JINDAL STEEL & POWER

November 2, 2020

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com **Scrip Code : 532286**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 cmlist@nse.co.in **Symbol : JINDALSTEL**

Dear Sir/Madam

Subject: Certificate from Debenture Trustee under Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance of Regulation 52(5) of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith certificate received from SBICAP Trustee Company Limited ("Debenture Trustee").

This is for your information and record.

Thanking you.

Yours faithfully,
For **Jindal Steel & Power Limited**

Anoop Singh Juneja
Company Secretary & Compliance Officer

Encl: as above

SBICAP Trustee

SBICAP Trustee Company Ltd.

Ref No.587/STCL/DT/2020-21 **Date: 2nd November 2020**

To,
Jindal Steel & Power Limited
12, Jindal Centre, Bhikaji Cama Place,
New Delhi -110 066

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs. 62 Crores, 1000 Crores and 500 Crores issued by Jindal Steel & Power Limited ("Issuer"), for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated October 31, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

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CIN : U65991MH2005PLC158386