Date: August 29, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex,

Bandra East Mumbai 400 051

SCRIP CODE: JEYYAM | ISIN: INE0RXB01022

Sub: Publication of Notice in the Newspaper before dispatch of Notice of the 18th Annual General Meeting of the Company and the Annual Report for the Financial Year 2025-26

Dear Sir

We hereby inform you that a Notice before the dispatch of the Notice of the 18th Annual General Meeting of the Company and the Annual Report for the financial Year 2025-26 was published in the newspapers viz., Business Standard (English version) and Hindu Tamil Thisai (Tamil version) today, the **August 29, 2026**.

We enclose the copy of the relevant page of the e-Paper, for your ready reference. Kindly take the above information on record.

Thanking You

For Jeyyam Global Foods Limited

RATHINAVEL PERIYASAMY

Digitally signed by RATHINAVEL PERIYASAMY
Date: 2026.08.29 13:05:10 +05'30'

PERIYASAMY RATHINAVEL
Managing Director
DIN: 11555600
Date: 29-08-2026

Balkrishna Industries poised to outperform

Stock up 15% in a month, reacting to robust Q1 numbers

RAM PRASAD SAHU
Mumbai, 28 August

Tyremaker Balkrishna Industries (BIL) has outperformed peers in revenue growth during the June quarter (Q1FY27). The gains for the off-highway tyre (OHT) maker were on account of higher-than-expected volumes and improved realisations.

Further, brokerages expect the tyremaker to do better than peers, going ahead, on the growth front, which could partially offset the raw material headwinds.

The stock, too, has reacted positively to the Q1 show and the outlook, rising 15 per cent over the past month. In comparison, Apollo Tyres is up 5 per cent and MRF is trading flat over this period. At the current price, BIL is trading at 23 times its FY28 earnings estimates.

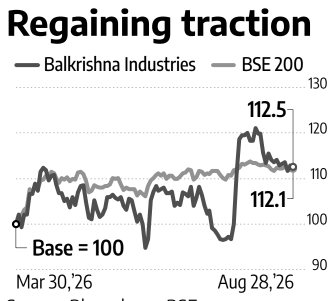
While the company beat estimates across most parameters, it is the 24 per cent year-on-year (Y-o-Y) growth in standalone revenues which stood out. Apollo Tyres standalone revenues were up 16 per cent, while MRF reported a 10 per cent growth. The gains for BIL on the top line front were led by higher-than-expected Europe volumes and improved overall realisation.

Overall volumes were up 16 per cent Y-o-Y to 93,770 tonnes, while realisation saw a 6 per cent growth to ₹3.63 lakh per unit.

In terms of geography, the India business grew by 32 per cent followed by Europe which was up 16 per cent and the rest of the world saw gains of 15 per cent.

The North American market, however, saw a decline of 16 per cent on a higher base in the year-ago quarter. Europe is the BIL's largest market, accounting for 40 per cent of FY26 total volumes while North America accounts for 13 per cent. According to Volvo, demand for the construction equipment (CE) segment is likely to improve in CY26 in both Europe and North America.

Regaining traction



Source: Bloomberg, BSE

Furthermore, John Deere says demand for the tractor segment is likely to be flat-to-positive in CY26 in both Europe and North America.

After stronger quarterly volume performance, particularly in Europe, Anand Rathi Research expects Europe's volume to witness low double-digit growth (from flat earlier) in FY27.

Mumuksh Mandlesha and Dishant Jain of the brokerage expect its OHT volume to clock a strong 12 per cent growth annually over FY26-28 with FY27 registering a surge of 17 per cent. This growth is expected to be led by India with a rise of 19 per cent followed by America at 9 per cent.

Europe and the rest of the world are expected to post a growth of 8 per cent each during this period.

Analysts led by Raghunandhan NL of Nuvama Research expect BIL to outpace the industry on the back of its compelling quality-price mix.

For FY26-28, the brokerage is building in a volume and revenue growth of 11 per cent and 19 per cent, respectively. Its market share in the global OHT segment worth $20 billion is just 6-7 per cent. Share of the agri market is 8-9 per cent while non-agriculture is 2–3 per cent.

The company is eyeing a medium-term target of 8 per cent, led by deeper penetration in existing markets and addition of new products/customers.

Nuvama Research has a buy rating with a target price of ₹2,600.

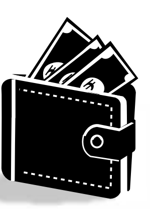
BIL's operating profit grew 7 per cent Y-o-Y and came in better than estimates on account of higher-than-expected revenue.

Margins, however, contracted by 320 basis points (bps) Y-o-Y and 230 bps Q-o-Q to 20.6 per cent due to higher input and employee costs.

The personnel cost increased on account of a higher number of employees for the new business and due to wage hikes.

Anand Rathi Research expects margins to gradually rebound, as the impact of commodity price inflation tapers with calibrated price hikes, currency hedges and some cool off in input prices.

Considering expectations of strong volume growth and large part of commodity prices pressure behind, the brokerage has raised its rating to a "buy" and has a higher target price of ₹2,950 from ₹2,400 earlier.



YOUR MONEY

GOLD PRICE SURGE

Should you invest more or book profits?

HIMALI PATEL

Gold has gained 9.6 per cent over the past month after returning -1.8 per cent over the past year. The rally may continue, but investors should be prepared for volatility and avoid chasing the yellow metal after its sharp rise.

Drivers of the rally

Expectations around Federal Reserve policy and bond-market interventions that signal lower long-end US Treasury yields are supporting gold. "Expectations of lower real rates have supported the demand for non-yielding gold," says Mohit Bagdi, head of research, MIRA Money.

US fiscal concerns are another driver. "US national debt nearing $40 trillion has contributed to the debasement trade," says NS Ramaswamy, head of commodities, Ventura. Investors fear that high government debt could weaken the dollar. They are therefore shifting money into assets such as gold that cannot be created as easily as paper currency.

Central-bank buying, geopolitical tensions and safe-haven demand have also contributed to the rally.

Rally may continue

Monetary easing and anticipated interest-rate cuts could push gold higher. "The run-up could continue if the Federal Reserve's September 15-16 meeting produces a favourable announcement," says Gnanasekar Thiagarajan, director, Commtrendz Research.

"Lower real yields and a weaker dollar could support gold," says Bagdi. Persistent fiscal uncertainty could also lend support. "The absence of a solution to the roughly $40 trillion US debt could support the run-up," says Thiagarajan.

Continued central-bank reserve diversification could also contribute to the rally. Unpredictable tariff and sanctions policies could push investors towards gold.

"The rally is likely to be considerably more volatile and is unlikely to move in a straight line," says Bagdi. Short-term pullbacks remain likely.

Correction triggers

A reversal in the interest-rate outlook is the biggest near-term risk. "A hawkish Federal Reserve could weaken gold," says Ramaswamy.

Higher real yields increase the opportunity cost of holding a non-yielding asset such as gold. "A rise in real yields could result in capital moving into government bonds," says Ramaswamy. A stronger dollar could affect gold's price adversely. "Profit booking after the run-up could also lead to a correction," says Thiagarajan. If geopolitical tensions cool, investors could shift money from gold to riskier assets. "Risk-on rotation and broader equity allocation could cause gold to underperform," says Ramaswamy.

Avoid going overweight

The market appears to remain in a bull run. "However, it is volatile and sensitive to even the minutest signals," says Thiagarajan.

Investors should view gold as a portfolio hedge and wealth protector, not a vehicle for maximising returns.

Rebound rally?

Period	Return (%)
1 month	9.6
3 months	1.5
6 months	-0.5
1 year	-1.8
3 years	38.8
5 years	27.4
10 years	17.6

3-, 5- and 10-year returns are annualised Source: Bloomberg
Compiled by BS Research Bureau

"Gold can help balance a portfolio during periods of market volatility and inflation," says Harsh Vira, chief financial planner and founder, FinPro Wealth.

Gold allocation should not exceed 10-15 per cent of the portfolio. Investors whose allocation has risen after the rally should rebalance. "If gold exceeds 15 per cent of an investor's assets, partial profit booking and portfolio rebalancing are recommended," says Ramaswamy.

Stagger purchases

New investors should avoid investing a large amount at one go. "A large rally can be followed by mean reversion," says Bagdi.

A systematic investment plan (SIP) can average the purchase price. "Regular investing reduces the risk of entering at the top after a sharp rally," says Vira. Lump-sum investments would make sense only if prices correct.

Investors should ideally stay invested for at least five years to benefit from gold's role as a portfolio hedge.

Choose gold ETFs carefully

Exchange-traded funds (ETFs) are a preferred route to gain exposure to gold. "Check a gold ETF's tracking error, expense ratio, and liquidity," says Vira. A lower tracking error means the ETF follows gold prices more closely, while the expense ratio affects holding costs. "A reasonable asset size generally supports smoother execution and better efficiency," says Vira.

The writer is a Mumbai-based independent journalist

Tax notice after death: Can heirs be asked to pay dues?

Death does not end income tax obligations. Legal heirs of a deceased person may have to file pending returns, respond to valid proceedings and settle tax dues. However, their liability is generally limited to the deceased person's estate. The first thing heirs should check when a notice arrives is when it was issued and against whom. Proceedings that began while the taxpayer was alive can generally continue against the legal representative. However, a fresh proceeding issued after death may be challenged.

Legal heirs should register as the deceased taxpayer's representative on the income tax e-filing portal and check pending returns, notices, outstanding demands, Form 26AS and Annual Information Statement. They should review bank accounts and investments before distributing the estate. If property, deposits, or investments are distributed while tax remains unpaid, the legal representative may face personal exposure up to the value of the assets disposed of.

What should heirs do?

- Register as the legal representative on the e-filing portal.
- Check pending returns, notices and tax demands.
- Reconcile Form 26AS, AIS and financial records.
- Keep funds aside for tax dues.
- Check the validity of notices issued after death.
- Distribute the remaining estate only after the tax position is clear.

Read full report here: mybs.in/2g8aeEk

COMPILED BY AMIT KUMAR

சுபமுகூர்த்த தினமான ஆக.31-ம் தேதி

சார்பதிவாளர் அலுவலகங்களில் கூடுதல் டோக்கன்

■ சென்னை

சுபமுகூர்த்த தினமான ஆக. 31-ம் தேதி அனைத்து சார்பதிவாளர் அலுவலகங்களிலும் கூடுதல் முன்பதிவு டோக்கன்கள் ஒதுக்கீடு செய்யப்பட்டுள்ளதாக பதிவுத்துறை தெரிவித்துள்ளது.

இதுகுறித்து பதிவுத் துறைத் தலைவர் அருண் சுந்தர் தயாளர் வெளியிட்ட அறிக்கை:

ஆவணிமாதசுபமுகூர்த்த தினமான ஆக.31-ம் தேதி அதிக அளவில் பத்திரப் பதிவுகள் நிகழும் என்பதால் கூடுதலாக முன்பதிவு டோக்கன்கள் ஒதுக்கீடு செய்யுமாறு பல்வேறு தரப்பு மக்களிடம் இருந்து கோரிக்கைகள் வந்துள்ளன. எனவே, ஆக.31-ம் தேதி ஒரு சார்பதிவாளர் உள்ள அலுவலகங்களுக்கு 100-க்கு பதிலாக 150 முன்பதிவு டோக்கன்களும், இரண்டு சார்பதிவாளர்கள் உள்ள அலுவலகங்களுக்கு 200-க்கு பதிலாக 300 முன்பதிவு டோக்கன்களும், அதிக அளவில் ஆவணப் பதிவுகள் நடைபெறும் 100 அலுவலகங்களுக்கு 100-க்கு பதிலாக 150 சாதாரண முன்பதிவு டோக்கன்களோடு ஏற்கெனவே வழங்கப்படும் 12 தட்கல் முன்பதிவு டோக்கன்களுடன் கூடுதலாக 4 தட்கல் முன்பதிவு டோக்கன்களும் மக்களின் பயன்பாட்டுக்காக வழங்க உத்தரவிடப்பட்டுள்ளது.

இவ்வாறு அறிக்கையில் கூறப்பட்டுள்ளது.

தமிழகத்தை வறட்சி மாநிலமாக அறிவிக்க வேண்டும்

அன்புமணி வலியுறுத்தல்

■ சென்னை

'தமிழகத்தை வறட்சிபாதித்த மாநிலமாக அறிவிக்க வேண்டும்' என தமிழக அரசுக்கு பாமக தலைவர் அன்புமணி வலியுறுத்தி அவர் வெளியிட்ட அறிக்கையில் கூறியிருப்பதாவது:

கர்நாடகத்தில் ஜூன் 1-ம் தேதி முதல் ஆக.26-ம் தேதி வரை 666 மி.மீ மழை பெய்ய வேண்டிய நிலையில், 465 மி.மீ மழை மட்டுமே பெய்துள்ளது. இதனால் வழக்கமாக சாகுபடி செய்யப்படும் 84.10 லட்சம் ஹெக்டேருக்கு பதிலாக 60 லட்சம் ஹெக்டேர் பரப்பளவில் மட்டுமே சாகுபடி செய்யப்பட்டுள்ளது. பாதிக்கப்பட்டுள்ள 101 வட்டங்களை வறட்சி பாதித்த பகுதிகளாக அறிவித்து, பாதிக்கப்பட்ட விவசாயிகளுக்கு இழப்பீடு வழங்கவும், குடிநீர் தட்டுப்பாட்டைப் போக்க நடவடிக்கை எடுக்கவும் நிதி ஒதுக்கீடு செய்யப்படும் என்று கர்நாடக அரசு அறிவித்திருக்கிறது.

அதேபோல், தமிழகத்தில் ஜூன் 1-ம் தேதி முதல் ஆக.25-ம் தேதி வரை 180 மி.மீ அளவுக்கு மட்டுமே மழை பெய்துள்ளது. காவிரி பாசன மாவட்டங்களில் கடந்த ஆண்டு 6.31 லட்சம் ஏக்கரில் குறுவை சாகுபடி செய்யப்பட்ட நிலையில், நடப்பாண்டில் 2 லட்சம் ஏக்கரில் மட்டுமே குறுவை சாகுபடி செய்யப்பட்டுள்ளது.

காவிரி பாசன மாவட்டங்களில் தண்ணீர் பெறும் 737 நீர்நிலைகளில் 694 நீர்நிலைகள், அதாவது 95 சதவீதம் தண்ணீர் இல்லாமல் வறண்டு கிடக்கின்றன. இத்தகைய மோசமான சூழலில், தமிழகத்தை வறட்சி பாதித்த மாநிலமாக தமிழக அரசு உடனடியாக அறிவிக்க வேண்டும். குறுவை சாகுபடி செய்யாத விவசாயிகளுக்கு ஏக்கருக்கு ரூ.10 ஆயிரம் வீதமும், குறுவை சாகுபடி செய்து நீரின்றி பயிர்கள் வாடியதால் பாதிக்கப்பட்ட விவசாயிகளுக்கு ஏக்கருக்கு ரூ.40 ஆயிரம் வீதமும் இழப்பீடு வழங்க வேண்டும்.

இவ்வாறு அறிக்கையில் கூறப்பட்டுள்ளது.