

To

February 01, 2026

The Listing Department Bombay Stock Exchange Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 <u>Scrip Code: 532771</u>	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Mumbai – 400051 <u>Trading Symbol: JHS</u>
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Subject : Outcome of the meeting of the Board of Directors of JHS Svendgaard Laboratories Limited ("Company") in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

With reference to our Communication dated August 03rd 2024, w.r.t. to allotment of 18,01,801 Fully Convertible Warrants at Issue Price of Rs. 27.75/- on preferential basis, in term of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held today i.e., February 01, 2026, inter alia, considered and approved the allotment of 18,01,801 Equity Shares of face value of Rs.10/- each at an issue price of Rs. 27.75/- each (including a premium of Rs. 17.75/-each) consequent upon the conversion of 18,01,801 Warrants issued at an Issue Price of Rs. 27.75/-each, to the respective warrant holders belonging to the Non-Promoter Group category through preferential allotment on a private placement basis, upon receipt of balance amount aggregating to Rs. 3,74,99,983.31/- (Rupees Three crore seventy-four lakh ninety-nine thousand nine hundred eighty-three rupees and thirty-one paisa Only) at the rate of Rs. 27.75/- (Rupees Twenty-seven rupees and seventy-five paisa only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Name of Allottee	No. of warrants held allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Coeus Global Opportunities Fund	18,01,801	18,01,801	18,01,801	3,74,99,983.31	0
Total	18,01,801	18,01,801	18,01,801	3,74,99,983.31	0

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 87,40,57,670/- divided into 8,74,05,767 Equity Shares of face value of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company. Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure A** to this letter.

The Board Meeting commenced at 10:00 A.M. and concluded at 10:23 A.M. This information shall be made available on the website of the Company viz., www.svendgaard.com.

Kindly take the same on records.

Thanking You,
For JHS Svendgaard Laboratories Limited

Komal Jha
Company Secretary & Compliance officer
Encl: A/a

Annexure-A

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

S. No.	Particulars	Disclosures
1	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 18,01,801 Equity Shares of face value of Rs.10/- each at an issue price of Rs. 27.75/- each (including a premium of Rs. 17.75/-each) consequent upon the conversion of 18,01,801 Warrants issued at an Issue Price of Rs. 27.75/-each, to the respective warrant holders belonging to the Non-Promoter Group category through preferential allotment on a private placement basis, upon receipt of balance amount aggregating to Rs. 3,74,99,983.31/-.

Additional information in case of preferential issue:

4	Names of the investors	Coeus Global Opportunities Fund				
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Name of the Allottee(s)	Pre Issue Equity Holding before allotment	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants	
					No. of Shares	%
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 18,01,801 warrants into 18,01,801 fully paid-up Equity Shares of Rs.10/- each at an issue price of Rs. 27.75/- each.				