



CIN : L74110HP2004LC027558

Date: August 03, 2024

To, The Listing Compliance Department, BSE Limited P.J. Towers, Dalal Street Mumbai-400 001 Scrip Code: 532771	The Secretary, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot C/1, Block-G, BKC, Bandra (E), Mumbai-400051 Symbol: JHS
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Subject : Outcome of Meeting of Board of Directors of JHS Svendgaard Laboratories Limited (“the Company”) in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations,2015.

Dear Sir,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, we hereby inform you that the Board of Directors of JHS Svendgaard Laboratories Limited (“**the Company**”) at their meeting held today i.e. August 03, 2024 has, inter alia, considered and approved the following business:

1. Allotment of 72,07,204 Equity Shares of the Face Value of Rs 10/- each to person belonging to the “Non-Promoter” category, for Cash, at an issue price of Rs. 27.75/- per Equity Share, for an aggregate amount of Rs. 19,99,99,911.00/- on a preferential basis to the following allottees:

Sr. No.	Name of the Allottee	Category	Equity Shares Allotted
1.	M/s Puran Associates Private Limited	Non-Promoter	18,01,801
2.	M/s Milky Investment and Trading Company	Non-Promoter	18,01,801
3.	M/s M. B. Finmart Private Limited	Non-Promoter	18,01,801
4.	M/s VIC Enterprises Private Limited	Non-Promoter	18,01,801
TOTAL			72,07,204

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 85,60,39,660/- comprising of 85,603,966 Equity Shares of face value of Rs. 10/- each.

2. Allotment of upto 36,03,602 Fully Convertible Warrants (“**Warrants**”) at an issue price of Rs. 27.75/- per Warrant, for cash, for an aggregate amount of up to Rs. 9,99,99,955.50/- on a preferential basis, to persons belonging to the “Promoter & Promoter Group” and “Non-Promoter” category:

Sr. No.	Name of the Allottee	Category	Warrants Allotted
1.	Mr. Nikhil Nanda	Promoter	18,01,801
2.	Coeus Global Opportunities Fund	Non-Promoter	18,01,801
TOTAL			36,03,602

The meeting of Board of Directors commenced at 12:30 P.M. and concluded at 01:30 P.M.

This is for your information and records.

Thanking You,

Yours Faithfully,
For JHS Svendgaard Laboratories Limited

Komal Jha
Company Secretary & Compliance Officer