



JINDAL POLY FILMS LTD.

Plot No-87, Sector-32,
Institutional Area, Gurugram
Haryana -122001 (India)
Phone : +91-0124-6925100
Web : www.jindalgroup.com

JPFL/DE-PT/SE/2025-26

January 2, 2026

To,

The Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra(E) Mumbai-400 051
Symbol: NSE: JINDALPOLY

To,

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001
Scrip Code: BSE: 500227

Sub: Submission of copy of newspaper publication of Unaudited Standalone and consolidated Financial Results for the second quarter and half year ended on September 30, 2025

Dear Sir/ Madam,

In accordance with Regulation 47 and other applicable provisions, if any of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the copies of the newspaper publication of Unaudited Financial Results for the second quarter and half year ended on September 30 2025 published in "Financial Express - English and Jansatta – Hindi, Delhi & NCR" on January 2, 2026.

Please take the above information on record.


Thanking you,

Yours Sincerely,
For **Jindal Poly Films Limited**

Rathi Binod Pal
Director
DIN- 00092049



Encl: as above

**ICICI Prudential Asset Management Company Limited**
Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai – 400 055; Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Innovation Fund and ICICI Prudential PSU Equity Fund (the Schemes)
Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on January 6, 2026*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) ^{5a}	NAV as on December 31, 2025 (₹ Per unit)
ICICI Prudential Innovation Fund		
IDCW	1.45	17.67
Direct Plan – IDCW	1.45	18.26
ICICI Prudential PSU Equity Fund		
IDCW	1.60	19.51
Direct Plan – IDCW	1.60	20.49

§ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

Subject to deduction of applicable statutory levy, if any.

* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes; at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited
Place: Mumbai
Date : January 1, 2026
No. 002/01/2026

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfindia.com>

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

**SANMITRA COMMERCIAL LIMITED**
("SANMITRA"/ "SCL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L22209MM1985PLC034963)
Registered Office: 13, Prem Niwas, 652 Dr. Ambedkar Road, Khar (West), Mumbai, Maharashtra, 400052; Phone No.: + 91-22-22821087; Email id: sanmitracommercial@gmail.com; Website: www.sanmitracommercial.com


Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Sanmitra Commercial Limited ("SCL" or the "Target Company") under regulation 26 (7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")	
Date	01.01.2026
Name of the Target Company	Sanmitra Commercial Limited
Details of the Offer pertaining to Target Company	Open Offer to acquire up to 1,49,76,000 Equity Shares of Rs. 10/- each representing 26.00% of the expanded equity and voting share capital of the Target Company, to be acquired by the Acquirers, at a price of Rs. 15/- per equity share payable in cash in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011.
Name(s) of the Acquirers and PAC with the Acquirers	Ankit Jalan (Acquirer-1); Anuj Jalan (Acquirer-2); Manju Jalan (PAC-1); Radhika Jalan (PAC-2); Prachi Jalan (PAC-3); Ritu Jalan (PAC-4); Divyanshi Jalan (PAC-5); and Daivik Jalan (PAC-6)
Name of the Manager to the offer	Navigant Corporate Advisors Limited
Members of the Committee of Independent Directors ("IDC")	Chairman: Deepak Pandit Member: Prateek Chopra Member: Himanshu Khatri
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/ relationship), if any	IDC Members are the Independent Directors of the Target Company. Neither Chairman nor Member of IDC holds any equity shares in the Target Company.
Trading in the Equity shares/other securities of the Target Company by IDC Members	None of them have entered into any other contract or have other relationship with the Target Company.
IDC Member's relationship with the Acquirers and PAC (Director, Equity shares owned, any other contract / relationship), if any.	No trading has been done by the IDC Members in the equity shares/ other securities of the Target Company.
Trading in the Equity shares/other securities of the acquirers by IDC Members	None of the IDC Members have any relationship with the Acquirers and PAC.
Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	Not Applicable
Summary of reasons for recommendation	The IDC Members believes that the Open Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter. IDC recommends acceptance of the Open offer made by the Acquirers as the Offer price of Rs. 15/- per fully paid-up equity share is fair and reasonable based on the following reasons: 1. The Offer price appears to be reasonable considering negative book value & negative profitability of the Company. 2. The offer price of Rs. 15/- per fully paid-up equity share offered by the Acquirers is equal to price paid by Acquirers for the preferential allotment and to the seller for acquisition of shares under share purchase agreement. 3. The equity shares of the Target Company are infrequently traded shares within the meaning of explanation provided in Regulation 2(i) of SEBI (SAST) Regulations, 2011. 4. The offer price of Rs. 15/- per fully paid-up equity share offered by the Acquirers is more than fair value of equity share of the Target Company which is Rs. 14.17/- (Rupees Fourteen and Paise Seventeen Only) as certified by CA Amit Maloo, Independent Valuer, (Membership No. 078498), Chartered Accountants, Registered Valuer - Securities or Financial Assets, having their office situated at Office No. 305, 3 rd Floor, Aditya Heritage, Mindspace, Malad West, Mumbai, Maharashtra – 400064 and Registered Address at B 1205, Ekta Terraces, Maharastra Nagar, Kandivali West, Mumbai 400067; Tel. No: +91 9833697988; Email: amitmaloog@gmail.com ; amit@collabadv.com vide valuation certificate dated August 25, 2025. (UDIN: 25078498BMJ0XA9776). Keeping in view above facts IDC is of opinion that Open Offer price is fair and reasonable and is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified.
Details of Independent Advisors, if any.	None
Any other matter to be highlighted	No

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

For Sanmitra Commercial Limited
Sd/-
Mr. Deepak Pandit
Chairman - Committee of Independent Directors
DIN: 11235771


Place: Mumbai
Date: 01.01.2026

**JINDAL POLY FILMS LIMITED**
CIN :- L17111UP1974PLC003979
Regd. Office : 19th K.M., Hapur Bulandshahr Road, P.O. Gulaothi, Bulandshahr (U.P.)-245408
Corporate. Office : Plot No. 87, Sector-32, Institutional Area Gurugram, Haryana - 122001

Unaudited Financial Results For the Quarter and Six Months Ended 30th September 2025
Rs in Lakhs except EPS

Consolidated							Standalone						
Quarter Ended			Half Year Ended			Year Ended	Quarter Ended			Half Year Ended			Year Ended
Sep 30, 2025	June 30, 2025	Sep 30, 2024	Sep 30, 2025	Sep 30, 2024	Mar 31, 2025	Particulars	Sep 30, 2025	June 30, 2025	Sep 30, 2024	Sep 30, 2025	Sep 30, 2024	Mar 31, 2025	
(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
41,039.13	91,360.06	1,13,457.07	1,32,399.19	2,23,332.37	4,66,518.07	Total Income from Operations	-	-	-	-	-	147.07	
(1,469.91)	8,486.69	15,753.05	7,017.78	25,174.03	8,135.96	Net Profit for the period (before Tax, Exceptional and/or Extraordinary Items) from continuing operations	(186.90)	15,056.68	25,675.17	14,869.78	38,035.89	34,647.38	
(1,469.91)	8,486.69	15,753.05	7,017.78	38,824.91	13,609.76	Net Profit/ (Loss) for the period before Tax (after Exceptional and/or Extraordinary Items) from continuing operations	(4,167.01)	15,056.68	25,675.17	10,889.67	51,686.77	45,693.82	
(1,340.86)	3,649.81	11,659.59	2,309.75	26,468.28	10,883.34	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) from continuing and discontinued operations	(1,507.01)	9,260.08	18,483.16	7,753.07	38,181.86	38,324.29	
186.87	5,366.84	12,784.10	5,557.51	29,928.01	12,212.08	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after Tax) and Other Comprehensive Income (after Tax)) from continuing and discontinued operations	(1,516.92)	9,260.08	18,499.83	7,743.16	38,198.53	38,346.87	
4,378.84	4,378.84	4,378.84	4,378.64	4,378.64	4,378.64	Equity Share Capital (Face Value of Rs 10/- each)	4,378.64	4,378.64	4,378.64	4,378.64	4,378.64	4,378.64	
-	-	-	-	-	4,07,445.98	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	6,10,234.91	
(2.92)	8.42	26.83	5.50	65.02	25.07	Basic & Diluted Earnings / (Loss) Per Share	(3.44)	21.15	42.21	17.71	87.20	87.53	

Notes
1 The Financial Results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors at their respective meetings held on December 31, 2025 and limited review of these results has been carried out by the Statutory Auditors of the Company.
2 Financial Results has been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued thereunder.
3 Figures for the previous periods have been regrouped / rearranged, wherever considered necessary, to conform current period classifications.
4 The above is an extract of the detailed format of Unaudited Standalone and Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Unaudited Standalone and Consolidated Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and also on the Company's website at www.jindalpoly.com.



By Order of the Board For
Jindal Poly Films Limited
Sd/-
Vijender Kumar Singhal
(Whole Time Director & CFO)
DIN - 09763670

Place : Gurugram
Date : 31.12.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR Code to view the Draft Red Herring Prospectus)



FX MULTITECH LIMITED

Corporate Identity Number: U52100GJ2008PLC053391

Our Company was incorporated on March 27, 2008 as 'FX Multitech Private Limited' which further converted on December 19, 2024 as 'FX Multitech Limited', a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 19, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please see chapter titled "History and Certain Corporate Matters" beginning on page 175 of the Draft Red Herring Prospectus ("DRHP").

Registered Office: C907, 908 Titanium Square, Thalje Cross Road, SG Highway, Ahmedabad, Gujarat, India - 380054.;

Contact Person: Mauli Rushil Mehta, Company Secretary and Compliance Officer

Tel. No: 079-48925548; **E-mail:** compliance@fxmultitech.com; **Website:** <https://www.fxmultitech.com>

PROMOTERS OF OUR COMPANY: MR. SUBHASH AGARWAL, MR. SELVARAJ RANGASWAMY, MRS. ANITA AGARWAL AND MRS. KANAGALAKSHMI SELVARAJ

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME")

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF FX MULTITECH LIMITED ("OUR COMPANY" OR "FX MULTITECH" OR "THE OFFEROR") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING OF FRESH OFFER OF UP TO 35,52,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 3,48,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] LAKHS ("OFFER FOR SALE") COMPRISING OF 87,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS EACH BY MR. SUBHASH AGARWAL, MR. SELVARAJ RANGASWAMY, MRS. ANITA AGARWAL AND MRS. KANAGALAKSHMI SELVARAJ ("COLLECTIVELY REFERRED TO AS THE PROMOTER SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN [•]. ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [•], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER AND [•], ALL EDITIONS OF THE DAILY GUJRATI REGIONAL NEWSPAPER (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one working Days, subject to the Bid/Offer Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) & (2) of the SEBI ICDR Regulations, wherein more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 272 of the Draft Red Herring Prospectus.

This Public Announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 as amended, which requires that the Draft Red Herring Prospectus shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing by hosting the DRHP on the website of the BSE at (www.bseindia.com), on the website of the Issuer Company at <https://www.fxmultitech.com> and on the website of BRML i.e. Oneview Corporate Advisors Private Limited at www.oneviewadvisors.com. Our company invites the public to give their comments on the DRHP filed with the BSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to BSE and/or Company Secretary and the Compliance Officer of the Issuer Company and/or BRML at their respective address mentioned below and the same should reach on or before 5:00 PM, on the 21st day from the aforesaid date of filing of DRHP with BSE SME.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer Company and the Offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk factors" on page 38 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the Red Herring Prospectus ("RHP") has been filed with ROC and must be based solely on the basis of such RHP as there may be material changes in the RHP from the DRHP Equity Shares, when offered through RHP are proposed to be listed on BSE SME. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" beginning on page 86 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" beginning on page 175 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Oneview Corporate Advisors Private Limited Address: The Summit Business Bay, 619 & 620, 6th floor, 266/1-172, Gundavali, Andheri Kurla Road, Andheri (East), Mumbai, Maharashtra, India, 400093 Telephone: +91-22-69010381 E-mail: mbd@oneviewadvisors.com Investor Grievance ID- investorgrievance@oneviewadvisors.com Website: www.oneviewadvisors.com Contact Person: Alka Mishra SEBI Registration Number: INM000011930	 MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: fxmultitech.smeipo@in.mpmis.mufg.com Investor Grievance ID- fxmultitech.smeipo@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	 FX Multitech Limited Company Secretary and Compliance Officer: Mauli Rushil Mehta Address: C907, 908 Titanium Square, Thalje Cross Road, SG Highway, Ahmedabad, Gujarat, India - 380054 Telephone: 079-48925548 Email id: compliance@fxmultitech.com Website: https://www.fxmultitech.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

Date: January 01, 2026

Place: Ahmedabad

FX Multitech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public offer of Equity Shares and has filed DRHP with BSE Limited. The DRHP is available on the website of BSE at www.bseindia.com, on the website of Issuer Company at <https://www.fxmultitech.com> and on the website of BRML i.e. Oneview Corporate Advisors Private Limited at www.oneviewadvisors.com. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 38 of the DRHP. Potential investors should not rely on the DRHP filed with BSE Limited for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where such offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

For FX Multitech Limited

Sd/-

Subhash Agarwal

Chairman & Managing Director

DIN: 01981737

