to exemptions has been duly complied with			
11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
	(i)	**Acquires(s)**				
	1	JSL Overseas Holding Limited	**44,434,984	11.12	**70,995,424	17.77
	(ii)	**PAC (other than sellers)**				
	1	ABHINANDAN INVESTMENTS LIMITED	811,350	0.20	811,350	0.20
	2	ABHYUDAY JINDAL	22,180	0.01	22,180	0.01
	3	ARTI JINDAL	14,390	0.00	14,390	0.00
	4	COLARADO TRADING CO LTD	2,074,930	0.52	2,074,930	0.52
	5	DEEPIKA JINDAL	69,265	0.02	69,265	0.02
	6	EVER PLUS SECURITIES & FINANCE LIMITED	1,157,835	0.29	1,157,835	0.29
	7	GAGAN TRADING COMPANY LIMITED	2,454,295	0.61	2,454,295	0.61
	8	GOSWAMIS CREDITS & INVESTMENTS LIMITED	877,795	0.22	877,795	0.22
	9	HEXA SECURITIES & FINANCE CO LTD	4,931,175	1.23	4,931,175	1.23
	10	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED	5,735,555	1.44	5,735,555	1.44

	11	JSW HOLDINGS LIMITED	460,720	0.12	460,720	0.12
	12	NALWA SONS INVESTMENTS LIMITED	347,945	0.09	347,945	0.09
	13	KAMAL KISHORE BHARTIA	1,550	0.00	1,550	0.00
	14	MANJULA FINANCES LTD	1,012,080	0.25	1,012,080	0.25
	15	MANSAROVER INVESTMENTS LIMITED	3,797,210	0.95	3,797,210	0.95
	16	MEREDITH TRADERS PVT LTD	422,210	0.11	422,210	0.11
	17	NALWA ENGINEERING CO LTD	747,290	0.19	747,290	0.19
	18	NALWA INVESTMENT LIMITED	1,707,110	0.43	1,707,110	0.43
	19	NAVEEN JINDAL	12,768	0.00	12,768	0.00
	20	NAVEEN JINDAL HUF	107,860	0.03	107,860	0.03
	21	PARTH JINDAL	27,575	0.01	27,575	0.01
	22	PRITHVI RAJ JINDAL	31,298	0.01	31,298	0.01
	23	P R JINDAL HUF	58,290	0.01	58,290	0.01
	24	RATAN JINDAL	7,424,148	1.86	7,424,148	1.86
	25	R K JINDAL & SONS HUF	13,940	0.00	13,940	0.00
	26	RENUKA FINANCIAL SERVICES LTD	886,620	0.22	886,620	0.22
	27	ROHIT TOWER BUILDING LTD	31,200	0.01	31,200	0.01
	28	SAJJAN JINDAL	47,748	0.01	47,748	0.01
	29	S K JINDAL AND SONS HUF	33,330	0.01	33,330	0.01
	30	SANGITA JINDAL	46,910	0.01	46,910	0.01
	31	SARIKA JHUNJHUNWALA	76,725	0.02	76,725	0.02
	32	SAROJ BHARTIA	40	0.00	40	0.00
	33	SAVITRI DEVI JINDAL	88,573	0.02	88,573	0.02
	34	SEEMA JAJODIA	900	0.00	900	0.00
	35	SMINU JINDAL	43,875	0.01	43,875	0.01
	36	STAINLESS INVESTMENTS PVT. LIMITED	1,442,895	0.36	1,442,895	0.36
	37	SUN INVESTMENTS LIMITED	9,296,780	2.33	9,296,780	2.33
	38	TANVI SHETE	11,995	0.00	11,995	0.00
	39	TARINI JINDAL HANDA	12,000	0.00	12,000	0.00
	40	TRIPTI JINDAL	12,175	0.00	12,175	0.00
	41	URVI JINDAL	11,605	0.00	11,605	0.00
	42	VRINDAVAN SERVICES PRIVATE LIMITED	4,946,705	1.24	4,946,705	1.24
	43	JINDAL STRIPS LIMITED	5,314,090	1.33	5,314,090	1.33
	44	SIDDESHWARI TRADEX PRIVATE LIMITED	2,755,890	0.69	2,755,890	0.69
	45	JINDAL REX EXPLORATION PRIVATE LIMITED	929,730	0.23	929,730	0.23
	46	JINDAL STAINLESS (HISAR) LIMITED	168,284,309	42.13	168,284,309	42.13
	47	JINDAL COKE LIMITED	6,290	0.00	6,290	0.00
	48	JINDAL UNITED STEEL LIMITED	6,290	0.00	6,290	0.00
		Total	228,607,439	57.23	228,607,439	57.23

	b	**Seller (s)**				
	1	JSL OVERSEAS LIMITED	26,560,440	6.65	-	-

** Included 16,734,984 equity shares representing 8,367,492 GDS held by custodian.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **JSL Overseas Holding Limited**

Kooshal Ashley Torul
Director

Date : 15 May 2017
Place: Mauritius

JSL Overseas Holding Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/KT/MDH
(Please quote our reference in your reply)

12 April 2017

To

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
022 - 2272 3121, 2037, 2061
corp.relations@bseindia.com

Security Code:- 532508

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot no.C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051
022- 2659 8237, 8238, 8347, 8348
takeover@nse.co.in

Security Code:-JSL

Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iv) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam

We are submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iv) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by JSL Overseas Holding Limited; of equity shares of Jindal Stainless Limited.

This is for your information and records.

Thank you.

Yours faithfully

For **JSL Overseas Holding Limited**

Kooshal Ashley Torul
Director

12/04/17

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)		Jindal Stainless Limited
2	Name of the acquirer(s)		JSL Overseas Holding Limited
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		No, the acquirer is not the promoter of the TC. The acquirer is part of the promoter group of the TC.
4	Details of the proposed acquisition		
	a	Name of the person(s) from whom shares are to be acquired	JSL Overseas Limited
	b	Proposed date of acquisition	On or after 19 April 2017
	c	Number of shares to be acquired from each person mentioned in 4(a) above	26,560,440 equity shares of INR2 each
	d	Total shares to be acquired as % of share capital of TC	6.65%
	e	Price at which shares are proposed to be acquired	Not applicable as the acquisition is being done by way of gift.
	f	Rationale, if any, for the proposed transfer	"Inter-se transfer amongst 'Qualifying Persons' for realignment of shareholding within the promoter and promoter group by way of gift.
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Regulation 10(1)(a)(iv) The transfer is inter-se between 'Qualifying Persons'
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		INR61.83
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		Not applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		Not applicable as the acquisition is by way of gift.
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made		We confirm that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)

	during previous 3 years prior to the date of proposed acquisition to be furnished.		Enclosed			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		We confirm that all the conditions specified under regulation 10(1)(a)(iv) with respect to exemptions has been duly complied with			
11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
	(i)	**Acquires(s)**				
	1	JSL Overseas Holding Limited	**44,434,984	11.12	**70,995,424	17.77
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	3	ARTI JINDAL	14,390	0.00	14,390	0.00
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	6	EVER PLUS SECURITIES & FINANCE LIMITED	1,157,835	0.29	1,157,835	0.29
	7	GAGAN TRADING COMPANY LIMITED	2,454,295	0.61	2,454,295	0.61
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	9	HEXA SECURITIES & FINANCE CO LTD	4,931,175	1.23	4,931,175	1.23
	10	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED	5,735,555	1.44	5,735,555	1.44
	11	JSW HOLDINGS LIMITED	460,720	0.12	460,720	0.12
	12	NALWA SONS INVESTMENTS LIMITED	347,945	0.09	347,945	0.09
	13	KAMAL KISHORE BHARTIA	1,550	0.00	1,550	0.00
	14	MANJULA FINANCES LTD	1,012,080	0.25	1,012,080	0.25
	15	MANSAROVER INVESTMENTS LIMITED	3,797,210	0.95	3,797,210	0.95
	16	MEREDITH TRADERS PVT LTD	422,210	0.11	422,210	0.11
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	34	SEEMA JAJODIA	900	0.00	900	0.00
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	40	TRIPTI JINDAL	12,175	0.00	12,175	0.00
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	42	VRINDAVAN SERVICES PRIVATE LIMITED	4,946,705	1.24	4,946,705	1.24
	43	JINDAL STRIPS LIMITED	5,314,090	1.33	5,314,090	1.33
	44	SIDDESHWARI TRADEX PRIVATE LIMITED	2,755,890	0.69	2,755,890	0.69
	45	JINDAL REX EXPLORATION PRIVATE LIMITED	929,730	0.23	929,730	0.23
	46	JINDAL STAINLESS (HISAR) LIMITED	168,284,309	42.13	168,284,309	42.13
	47	JINDAL COKE LIMITED	6,290	0.00	6,290	0.00
	48	JINDAL UNITED STEEL LIMITED	6,290	0.00	6,290	0.00
		Total	228,607,439	57.23	228,607,439	57.23
	b	**Seller (s)**				
	1	JSL OVERSEAS LIMITED	26,560,440	6.65	-	-

** Included 16,734,984 equity shares representing 8,367,492 GDS held by custodian.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **JSL Overseas Holding Limited**

Kooshal Ashley Torul
Director
Date : 12 April 2017
Place: Mauritius

JSL Overseas Holding Limited

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/DR/MMA
(Please quote our reference in your reply)

To

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com **Scrip Code: 532508**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmlist@nse.co.in **Symbol: JSL**

Dear Sir(s)

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary information of my shareholding in format prescribed under the said Regulations relating to shares held in Jindal Stainless Limited as on 31 March 2015.

Please take on record and acknowledge the receipt.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part –A (Details of shareholding)

1.	Name of the Target Company (TC)	Jindal Stainless Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) National Stock Exchange of India Limited 2) BSE Limited		
3.	Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Nil JSL Overseas Holding Limited		
4.	Particulars of the holding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)
5.	As on 31 March 2015, holding of : a. Shares	27,700,000	12.24	11.98
	b. Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
	c. Warrants	N.A.	N.A.	N.A.
	d. Convertible Securities	N.A.	N.A.	N.A.
	e. Any other instrument that would entitle the company to receive shares in TC	N.A.	N.A.	N.A.

	TOTAL	27,700,000	12.24	11.98

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part –B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Mauritius

Signature of Director: DRajabalee
Dilshaad Rajabalee

Date: 2 April 2015

Name of the Promoter: **JSL Overseas Holding Limited**

C.C.: The Company Secretary,
Jindal Stainless Limited,
O.P.Jindal Marg, Hisar – 125 005, India

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Jindal Stainless Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. National Stock Exchange of India Ltd (NSE) 2. BSE Limited (BSE)
Date of Reporting	05.03.2015
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	JSL Overseas Holding Limited

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post - event holding of encumbered shares	
	No. of shares	% of total share capital	% w.r.t diluted share capital*	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
JSL Overseas Holding Limited	27,700,000	12.24	11.98	-	-	Creation	4.3.2015	Pledge	27,015,770	11.93	SBICAP Trustee Company Limited	27,015,770	11.93

For JSL Overseas Holding Limited

Dilshaad Rajabalee
Director

Place: Mauritius
Date: 5 March 2015

** The details of residual promoters, their shareholding in the target company and their pledged shareholding as on the reporting dates is mentioned at ANNEXURE -1.

* Total share capital to be taken as per the latest filing done by the company to the stock exchange under clause 35A of the listing agreement.

Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Annexure - 1

Details of residual promoters, their shareholding in the target company and their pledged shareholding as on the reporting date.

Sr. No.	Name of Shareholder	Total Shares held		Shares pledged or otherwise encumbered	
		No. of shares held	% to total capital	No. of shares held	% to total capital
1	ABHINANDAN INVESTMENTS LIMITED	811,350	0.36	811,350	0.36
2	ABHYUDAY JINDAL	22,180	0.01	-	0.00
3	ARTI JINDAL	14,390	0.01	-	0.00
4	COLARADO TRADING CO LTD	2,074,930	0.92	2,023,165	0.89
5	DEEPIKA JINDAL	69,265	0.03	-	0.00
6	EVER PLUS SECURITIES & FINANCE LIMITED	1,157,835	0.51	1,157,835	0.51
7	GAGAN TRADING COMPANY LIMITED	2,454,295	1.08	2,449,070	1.08
8	GOSWAMIS CREDITS & INVESTMENTS LIMITED	877,795	0.39	643,500	0.28
9	HEXA SECURITIES & FINANCE CO LTD	4,931,175	2.18	4,927,470	2.18
10	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED	5,735,555	2.53	5,735,555	2.53
11	JSW HOLDINGS LIMITED	460,720	0.20	460,720	0.20
12	NALWA SONS INVESTMENTS LIMITED	347,945	0.15	347,945	0.15
13	KAMAL KISHORE BHARTIA	1,550	0.00	-	0.00
14	MANJULA FINANCES LTD	1,012,080	0.45	1,011,000	0.45
15	MANSAROVER INVESTMENTS LIMITED	3,797,210	1.68	3,797,210	1.68
16	MEREDITH TRADERS PVT LTD	422,210	0.19	420,595	0.19
17	NALWA ENGINEERING CO LTD	747,290	0.33	747,290	0.33
18	NALWA INVESTMENT LIMITED	1,707,110	0.75	1,707,110	0.75
19	NAVEEN JINDAL	12,768	0.01	-	0.00
20	NAVEEN JINDAL HUF	107,860	0.05	-	0.00
21	PARTH JINDAL	27,575	0.01	-	0.00
22	PRITHVI RAJ JINDAL	31,298	0.01	-	0.00
23	P R JINDAL HUF	58,290	0.03	-	0.00
24	RATAN JINDAL	7,424,148	3.28	-	0.00
25	R K JINDAL & SONS HUF	13,940	0.01	-	0.00
26	RENUKA FINANCIAL SERVICES LTD	886,620	0.39	885,260	0.39
27	ROHIT TOWER BUILDING LTD	31,200	0.01	31,200	0.01
28	SAJJAN JINDAL	47,748	0.02	-	0.00
29	S K JINDAL AND SONS HUF	33,330	0.01	-	0.00
30	SANGITA JINDAL	46,910	0.02	-	0.00
31	SARIKA JHUNJHUNWALA	76,725	0.03	-	0.00
32	SAROJ BHARTIA	40	0.00	-	0.00
33	SAVITRI DEVI JINDAL	88,573	0.04	-	0.00
34	SEEMA JAJODIA	900	0.00	-	0.00
35	SMINU JINDAL	43,875	0.02	-	0.00
36	STAINLESS INVESTMENTS LIMITED	1,442,895	0.64	1,442,895	0.64
37	SUN INVESTMENTS LIMITED	9,296,780	4.11	9,295,270	4.11
38	TANVI JINDAL	11,995	0.01	-	0.00
39	TARINI JINDAL	12,000	0.01	-	0.00
40	TRIPTI JINDAL	12,175	0.01	-	0.00
41	URVI JINDAL	11,605	0.01	-	0.00
42	VRINDAVAN SERVICES PRIVATE LIMITED	4,946,705	2.19	4,946,705	2.19
43	JINDAL REX EXPLORATION PRIVATE LTD	929,730	0.41	929,730	0.41
44	JSL OVERSEAS LIMITED	21,750,000	9.61	-	0.00
45	SIDDESHWARI TRADEX PRIVATE LTD	2,755,890	1.22	2,755,890	1.22
46	JINDAL STRIPS LIMITED	5,314,090	2.35	5,314,090	2.35
	TOTAL	82,060,550	36.25	51,840,855	22.90

For JSL Overseas Holding Limited

Dilshaad Rajabalee
Director

JSL Overseas Holding Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/KT/PDP
(Please quote our reference in your reply)

To,

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com **Scrip Code: 532508**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmlist@nse.co.in **Symbol: JSL**

Dear Sir(s),

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary information of my shareholding in format prescribed under the said Regulations relating to shares held in Jindal Stainless Limited as on 31 March 2016.

Please take on record and acknowledge the receipt.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part –A (Details of shareholding)

1.	Name of the Target Company (TC)	Jindal Stainless Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) National Stock Exchange of India Limited 2) BSE Limited		
3.	Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Nil JSL Overseas Holding Limited		
4.	Particulars of the holding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)

01/04/16

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part –B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Mauritius

Signature of Director:
Divya Basanta Lala

Date: 1 April 2016

Name of the Promoter: JSL Overseas Holding Limited

CC: The Company Secretary,
Jindal Stainless Limited,
O.P. Jindal Marg, Hisar-125005

JSL Overseas Holding Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/KT/MDH
(Please quote our reference in your reply)

To

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com **Scrip Code: 532508**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmlist@nse.co.in **Symbol: JSL**

Dear Sir(s)

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary information of my shareholding in format prescribed under the said Regulations relating to shares held in Jindal Stainless Limited as on 31 March 2017.

Please take on record and acknowledge the receipt.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part –A (Details of shareholding)

1.	Name of the Target Company (TC)	Jindal Stainless Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) National Stock Exchange of India Limited 2) BSE Limited		
3.	Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Nil JSL Overseas Holding Limited		
4.	Particulars of the holding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)

5.	As on March 31, 2017, holding of :			
	a. Shares	27,700,000	6.93	6.62
	b. Voting Rights (otherwise than by shares)	16,734,984	4.19	4.19
	c. Warrants	N.A.	N.A.	N.A.
	d. Convertible Securities	N.A.	N.A.	N.A.
	e. Any other instrument that would entitle the company to receive shares in TC	N.A.	N.A.	N.A.
	TOTAL	44,434,984	11.12	10.81

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means that total number of shares in the TC assuming full conversion of the
outstanding convertible securities / warrants into equity shares of the TC.

(**) Part –B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place : Mauritius

Signature:
Kooshal Ashley Torul

Date : 5 April 2017

Name of the Promoter: JSL Overseas Holding Limited

C.C.: The Company Secretary,
Jindal Stainless Limited,
O.P.Jindal Marg, Hisar – 125 005

JSL Overseas Limited

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/DR/MMA
(Please quote our reference in your reply)

To

BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai – 400 001 corp.relations@bseindia.com Fax: 022 – 22722082/ 61/41/39	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no.C/1, G Block, Bandra Kurla Complex Bandra(E), Mumbai-400051 cmlist@nse.co.in
Security Code: 532508	**Security Code: JSL**

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of acquisition of shares of Jindal Stainless Limited by JSL Overseas Limited.

Dear Sir(s)

This is to inform that on 19 December 2014, we, JSL Overseas Limited, ('the Acquirer') have acquired 11,000,000 equity shares of INR2/- each upon conversion of 11,000,000 Cumulative Compulsory Convertible Preference Shares (**"CCCPS"**) of Jindal Stainless Limited (**'the Target Company'**).

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary disclosure in prescribed format under the said Regulations relating to shares acquired by the undersigned in Jindal Stainless Limited.

Please acknowledge the receipt and take the same on record.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jindal Stainless Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	JSL Overseas Limited (Acquirer) Person acting in concert – As per Annexure -1		
Whether the acquirer belongs to Promoter / Promoter group	Yes, the acquirer belongs to promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Ltd. BSE Limited.		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share /voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting right	10,750,000	4.99	4.65

DR

b) Shares in the nature of encumbrance (pledge /lien /non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	15,810,440	7.34	6.84
e) Total (a+b+c+d)	26,560,440	12.33	11.49
Details of acquisition/sale			
a) Shares carrying voting rights acquired/~~sold~~	11,000,000	4.86	4.76
b) Shares in the nature of encumbrance (pledge /lien /non-disposal undertaking / others)	-	-	-
c) VRs acquired /sold otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
e) Total (a+b+c+d)	11,000,000	4.86	4.76
After the acquisition/~~sale~~, holding of			
a) Shares carrying voting rights	21,750,000	9.61	9.41
b) Shares in the nature of encumbrance (pledge /lien /non-disposal undertaking / others)	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,810,440	2.12	2.08
e) Total (a+b+c+d)	26,560,440	11.73	11.49
Mode of acquisition / ~~sale (e.g. open market / off-market / public issue / rights issue~~ / preferential allotment / ~~inter-se transfer etc).~~	Conversion of 11,000,000 Cumulative Compulsory Convertible Preference Shares (**"CCCPS"**) into 11,000,000 equity shares of INR.2/- each.		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19th December, 2014		
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	INR. 430,750,010/-		
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	INR. 452,750,010/-		
Total diluted share/voting capital of the TC after the said Acquisition	INR.462,370,890/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JSL Overseas Limited

Dilshaad Rajabalee
Director

Date: 19 December 2014

Place:

C.C.: The Company Secretary,
Jindal Stainless Limited
O.P.Jindal Marg, Hisar – 125 005

ANNEXURE -1

List of Promoter Group other than Acquirer (Person acting in concert)

Sr.	Name
1	ABHINANDAN INVESTMENTS LIMITED
2	ABHYUDAY JINDAL
3	ARTI JINDAL
4	COLARADO TRADING CO LTD
5	DEEPIKA JINDAL
6	EVER PLUS SECURITIES & FINANCE LIMITED
7	GAGAN TRADING COMPANY LIMITED
8	GOSWAMIS CREDITS & INVESTMENTS LIMITED
9	HEXA SECURITIES & FINANCE CO LTD
10	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED
11	JSW HOLDINGS LIMITED
12	NALWA SONS INVESTMENTS LIMITED
13	KAMAL KISHORE BHARTIA
14	MANJULA FINANCES LTD
15	MANSAROVER INVESTMENTS LIMITED
16	MEREDITH TRADERS PVT LTD
17	NALWA ENGINEERING CO LTD
18	NALWA INVESTMENT LIMITED
19	NAVEEN JINDAL
20	NAVEEN JINDAL HUF
21	PARTH JINDAL
22	PRITHVI RAJ JINDAL
23	P R JINDAL HUF
24	RATAN JINDAL
25	R K JINDAL & SONS HUF
26	RENUKA FINANCIAL SERVICES LTD
27	ROHIT TOWER BUILDING LTD
28	SAJJAN JINDAL
29	S K JINDAL AND SONS HUF
30	SANGITA JINDAL
31	SARIKA JHUNJHUNWALA
32	SAROJ BHARTIA
33	SAVITRI DEVI JINDAL
34	SEEMA JAJODIA
35	SMINU JINDAL
36	STAINLESS INVESTMENTS LIMITED
37	SUN INVESTMENTS LIMITED
38	SUSHIL BHUWALKA
39	TANVI JINDAL
40	TARINI JINDAL
41	TRIPTI JINDAL
42	URVI JINDAL
43	VRINDAVAN SERVICES PRIVATE LIMITED
44	JSL OVERSEAS HOLDING LIMITED

45	**JINDAL STRIPS LIMITED**
46	**SIDDESHWARI TRADEX PRIVATE LIMITED**
47	**JINDAL REX EXPLORATION PRIVATE LIMITED**

For JSL Overseas Limited

DR Rajabalee

Dilshaad Rajabalee
Director

JSL Overseas Limited

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/DR/MMA
(Please quote our reference in your reply)

To

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com **Scrip Code: 532508**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmlist@nse.co.in **Symbol: JSL**

Dear Sir(s)

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary information of my shareholding in format prescribed under the said Regulations relating to shares held in Jindal Stainless Limited as on 31 March 2015.

Please take on record and acknowledge the receipt.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part –A (Details of shareholding)

1.	Name of the Target Company (TC)	Jindal Stainless Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) National Stock Exchange of India Limited 2) BSE Limited		
3.	Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Nil JSL Overseas Limited		
4.	Particulars of the holding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)
5.	As on 31 March 2015, holding of : a. Shares	21,750,000	9.61	9.41
	b. Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
	c. Warrants	N.A.	N.A.	N.A.
	d. Convertible Securities	4,810,440	2.12	2.08
	e. Any other instrument that would entitle the company to receive shares in TC	N.A.	N.A.	N.A.

	TOTAL	26,560,440	11.73	11.49

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part –B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Mauritius

Signature of Director: DRajabalee
Dilshaad Rajabalee

Date: 2 April 2015

Name of the Promoter: **JSL Overseas Limited**

C.C.: The Company Secretary,
Jindal Stainless Limited,
O.P.Jindal Marg, Hisar – 125 005, India

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jindal Stainless Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	JSL Overseas Limited (Acquirer) Person acting in concert – As per Annexure -1		
Whether the acquirer belongs to Promoter / Promoter group	Yes, the acquirer belongs to promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Ltd. BSE Limited.		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share /voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting right	21,750,000	9.61	9.41
b) Shares in the nature of encumbrance (pledge /lien /non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	4,810,440	2.12	2.08
e) Total (a+b+c+d)	26,560,440	11.73	11.49
Details of acquisition/sale			
a) Shares carrying voting rights acquired/~~sold~~	4,810,440	2.08	2.08
b) Shares in the nature of encumbrance (pledge /lien /non-disposal undertaking / others)	-	-	-
c) VRs acquired /sold otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
e) Total (a+b+c+d)	4,810,440	2.08	2.08
After the acquisition/~~sale~~, holding of			
a) Shares carrying voting rights	26,560,440	11.49	11.49
b) Shares in the nature of encumbrance (pledge /lien /non-disposal undertaking / others)			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			

e) Total (a+b+c+d)	26,560,440	11.49	11.49
Mode of acquisition / ~~sale (e.g. open market / off-market / public issue / rights issue~~ / preferential allotment / ~~inter-se transfer etc).~~	Conversion of 4,810,440 Cumulative Compulsory Convertible Preference Shares (**"CCCPS"**) into 4,810,440 equity shares of INR2/- each.		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25th September, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	INR452,750,010/-		
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	INR462,370,890/-		
Total diluted share/voting capital of the TC after the said Acquisition	INR462,370,890/-		

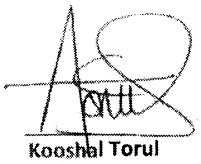
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kooshal Torul
For International Financial Services Limited
Secretary
Date: 28 September 2015
Place: Mauritius

C.C.: The Company Secretary,
Jindal Stainless Limited
O.P.Jindal Marg, Hisar – 125 005

ANNEXURE -1

List of Promoter Group other than Acquirer (Person acting in concert)	
Sr.	Name
1	ABHINANDAN INVESTMENTS LIMITED
2	ABHYUDAY JINDAL
3	ARTI JINDAL
4	COLARADO TRADING CO LTD
5	DEEPIKA JINDAL
6	EVER PLUS SECURITIES & FINANCE LIMITED
7	GAGAN TRADING COMPANY LIMITED
8	GOSWAMIS CREDITS & INVESTMENTS LIMITED
9	HEXA SECURITIES & FINANCE CO LTD
10	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED
11	JSW HOLDINGS LIMITED
12	NALWA SONS INVESTMENTS LIMITED
13	KAMAL KISHORE BHARTIA
14	MANJULA FINANCES LTD
15	MANSAROVER INVESTMENTS LIMITED
16	MEREDITH TRADERS PVT LTD
17	NALWA ENGINEERING CO LTD
18	NALWA INVESTMENT LIMITED
19	NAVEEN JINDAL
20	NAVEEN JINDAL HUF
21	PARTH JINDAL
22	PRITHVI RAJ JINDAL
23	P R JINDAL HUF
24	RATAN JINDAL
25	R K JINDAL & SONS HUF
26	RENUKA FINANCIAL SERVICES LTD
27	ROHIT TOWER BUILDING LTD
28	SAJJAN JINDAL
29	S K JINDAL AND SONS HUF
30	SANGITA JINDAL
31	SARIKA JHUNJHUNWALA
32	SAROJ BHARTIA
33	SAVITRI DEVI JINDAL
34	SEEMA JAJODIA
35	SMINU JINDAL
36	STAINLESS INVESTMENTS LIMITED
37	SUN INVESTMENTS LIMITED
38	TANVI JINDAL
39	TARINI JINDAL
40	TRIPTI JINDAL
41	URVI JINDAL
42	VRINDAVAN SERVICES PRIVATE LIMITED
43	JSL OVERSEAS HOLDING LIMITED
44	JINDAL STRIPS LIMITED
45	SIDDESHWARI TRADEX PRIVATE LIMITED
46	JINDAL REX EXPLORATION PRIVATE LIMITED



Kooshal Torul

For International Financial Services Limited
Secretary

Date: 28 September 2015
Place: Mauritius

JSL Overseas Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/KT/PDP
(Please quote our reference in your reply)

To,

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com **Scrip Code: 532508**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmlist@nse.co.in **Symbol: JSL**

Dear Sir(s),

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary information of my shareholding in format prescribed under the said Regulations relating to shares held in Jindal Stainless Limited as on 31 March 2016.

Please take on record and acknowledge the receipt.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part –A (Details of shareholding)

1.	Name of the Target Company (TC)	Jindal Stainless Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) National Stock Exchange of India Limited 2) BSE Limited		
3.	Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Nil JSL Overseas Limited		
4.	Particulars of the holding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)

01/04/16

5.	As on 31 March 2016. holding of :			
	a. Shares	26.560.440	11.49	11.49
	b. Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
	c. Warrants	N.A.	N.A.	N.A.
	d. Convertible Securities	N.A.	N.A.	N.A.
	e. Any other instrument that would entitle the company to receive shares in TC	N.A.	N.A.	N.A.
	TOTAL	26,560,440	11.49	11.49

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part –B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Mauritius

Signature of Director: DBlala
Divya Basanta Lala

Date: 1 April 2016

Name of the Promoter: JSL Overseas Limited

CC: The Company Secretary,
Jindal Stainless Limited,
O.P. Jindal Marg, Hisar-125005

JSL Overseas Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

21 June 2016

National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 takeover@nse.co.in **Scrip Code: JSL**	**BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 corp.relations@bseindia.com **Scrip Code: 532508**

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter group entity of Jindal Stainless Limited hereby furnish details of pledge on shares of Jindal Stainless Limited held by us as per the prescribed format enclosed herewith.

Thanking you.

Yours faithfully

For **JSL Overseas Limited**

DRajabalee

Dilshaad Rajabalee
Director

Encl.: As mentioned above

CC:
The Company Secretary
Jindal Stainless Limited
O.P.Jindal Marg
Hisar - 125 005
Email: raajesh.gupta@jindalsteel.com

21/06/16

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jindal Stainless Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
Date of Reporting	21.6.2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	JSL Overseas Limited*

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post - event holding of encumbered shares	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
JSL Overseas Limited*	26,560,440	11.49	-	-	Creation	17.6.2016	Pledge	To secure the financial facilities availed by Jindal Stainless Limited	26,560,440	11.49	SBICAP Trustee Company Limited	26,560,440	11.49

For JSL Overseas Limited

Dilshaad Rajabalee
Place: Mauritius
Date: 21.6.2016

* The details of encumbrances of residual promoters as on 17.6.2016 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

Annexure - 1

Details of residual promoters, their shareholding in the target company and their pledged shareholding as on the reporting date.

Sr. No.	Name of Shareholder	Total Shares held		Shares pledged or otherwise encumbered	
		No. of shares held	% to total capital	No. of shares held	% to total capital
1	ABHINANDAN INVESTMENTS LIMITED	811,350	0.35	811,350	0.35
2	ABHYUDAY JINDAL	22,180	0.01	-	0.00
3	ARTI JINDAL	14,390	0.01	-	0.00
4	COLARADO TRADING CO LTD	2,074,930	0.90	2,023,165	0.88
5	DEEPIKA JINDAL	69,265	0.03	-	0.00
6	EVER PLUS SECURITIES & FINANCE LIMITED	1,157,835	0.50	1,157,835	0.50
7	GAGAN TRADING COMPANY LIMITED	2,454,295	1.06	2,449,070	1.06
8	GOSWAMIS CREDITS & INVESTMENTS LIMITED	877,795	0.38	643,500	0.28
9	HEXA SECURITIES & FINANCE CO LTD	4,931,175	2.13	4,927,470	2.13
10	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED	5,735,555	2.48	5,735,555	2.48
11	JSW HOLDINGS LIMITED	460,720	0.20	460,720	0.20
12	NALWA SONS INVESTMENTS LIMITED	347,945	0.15	347,945	0.15
13	KAMAL KISHORE BHARTIA	1,550	0.00	-	0.00
14	MANJULA FINANCES LTD	1,012,080	0.44	1,011,000	0.44
15	MANSAROVER INVESTMENTS LIMITED	3,797,210	1.64	3,797,210	1.64
16	MEREDITH TRADERS PVT LTD	422,210	0.18	420,595	0.18
17	NALWA ENGINEERING CO LTD	747,290	0.32	747,290	0.32
18	NALWA INVESTMENT LIMITED	1,707,110	0.74	1,707,110	0.74
19	NAVEEN JINDAL	12,768	0.01	-	0.00
20	NAVEEN JINDAL HUF	107,860	0.05	-	0.00
21	PARTH JINDAL	27,575	0.01	-	0.00
22	PRITHVI RAJ JINDAL	31,298	0.01	-	0.00
23	P R JINDAL HUF	58,290	0.03	-	0.00
24	RATAN JINDAL	7,424,148	3.21	-	0.00
25	R K JINDAL & SONS HUF	13,940	0.01	-	0.00
26	RENUKA FINANCIAL SERVICES LTD	886,620	0.38	885,260	0.38
27	ROHIT TOWER BUILDING LTD	31,200	0.01	31,200	0.01
28	SAJJAN JINDAL	47,748	0.02	-	0.00
29	S K JINDAL AND SONS HUF	33,330	0.01	-	0.00
30	SANGITA JINDAL	46,910	0.02	-	0.00
31	SARIKA JHUNJHUNWALA	76,725	0.03	-	0.00
32	SAROJ BHARTIA	40	0.00	-	0.00
33	SAVITRI DEVI JINDAL	88,573	0.04	-	0.00
34	SEEMA JAJODIA	900	0.00	-	0.00
35	SMINU JINDAL	43,875	0.02	-	0.00
36	STAINLESS INVESTMENTS LIMITED	1,442,895	0.62	1,442,895	0.62
37	SUN INVESTMENTS LIMITED	9,296,780	4.02	9,295,270	4.02
38	TANVI JINDAL	11,995	0.01	-	0.00
39	TARINI JINDAL	12,000	0.01	-	0.00
40	TRIPTI JINDAL	12,175	0.01	-	0.00
41	URVI JINDAL	11,605	0.01	-	0.00
42	VRINDAVAN SERVICES PRIVATE LIMITED	4,946,705	2.14	4,946,705	2.14
43	JINDAL REX EXPLORATION PRIVATE LTD	929,730	0.40	929,730	0.40
44	JSL OVERSEAS HOLDING LIMITED	27,700,000	11.98	27,015,770	11.69
45	SIDDESHWARI TRADEX PRIVATE LTD	2,755,890	1.19	2,755,890	1.19
46	JINDAL STRIPS LIMITED	5,314,090	2.30	5,314,090	2.30
	TOTAL	88,010,550	38.07	78,856,625	34.11

For JSL Overseas Holding Limited

Dilshaad Rajabalee
Director

JSL Overseas Limited

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/KT/MDH
(Please quote our reference in your reply)

To

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com **Scrip Code: 532508**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmlist@nse.co.in **Symbol: JSL**

Dear Sir(s)

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary information of my shareholding in format prescribed under the said Regulations relating to shares held in Jindal Stainless Limited as on 31 March 2017.

Please take on record and acknowledge the receipt.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part –A (Details of shareholding)

1.	Name of the Target Company (TC)	Jindal Stainless Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) National Stock Exchange of India Limited 2) BSE Limited		
3.	Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Nil JSL Overseas Limited		
4.	Particulars of the holding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)

05/04/17

5.	As on March 31, 2017, holding of :			
	a. Shares	26,560,440	6.65	6.34
	b. Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
	c. Warrants	N.A.	N.A.	N.A.
	d. Convertible Securities	N.A.	N.A.	N.A.
	e. Any other instrument that would entitle the company to receive shares in TC	N.A.	N.A.	N.A.
	TOTAL	26,560,440	6.65	6.34

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share / voting capital means that total number of shares in the TC assuming full conversion of the
outstanding convertible securities / warrants into equity shares of the TC.

(**) Part –B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Mauritius

Signature of Director: DRajabalee
Dilshaad Rajabalee

Date : 5 April 2017

Name of the Promoter: JSL Overseas Limited

C.C.: The Company Secretary
Jindal Stainless Limited
O.P.Jindal Marg, Hisar – 125 005