

JFLL/CS/SE/2025-2026/68

Date: February 16, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

NSE Symbol: JETFREIGHT

BSE Limited

Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai- 400001

BSE Scrip Code: 543420

Dear Sir/Madam,

Sub: Corrigendum-II to the notice of Extra Ordinary General Meeting of the Company scheduled to be held on Friday, February 20, 2026.

We draw your attention to our intimation dated January 27, 2026, about Notice of Extra Ordinary General Meeting (EGM) together with Explanatory Statement and corrigendum to the notice dated February 5, 2026, for convening EGM of our Company “Jet Freight Logistics Limited”, which is to be held on Friday, February 20, 2026, at 11:30 A.M through video conference or other audio-visual means. Please find enclosed the corrigendum-II to the notice which is self-explanatory.

A corrigendum-II is being issued to inform the shareholders/beneficial owners of the Company regarding amendment to the Special Resolution under Item No. 01 and to points (a), (b), (c), (d), (i), (o), (q), (r), (t) and (u) of the Explanatory Statement relating to the said item in the Notice of the EGM. A copy of the detailed corrigendum-II is being enclosed herewith.

Further, the issue size has been revised to reflect the changes made to the list of allottees. As per the Notice dated January 20, 2026, convening the Extraordinary General Meeting (EGM), a total of 4,26,32,750 warrants were proposed to be issued at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹76,73,89,500/- (Rupees Seventy-Six Crore Seventy-Three Lakh Eighty-Nine Thousand Five Hundred Only). However, pursuant to updates in the list of allottees in accordance with the SEBI (ICDR) Regulations, a corrigendum to the notice dated February 05, 2026 was issued and now the Corrigendum-II is being issued reflecting the revised issue size for the issue of 4,04,57,750 warrants at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) and other incidental details.

Further, with reference to the notice dated January 20, 2026, the dates appearing on Page No. 6, 15 & 35 were inadvertently mentioned as January 27, 2026 due to typographical error and the same shall be read as January 20, 2026 instead of January 27, 2026.

Except as detailed in the attached corrigendum-II, all other terms, and contents of the Notice of EGM dated January 20, 2026, shall remain unchanged. This corrigendum-II will also be available on the Website of the Company www.jfll.com.

This is for your information and records.

For Jet Freight Logistics Limited

Anmol Ashvin Patni
Company Secretary & Compliance Officer
Enclosed as above

**CORRIGENDUM – II TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING
TO BE HELD ON FRIDAY, FEBRUARY 20, 2026**

To,

The Member of the Jet Freight Logistics Limited

This is in reference to the Notice of Extra-ordinary General Meeting dated January 20, 2026, which was already emailed to all the shareholders of the Company on January 27, 2026, together with Explanatory Statement to the members of the Company and corrigendum to the notice dated February 5, 2026, scheduled to be held on Friday, February 20, 2026, at 11:30 A.M through video conference or other audio-visual means, pursuant to the applicable provisions of the Companies Act, 2013 (“Companies Act”), read with applicable rules of the Companies (Management and Administration) Rules, 2014 (“Rules”), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings (“SS-2”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and other applicable laws and regulations.

The Company through this Corrigendum-II (“Corrigendum-II”) wishes to draw stakeholders/shareholders attention regarding certain following alterations/modifications to the Special Resolution under Item No. 01 and to points (a), (b), (c), (d), (i), (o), (q), (r), (t) and (u) of the Explanatory Statement relating to the said item in the Notice of the EGM, as detailed below.

Further, the issue size has been revised to reflect the changes made to the list of allottees. As per the Notice dated January 20, 2026, convening the Extraordinary General Meeting (EGM), a total of 4,26,32,750 warrants were proposed to be issued at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹76,73,89,500/- (Rupees Seventy-Six Crore Seventy-Three Lakh Eighty-Nine Thousand Five Hundred Only). However, pursuant to updates in the list of allottees in accordance with the SEBI (ICDR) Regulations, a corrigendum to the notice dated February 5, 2026 was issued and now the Corrigendum-II is being issued reflecting the revised issue size for the issue of 4,04,57,750 warrants at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) and other incidental details.

Further, with reference to the notice dated January 20, 2026, the dates appearing on Page No. 6, 15 & 35 were inadvertently mentioned as January 27, 2026 due to typographical error and the same shall be read as January 20, 2026 instead of January 27, 2026.

1. The Special Resolution to be considered and passed by shareholders at the ensuing EGM stands revised as:

“ITEM NO. 1: ISSUANCE OF UPTO 4,04,57,750 WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PERSONS BELONGING TO PROMOTER GROUP AND NON-PROMOTER CATEGORY ON PREFERENTIAL BASIS

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of section 23(1)(b), 42, 62(1)(c) of the Companies Act, 2013 (the “Act”), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014, and any other applicable provisions if any of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force), and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI (ICDR) Regulations**”) and the Securities and Exchange Board of India

(Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended up to date (the “**Listing Regulations**”), and subject to any other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs (“**MCA**”), the Securities and Exchange Board of India (“**SEBI**”), the Reserve Bank of India (“**RBI**”) and/or any other competent authorities (hereinafter referred to as “**Applicable Regulatory Authorities**”) from time to time to the extent applicable and enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to the requisite approvals, consents and permissions as may be necessary or required from regulatory or other appropriate authority including National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**”) and subject to any other alterations, modifications, conditions, corrections, changes and variations that may be decided by the Board of Director (the “**Board**”) in its absolute discretion, the consent and approval of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot from time to time, in one or more tranches 4,04,57,750 (Four Crore Four Lakh Fifty-Seven Thousand Seven Hundred Fifty) Convertible Warrants into Equity shares on preferential basis, at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating up to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) (“**Total Issue Size**”), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹5.00/- (Rupees Five only), each at a premium of ₹13/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below (“**Warrant Holder**”/ “**Proposed Allottees**”) belonging to Promoter Group and Non-Promoter Category of the Company on a preferential basis (“**Preferential Issue**”), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI (ICDR) Regulations, or other applicable laws in this respect:

S. No.	Name of the Proposed Allottee	Category (Promoter Group/ Non-Promoter)	No. of warrants proposed to be allotted
1.	Tyra Richard Theknath	Promoter Group	74,13,333
2.	Tyrus Richard Theknath	Promoter Group	74,13,333
3.	Thea Richard Theknath	Promoter Group	74,13,334
4.	Vandana Kumari S	Non-Promoter	8,75,000
5.	Kusuma G	Non-Promoter	1,50,000
6.	Diya Lunked	Non-Promoter	1,50,000
7.	Manoj Kumar Jain	Non-Promoter	1,50,000
8.	Himani Lunked	Non-Promoter	3,12,500
9.	Mehak	Non-Promoter	1,50,000
10.	Rinku Khatri	Non-Promoter	2,25,000
11.	T N Manjunatha	Non-Promoter	4,68,750
12.	Vipasa Vijesh	Non-Promoter	1,50,000
13.	Jagadish S	Non-Promoter	3,12,500
14.	S Selvaraj	Non-Promoter	1,50,000
15.	Hansa Jain	Non-Promoter	3,12,500
16.	Vinod Chhajjer	Non-Promoter	1,50,000
17.	Bhavesk Kumar Jain	Non-Promoter	1,50,000
18.	Kamala Kumari	Non-Promoter	1,50,000
19.	Anju Khatri	Non-Promoter	1,50,000
20.	Hafizul Mollah	Non-Promoter	4,68,750
21.	Mansi Lunked	Non-Promoter	3,12,500

REGD. OFFICE: C-706, Pramukh Plaza, Cardinal Gracious Road, Opp. Holy Family Church, Chakala, Andheri East, Mumbai – 400099

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22.	Syyed Bakhtiyar Ali	Non-Promoter	3,12,500
23.	Husne Afroz	Non-Promoter	3,12,500
24.	Mohd Ehteraf	Non-Promoter	2,50,000
25.	Julkar Nain	Non-Promoter	2,50,000
26.	Alphacap Corporate Services Private Limited	Non-Promoter	17,50,000
27.	Dilnawaz Ali	Non-Promoter	3,12,500
28.	R2VFX Studios Private Limited	Non-Promoter	6,25,000
29.	Mohammad Kamaluddin Ansari	Non-Promoter	1,50,000
30.	Rachana Vijesh	Non-Promoter	2,00,000
31.	Gaurav Bansal	Non-Promoter	3,12,500
32.	MV Manjunath	Non-Promoter	1,00,000
33.	Reeta Rani	Non-Promoter	75,000
34.	Alphacap Advisors Private Limited	Non-Promoter	33,00,000
35.	Aqsa Rais	Non-Promoter	1,00,000
36.	Karuna Kamlesh Jain	Non-Promoter	1,00,000
37.	Kamlesh Udaylal Jain	Non-Promoter	1,00,000
38.	Nirav Mahendrabhai Dholakiya	Non-Promoter	1,00,000
39.	Shree Shidhisamarth Agency LLP	Non-Promoter	1,00,000
40.	Akram Khan	Non-Promoter	1,00,000
41.	Mohd Ashkar Choudhary	Non-Promoter	1,00,000
42.	Shrawan Kumar Babulal Jajodia	Non-Promoter	10,00,000
43.	Shekhar Saraswat	Non-Promoter	1,60,000
44.	Sofiya Syed	Non-Promoter	1,60,000
45.	Samarjit Anand	Non-Promoter	31,250
46.	Prachi Agarwal	Non-Promoter	31,250
47.	Shalu Rani	Non-Promoter	31,250
48.	Sumit Kumar Pundhir	Non-Promoter	31,250
49.	Rahul Gupta	Non-Promoter	31,250
50.	Gaurav Gupta	Non-Promoter	31,250
51.	Amit Varshney	Non-Promoter	31,250
52.	Suneel Kumar Agrawal	Non-Promoter	31,250
53.	Jitendra Singh	Non-Promoter	1,25,000
54.	Farhat Jahan	Non-Promoter	2,80,000
55.	Kunwar Javed	Non-Promoter	1,90,000
56.	Deepika	Non-Promoter	62,000
57.	Shifali Gupta	Non-Promoter	93,000
58.	Madhu Bala	Non-Promoter	31,000
59.	Sunil Kumar Sagar	Non-Promoter	55,000

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60.	Subhash Chandra Juyal	Non-Promoter	55,000
61.	Bhupendra Singh Negi	Non-Promoter	38,000
62.	Sajid Ahmed	Non-Promoter	62,000
63.	Shahid Sisodiya	Non-Promoter	31,000
64.	Nikhil Kumar Maheve	Non-Promoter	93,000
65.	Adomania Social Technology Private Limited	Non-Promoter	62,000
66.	Puneet Kumar	Non-Promoter	62,000
67.	Neha	Non-Promoter	1,60,000
68.	Hunny Chaturvedi	Non-Promoter	1,56,250
69.	Rakhi Rajeev Agarwal	Non-Promoter	1,56,250
70.	Mukul Aggarwal	Non-Promoter	1,56,250
71.	Yash Pal Gandhi	Non-Promoter	1,56,250
72.	Jayesh Modi	Non-Promoter	4,68,750
73.	Niraj Prakashchand Bhandari	Non-Promoter	1,56,250
74.	Shakeel Latif Khan	Non-Promoter	1,56,250
75.	Ankit Bhutoria	Non-Promoter	1,00,000
76.	Dushyant Sharma	Non-Promoter	25,000
77.	Rudrashika World LLP	Non-Promoter	80,000
78.	Deepender Aggarwal	Non-Promoter	2,00,000
Total			4,04,57,750

2. The Explanatory Statement to the Notice of the EGM stands revised as follows:

a. Particulars of the Preferential Issue including date of passing of Board resolution:

The Board of Directors of the Company at their meeting held on Tuesday, January 20, 2026, subject to the approval of the Members of the Company and such other approvals as may be required, approved to issue and allot in one or more tranches, up to 4,04,57,750 (Four Crore Four Lakh Fifty-Seven Thousand Seven Hundred Fifty) convertible warrants (“Warrants”), at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating up to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) (“**Total Issue Size**”), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹5.00/- (Rupees Five only), each at a premium of ₹13/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below (“**Warrant Holder**”/ “**Proposed Allottees**”) belonging to Promoter Group and Non-Promoter Category of the Company on a preferential basis (“**Preferential Issue**”), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI (ICDR) Regulations, or other applicable laws as mentioned in the resolution no. 1.

S. No.	Name of the Proposed Allottee	Category (Promoter Group/ Non-Promoter)	No. of warrants proposed to be allotted
1.	Tyra Richard Theknath	Promoter Group	74,13,333
2.	Tyrus Richard Theknath	Promoter Group	74,13,333
3.	Thea Richard Theknath	Promoter Group	74,13,334

4.	Vandana Kumari S	Non-Promoter	8,75,000
5.	Kusuma G	Non-Promoter	1,50,000
6.	Diya Lunked	Non-Promoter	1,50,000
7.	Manoj Kumar Jain	Non-Promoter	1,50,000
8.	Himani Lunked	Non-Promoter	3,12,500
9.	Mehak	Non-Promoter	1,50,000
10.	Rinku Khatri	Non-Promoter	2,25,000
11.	T N Manjunatha	Non-Promoter	4,68,750
12.	Vipasa Vijesh	Non-Promoter	1,50,000
13.	Jagadish S	Non-Promoter	3,12,500
14.	S Selvaraj	Non-Promoter	1,50,000
15.	Hansa Jain	Non-Promoter	3,12,500
16.	Vinod Chhajjer	Non-Promoter	1,50,000
17.	Bhavesk Kumar Jain	Non-Promoter	1,50,000
18.	Kamala Kumari	Non-Promoter	1,50,000
19.	Anju Khatri	Non-Promoter	1,50,000
20.	Hafizul Mollah	Non-Promoter	4,68,750
21.	Mansi Lunked	Non-Promoter	3,12,500
22.	Syyed Bakhtiyar Ali	Non-Promoter	3,12,500
23.	Husne Afroz	Non-Promoter	3,12,500
24.	Mohd Ehteraf	Non-Promoter	2,50,000
25.	Julkar Nain	Non-Promoter	2,50,000
26.	Alphacap Corporate Services Private Limited	Non-Promoter	17,50,000
27.	Dilnawaz Ali	Non-Promoter	3,12,500
28.	R2VFX Studios Private Limited	Non-Promoter	6,25,000
29.	Mohammad Kamaluddin Ansari	Non-Promoter	1,50,000
30.	Rachana Vijesh	Non-Promoter	2,00,000
31.	Gaurav Bansal	Non-Promoter	3,12,500
32.	MV Manjunath	Non-Promoter	1,00,000
33.	Reeta Rani	Non-Promoter	75,000
34.	Alphacap Advisors Private Limited	Non-Promoter	33,00,000
35.	Aqsa Rais	Non-Promoter	1,00,000
36.	Karuna Kamlesh Jain	Non-Promoter	1,00,000
37.	Kamlesh Udaylal Jain	Non-Promoter	1,00,000
38.	Nirav Mahendrabhai Dholakiya	Non-Promoter	1,00,000
39.	Shree Shidhisamarth Agency LLP	Non-Promoter	1,00,000
40.	Akram Khan	Non-Promoter	1,00,000
41.	Mohd Ashkar Choudhary	Non-Promoter	1,00,000
42.	Shrawan Kumar Babulal	Non-Promoter	10,00,000

	Jajodia		
43.	Shekhar Saraswat	Non-Promoter	1,60,000
44.	Sofiya Syed	Non-Promoter	1,60,000
45.	Samarjit Anand	Non-Promoter	31,250
46.	Prachi Agarwal	Non-Promoter	31,250
47.	Shalu Rani	Non-Promoter	31,250
48.	Sumit Kumar Pundhir	Non-Promoter	31,250
49.	Rahul Gupta	Non-Promoter	31,250
50.	Gaurav Gupta	Non-Promoter	31,250
51.	Amit Varshney	Non-Promoter	31,250
52.	Suneel Kumar Agrawal	Non-Promoter	31,250
53.	Jitendra Singh	Non-Promoter	1,25,000
54.	Farhat Jahan	Non-Promoter	2,80,000
55.	Kunwar Javed	Non-Promoter	1,90,000
56.	Deepika	Non-Promoter	62,000
57.	Shifali Gupta	Non-Promoter	93,000
58.	Madhu Bala	Non-Promoter	31,000
59.	Sunil Kumar Sagar	Non-Promoter	55,000
60.	Subhash Chandra Juyal	Non-Promoter	55,000
61.	Bhupendra Singh Negi	Non-Promoter	38,000
62.	Sajid Ahmed	Non-Promoter	62,000
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68.	Hunny Chaturvedi	Non-Promoter	1,56,250
69.	Rakhi Rajeev Agarwal	Non-Promoter	1,56,250
70.	Mukul Aggarwal	Non-Promoter	1,56,250
71.	Yash Pal Gandhi	Non-Promoter	1,56,250
72.	Jayesh Modi	Non-Promoter	4,68,750
73.	Niraj Prakashchand Bhandari	Non-Promoter	1,56,250
74.	Shakeel Latif Khan	Non-Promoter	1,56,250
75.	Ankit Bhutoria	Non-Promoter	1,00,000
76.	Dushyant Sharma	Non-Promoter	25,000
77.	Rudrashika World LLP	Non-Promoter	80,000
78.	Deepender Aggarwal	Non-Promoter	2,00,000
Total			4,04,57,750

Note: The issue size has been revised to reflect the changes made to the list of allottees. As per the Notice dated January 20, 2026, convening the Extraordinary General Meeting (EGM), a total of 4,26,32,750 warrants were proposed to be issued at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹76,73,89,500/- (Rupees Seventy-Six Crore Seventy-Three Lakh Eighty-Nine Thousand Five Hundred Only). However, pursuant to updates in the list of allottees in accordance with the SEBI

(ICDR) Regulations, a Corrigendum-II is being issued reflecting the revised issue size for the issue of 4,04,57,750 warrants at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) and other incidental details.

b. Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued:

The Company proposes to offer, issue and allot, in one or more tranches, up to 4,04,57,750 (Four Crore Four Lakh Fifty-Seven Thousand Seven Hundred Fifty) convertible warrants into equity shares (“Warrants”), at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating up to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) (“**Total Issue Size**”) by way of preferential issue.

c. Objects of the Issue:

The Company intends to utilize the proceeds raised through the Preferential Issue (“**Issue Proceeds**”) towards Working capital requirements of the Company, Repayment and/or prepayment of existing borrowings, and General corporate purposes of the Company.

The detailed utilisation of the proceeds is set out below:

Sr. No.	Particulars	Estimated Utilisation Amount (₹) *	Tentative Timeline for Utilization of Issue Proceeds
1.	Working capital requirements of the Company	55,00,00,000	Within 12-18 months from the date of receipt of the Issue Proceeds
2.	Repayment and/or prepayment of existing borrowings	6,00,00,000	During the current financial year and/or the immediately succeeding financial year.
3.	General corporate purposes of the Company	11,82,39,500	Within 12-18 months from receipt of the Issue Proceeds
	Total	72,82,39,500	

*Considering 100% conversion of Warrants into equity shares within the stipulated time.

The estimated amounts mentioned above are based on the current assessment of the management and may vary depending upon future business requirements, operational exigencies, and market conditions. Accordingly, there may be a deviation of up to ±10% in each of the above-mentioned objects, in accordance with applicable stock exchange circulars, including BSE Notice No. 20221213-47 dated December 13, 2022, and NSE Circular No. NSE/CML/2022/56 dated December 13, 2022.

Pending utilisation, the proceeds of the Issue shall be invested in such manner as may be considered appropriate by the Board of Directors, in compliance with applicable laws and regulations.

d. Maximum number of securities to be issued and price at which securities being offered:

The Company proposes to offer, issue and allot, in one or more tranches, up to 4,04,57,750 (Four Crore Four Lakh Fifty-Seven Thousand Seven Hundred Fifty) convertible warrants into equity shares (“Warrants”), at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating up to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) (“**Total Issue Size**”) by way of Preferential Issue.

The price for the allotment of securities to be issued is based on the minimum price determined in accordance with Chapter V of SEBI (ICDR) Regulations is fixed at ₹18/- (Rupees Eighteen Only) per convertible warrant.

i. The Shareholding Pattern of the issuer before and after the preferential issue:

The shareholding pattern of the Company before and after the proposed preferential issue to Promoter Group and Non-Promoter category is likely to be as follows:

Category and Name of the Shareholders		Pre-Issue Shareholding#		Warrants to be allotted	Post-Issue shareholding (Post Preferential allotment)	
		No. of equity shares held	% of Shares*		No. of equity shares held	% of Shares**
A	Promoter and Promoter Group Shareholding					
A1	Indian Promoter	2,36,26,488	50.92%	2,22,40,000	4,58,66,488	52.80%
A2	Foreign Promoter	0	0.00%	0	0	0.00%
	Sub Total A=A1+A2	2,36,26,488	50.92%	2,22,40,000	4,58,66,488	52.80%
B	Public Shareholding					
	Institutions					
B1	Institutions (Domestic)	0	0.00%	0	0	0.00%
B2	Institutions (Foreign)	0	0.00%	0	0	0.00%
	Foreign Portfolio Investors Category I	14,514	0.03%	0	14,514	0.02%
B3	Central Government/ State Government(s)/ President of India	0	0.00%	0	0	0.00%
B4	Non-Institutions					
	Key Managerial Personnel	12	0.00%	0	12	0.00%
	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1,25,12,639	26.96%	3,43,750	1,28,56,389	14.80%

Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	73,00,901	15.73%	1,19,57,000	1,92,57,901	22.17%
Non-Resident Indians (NRIs)	4,16,056	0.90%	0	4,16,056	0.48%
Bodies Corporate	12,69,457	2.74%	59,17,000	71,86,457	8.27%
Any Other (specify)	12,63,717	2.72%	0	12,63,717	1.45%
Sub Total B= B1+B2+B3+B4	2,27,77,296	49.08%	1,82,17,750	4,09,95,046	47.20%
Total Shareholding(A+B)	4,64,03,784	100%	4,04,57,750	8,68,61,534	100%

*These percentages have been calculated on the basis of pre-preferential share capital of the Company i.e., ₹23,20,18,920 (Rupees Twenty-Three Crore Twenty Lakh Eighteen Thousand Nine Hundred Twenty Only) divided into 4,64,03,784 (Four Crore Sixty-Four Lakh Three Thousand Seven Hundred Eighty-Four) Equity Shares of ₹5/- (Rupees Five Only) each.

**These percentages have been calculated on the basis of post preferential share capital of the Company on fully diluted basis i.e. ₹43,43,07,670/- (Rupees Forty-Three Crore Forty-Three Lakh Seven Thousand Six Hundred Seventy Only) divided into 8,68,61,534 (Rupees Eight Crore Sixty-Eight Lakh Sixty-One Thousand Five Hundred Thirty-Four Only) Equity Shares of ₹5/- (Rupees Five Only) each after taking into consideration 4,04,57,750 Warrants to be allotted in the current preferential issue.

#The shareholding pattern of the Company is as per the latest shareholding pattern filed for the quarter ended December 2025.

o. The current and proposed status of the allottee(s) post Preferential Issue namely, promoters and non-promoters

S. No.	Name of the proposed allottee	Current Status	Post Status
1.	Tyra Richard Theknath	Promoter Group	Promoter Group
2.	Tyrus Richard Theknath	Promoter Group	Promoter Group
3.	Thea Richard Theknath	Promoter Group	Promoter Group
4.	Vandana Kumari S	Non-Promoter	Non-Promoter
5.	Kusuma G	Non-Promoter	Non-Promoter
6.	Diya Lunked	Non-Promoter	Non-Promoter
7.	Manoj Kumar Jain	Non-Promoter	Non-Promoter
8.	Himani Lunked	Non-Promoter	Non-Promoter
9.	Mehak	Non-Promoter	Non-Promoter
10.	Rinku Khatri	Non-Promoter	Non-Promoter
11.	T N Manjunatha	Non-Promoter	Non-Promoter
12.	Vipasa Vijesh	Non-Promoter	Non-Promoter
13.	Jagadish S	Non-Promoter	Non-Promoter
14.	S Selvaraj	Non-Promoter	Non-Promoter
15.	Hansa Jain	Non-Promoter	Non-Promoter
16.	Vinod Chhajjer	Non-Promoter	Non-Promoter

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17.	Bhavesh Kumar Jain	Non-Promoter	Non-Promoter
18.	Kamala Kumari	Non-Promoter	Non-Promoter
19.	Anju Khatri	Non-Promoter	Non-Promoter
20.	Hafizul Mollah	Non-Promoter	Non-Promoter
21.	Mansi Lunked	Non-Promoter	Non-Promoter
22.	Syyed Bakhtiyar Ali	Non-Promoter	Non-Promoter
23.	Husne Afroz	Non-Promoter	Non-Promoter
24.	Mohd Ehteraf	Non-Promoter	Non-Promoter
25.	Julkar Nain	Non-Promoter	Non-Promoter
26.	Alphacap Corporate Services Private Limited	Non-Promoter	Non-Promoter
27.	Dilnawaz Ali	Non-Promoter	Non-Promoter
28.	R2VFX Studios Private Limited	Non-Promoter	Non-Promoter
29.	Mohammad Kamaluddin Ansari	Non-Promoter	Non-Promoter
30.	Rachana Vijesh	Non-Promoter	Non-Promoter
31.	Gaurav Bansal	Non-Promoter	Non-Promoter
32.	MV Manjunath	Non-Promoter	Non-Promoter
33.	Reeta Rani	Non-Promoter	Non-Promoter
34.	Alphacap Advisors Private Limited	Non-Promoter	Non-Promoter
35.	Aqsa Rais	Non-Promoter	Non-Promoter
36.	Karuna Kamlesh Jain	Non-Promoter	Non-Promoter
37.	Kamlesh Udaylal Jain	Non-Promoter	Non-Promoter
38.	Nirav Mahendrabhai Dholakiya	Non-Promoter	Non-Promoter
39.	Shree Shidhisamarth Agency LLP	Non-Promoter	Non-Promoter
40.	Akram Khan	Non-Promoter	Non-Promoter
41.	Mohd Ashkar Choudhary	Non-Promoter	Non-Promoter
42.	Shrawan Kumar Babulal Jajodia	Non-Promoter	Non-Promoter
43.	Shekhar Saraswat	Non-Promoter	Non-Promoter
44.	Sofiya Syed	Non-Promoter	Non-Promoter
45.	Samarjit Anand	Non-Promoter	Non-Promoter
46.	Prachi Agarwal	Non-Promoter	Non-Promoter
47.	Shalu Rani	Non-Promoter	Non-Promoter
48.	Sumit Kumar Pundhir	Non-Promoter	Non-Promoter
49.	Rahul Gupta	Non-Promoter	Non-Promoter
50.	Gaurav Gupta	Non-Promoter	Non-Promoter
51.	Amit Varshney	Non-Promoter	Non-Promoter
52.	Suneel Kumar Agrawal	Non-Promoter	Non-Promoter
53.	Jitendra Singh	Non-Promoter	Non-Promoter
54.	Farhat Jahan	Non-Promoter	Non-Promoter

55.	Kunwar Javed	Non-Promoter	Non-Promoter
56.	Deepika	Non-Promoter	Non-Promoter
57.	Shifali Gupta	Non-Promoter	Non-Promoter
58.	Madhu Bala	Non-Promoter	Non-Promoter
59.	Sunil Kumar Sagar	Non-Promoter	Non-Promoter
60.	Subhash Chandra Juyal	Non-Promoter	Non-Promoter
61.	Bhupendra Singh Negi	Non-Promoter	Non-Promoter
62.	Sajid Ahmed	Non-Promoter	Non-Promoter
63.	Shahid Sisodiya	Non-Promoter	Non-Promoter
64.	Nikhil Kumar Maheve	Non-Promoter	Non-Promoter
65.	Adomania Social Technology Private Limited	Non-Promoter	Non-Promoter
66.	Puneet Kumar	Non-Promoter	Non-Promoter
67.	Neha	Non-Promoter	Non-Promoter
68.	Hunny Chaturvedi	Non-Promoter	Non-Promoter
69.	Rakhi Rajeev Agarwal	Non-Promoter	Non-Promoter
70.	Mukul Aggarwal	Non-Promoter	Non-Promoter
71.	Yash Pal Gandhi	Non-Promoter	Non-Promoter
72.	Jayesh Modi	Non-Promoter	Non-Promoter
73.	Niraj Prakashchand Bhandari	Non-Promoter	Non-Promoter
74.	Shakeel Latif Khan	Non-Promoter	Non-Promoter
75.	Ankit Bhutoria	Non-Promoter	Non-Promoter
76.	Dushyant Sharma	Non-Promoter	Non-Promoter
77.	Rudrashika World LLP	Non-Promoter	Non-Promoter
78.	Deepender Aggarwal	Non-Promoter	Non-Promoter

q. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues

S. No.	Name of the Proposed Allottee	Category	Ultimate Beneficial Owner	Pre-Preferential		Warrants	Post Preferential	
				Shares	%*		Shares	%**
1.	Tyra Richard Theknath	Promoter Group	Not Applicable	-	0.00%	74,13,333	74,13,333	8.53%
2.	Tyrus Richard Theknath	Promoter Group	Not Applicable	-	0.00%	74,13,333	74,13,333	8.53%
3.	Thea Richard Theknath	Promoter Group	Not Applicable	-	0.00%	74,13,334	74,13,334	8.53%
4.	Vandana Kumari S	Non-Promoter	Not Applicable	15,080	0.03%	8,75,000	8,90,080	1.02%
5.	Kusuma G	Non-Promoter	Not Applicable	27,012	0.06%	1,50,000	1,77,012	0.20%

6.	Diya Lunked	Non-Promoter	Not Applicable	3,000	0.01%	1,50,000	1,53,000	0.18%
7.	Manoj Kumar Jain	Non-Promoter	Not Applicable	5,100	0.01%	1,50,000	1,55,100	0.18%
8.	Himani Lunked	Non-Promoter	Not Applicable	38,240	0.08%	3,12,500	3,50,740	0.40%
9.	Mehak	Non-Promoter	Not Applicable	-	0.00%	1,50,000	1,50,000	0.17%
10.	Rinku Khatri	Non-Promoter	Not Applicable	1,05,104	0.23%	2,25,000	3,30,104	0.38%
11.	T N Manjunatha	Non-Promoter	Not Applicable	41,317	0.09%	4,68,750	5,10,067	0.59%
12.	Vipasa Vijesh	Non-Promoter	Not Applicable	-	0.00%	1,50,000	1,50,000	0.17%
13.	Jagadish S	Non-Promoter	Not Applicable	50,917	0.11%	3,12,500	3,63,417	0.42%
14.	S Selvaraj	Non-Promoter	Not Applicable	-	0.00%	1,50,000	1,50,000	0.17%
15.	Hansa Jain	Non-Promoter	Not Applicable	62,772	0.14%	3,12,500	3,75,272	0.43%
16.	Vinod Chhajjer	Non-Promoter	Not Applicable	25,000	0.05%	1,50,000	1,75,000	0.20%
17.	Bhavesh Kumar Jain	Non-Promoter	Not Applicable	-	0.00%	1,50,000	1,50,000	0.17%
18.	Kamala Kumari	Non-Promoter	Not Applicable	-	0.00%	1,50,000	1,50,000	0.17%
19.	Anju Khatri	Non-Promoter	Not Applicable	-	0.00%	1,50,000	1,50,000	0.17%
20.	Hafizul Mollah	Non-Promoter	Not Applicable	67,210	0.14%	4,68,750	5,35,960	0.62%
21.	Mansi Lunked	Non-Promoter	Not Applicable	-	0.00%	3,12,500	3,12,500	0.36%
22.	Syyed Bakhtiyar Ali	Non-Promoter	Not Applicable	8,450	0.02%	3,12,500	3,20,950	0.37%
23.	Husne Afroz	Non-Promoter	Not Applicable	-	0.00%	3,12,500	3,12,500	0.36%
24.	Mohd Ehteraf	Non-Promoter	Not Applicable	51,750	0.11%	2,50,000	3,01,750	0.35%
25.	Julkar Nain	Non-Promoter	Not Applicable	-	0.00%	2,50,000	2,50,000	0.29%
26.	Alphacap Corporate Services Private Limited	Non-Promoter	Julkar Nain (ANRPN02 39L)	-	0.00%	17,50,000	17,50,000	2.01%

27.	Dilnawaz Ali	Non-Promoter	Not Applicable	5,400	0.01%	3,12,500	3,17,900	0.37%
28.	R2VFX Studios Private Limited	Non-Promoter	Rohit Ranjan (COBPR54 79F)	-	0.00%	6,25,000	6,25,000	0.72%
29.	Mohammad Kamaluddin Ansari	Non-Promoter	Not Applicable	20,000	0.04%	1,50,000	1,70,000	0.20%
30.	Rachana Vijesh	Non-Promoter	Not Applicable	-	0.00%	2,00,000	2,00,000	0.23%
31.	Gaurav Bansal	Non-Promoter	Not Applicable	-	0.00%	3,12,500	3,12,500	0.36%
32.	MV Manjunath	Non-Promoter	Not Applicable	-	0.00%	1,00,000	1,00,000	0.12%
33.	Reeta Rani	Non-Promoter	Not Applicable	-	0.00%	75,000	75,000	0.09%
34.	Alphacap Advisors Private Limited	Non-Promoter	Kunwar Rizwan (AJEPR867 5H)	-	0.00%	33,00,000	33,00,000	3.80%
35.	Aqsa Rais	Non-Promoter	Not Applicable	-	0.00%	1,00,000	1,00,000	0.12%
36.	Karuna Kamlesh Jain	Non-Promoter	Not Applicable	20,632	0.04%	1,00,000	1,20,632	0.14%
37.	Kamlesh Udaylal Jain	Non-Promoter	Not Applicable	-	0.00%	1,00,000	1,00,000	0.12%
38.	Nirav Mahendrabhai Dholakiya	Non-Promoter	Not Applicable	-	0.00%	1,00,000	1,00,000	0.12%
39.	Shree Shidhisamarth Agency LLP	Non-Promoter	1. Harshil Shailesh Shah (HFVPS931 6N) 2. Amisha Sanjay Shah (AWJPS44 70P)	-	0.00%	1,00,000	1,00,000	0.12%
40.	Akram Khan	Non-Promoter	Not Applicable	100	0.00%	1,00,000	1,00,100	0.12%

41.	Mohd Ashkar Choudhary	Non-Promoter	Not Applicable	-	0.00%	1,00,000	1,00,000	0.12%
42.	Shrawan Kumar Babulal Jajodia	Non-Promoter	Not Applicable	-	0.00%	10,00,000	10,00,000	1.15%
43.	Shekhar Saraswat	Non-Promoter	Not Applicable	-	0.00%	1,60,000	1,60,000	0.18%
44.	Sofiya Syed	Non-Promoter	Not Applicable	-	0.00%	1,60,000	1,60,000	0.18%
45.	Samarjit Anand	Non-Promoter	Not Applicable	-	0.00%	31,250	31,250	0.04%
46.	Prachi Agarwal	Non-Promoter	Not Applicable	10,000	0.02%	31,250	41,250	0.05%
47.	Shalu Rani	Non-Promoter	Not Applicable	-	0.00%	31,250	31,250	0.04%
48.	Sumit Kumar Pundhir	Non-Promoter	Not Applicable	-	0.00%	31,250	31,250	0.04%
49.	Rahul Gupta	Non-Promoter	Not Applicable	-	0.00%	31,250	31,250	0.04%
50.	Gaurav Gupta	Non-Promoter	Not Applicable	-	0.00%	31,250	31,250	0.04%
51.	Amit Varshney	Non-Promoter	Not Applicable	-	0.00%	31,250	31,250	0.04%
52.	Suneel Kumar Agrawal	Non-Promoter	Not Applicable	-	0.00%	31,250	31,250	0.04%
53.	Jitendra Singh	Non-Promoter	Not Applicable	-	0.00%	1,25,000	1,25,000	0.14%
54.	Farhat Jahan	Non-Promoter	Not Applicable	-	0.00%	2,80,000	2,80,000	0.32%
55.	Kunwar Javed	Non-Promoter	Not Applicable	-	0.00%	1,90,000	1,90,000	0.22%
56.	Deepika	Non-Promoter	Not Applicable	-	0.00%	62,000	62,000	0.07%
57.	Shifali Gupta	Non-Promoter	Not Applicable	-	0.00%	93,000	93,000	0.11%
58.	Madhu Bala	Non-Promoter	Not Applicable	224	0.00%	31,000	31,224	0.04%
59.	Sunil Kumar Sagar	Non-Promoter	Not Applicable	-	0.00%	55,000	55,000	0.06%
60.	Subhash Chandra Juyal	Non-Promoter	Not Applicable	-	0.00%	55,000	55,000	0.06%
61.	Bhupendra Singh Negi	Non-Promoter	Not Applicable	-	0.00%	38,000	38,000	0.04%
62.	Sajid Ahmed	Non-Promoter	Not Applicable	-	0.00%	62,000	62,000	0.07%

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63.	Shahid Sisodiya	Non-Promoter	Not Applicable	-	0.00%	31,000	31,000	0.04%
64.	Nikhil Kumar Maheve	Non-Promoter	Not Applicable	-	0.00%	93,000	93,000	0.11%
65.	Adomania Social Technology Private Limited	Non-Promoter	1. Ashish Goel (AATPG76 74B) 2. Poonam Goel (AHKPG92 12F)	-	0.00%	62,000	62,000	0.07%
66.	Puneet Kumar	Non-Promoter	Not Applicable	-	0.00%	62,000	62,000	0.07%
67.	Neha	Non-Promoter	Not Applicable	-	0.00%	1,60,000	1,60,000	0.18%
68.	Hunny Chaturvedi	Non-Promoter	Not Applicable	64,403	0.14%	1,56,250	2,20,653	0.25%
69.	Rakhi Rajeev Agarwal	Non-Promoter	Not Applicable	-	0.00%	1,56,250	1,56,250	0.18%
70.	Mukul Aggarwal	Non-Promoter	Not Applicable	-	0.00%	1,56,250	1,56,250	0.18%
71.	Yash Pal Gandhi	Non-Promoter	Not Applicable	-	0.00%	1,56,250	1,56,250	0.18%
72.	Jayesh Modi	Non-Promoter	Not Applicable	1,30,628	0.28%	4,68,750	5,99,378	0.69%
73.	Niraj Prakashchand Bhandari	Non-Promoter	Not Applicable	-	0.00%	1,56,250	1,56,250	0.18%
74.	Shakeel Latif Khan	Non-Promoter	Not Applicable	-	0.00%	1,56,250	1,56,250	0.18%
75.	Ankit Bhutoria	Non-Promoter	Not Applicable	-	0.00%	1,00,000	1,00,000	0.12%
76.	Dushyant Sharma	Non-Promoter	Not Applicable	-	0.00%	25,000	25,000	0.03%
77.	Rudrashika World LLP	Non-Promoter	1. Mayank Goel (BDIPG425 4L) 2. Yashika Jain (BCYPJ210 1C)	-	0.00%	80,000	80,000	0.09%
78.	Deepender Aggarwal	Non-Promoter	Not Applicable	-	0.00%	2,00,000	2,00,000	0.23%

*These percentages have been calculated on the basis of pre-preferential share capital of the Company i.e., ₹23,20,18,920 (Rupees Twenty-Three Crore Twenty Lakh Eighteen Thousand Nine Hundred Twenty Only) divided into 4,64,03,784 (Four

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Crore Sixty-Four Lakh Three Thousand Seven Hundred Eighty-Four) Equity Shares of ₹5/- (Rupees Five Only) each.

*** These percentages have been calculated on the basis of post preferential share capital of the Company on fully diluted basis i.e. ₹43,43,07,670/- (Rupees Forty-Three Crore Forty-Three Lakh Seven Thousand Six Hundred Seventy Only) divided into 8,68,61,534 (Rupees Eight Crore Sixty-Eight Lakh Sixty-One Thousand Five Hundred Thirty-Four Only) Equity Shares of ₹5/- (Rupees Five Only) each after taking into consideration 4,04,57,750 Warrants to be allotted in the current preferential issue.*

Note: The issue size has been revised to reflect the changes made to the list of allottees. As per the Notice dated January 20, 2026, convening the Extraordinary General Meeting (EGM), a total of 4,26,32,750 warrants were proposed to be issued at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹76,73,89,500/- (Rupees Seventy-Six Crore Seventy-Three Lakh Eighty-Nine Thousand Five Hundred Only). However, pursuant to updates in the list of allottees in accordance with the SEBI (ICDR) Regulations, a Corrigendum-II is being issued reflecting the revised issue size for the issue of 4,04,57,750 warrants at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) and other incidental details.

r. The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue

S. No.	Name of the Proposed Allottee	Category	Percentage of post preferential issue*
1.	Tyra Richard Theknath	Promoter Group	8.53%
2.	Tyrus Richard Theknath	Promoter Group	8.53%
3.	Thea Richard Theknath	Promoter Group	8.53%
4.	Vandana Kumari S	Non-Promoter	1.02%
5.	Kusuma G	Non-Promoter	0.20%
6.	Diya Lunked	Non-Promoter	0.18%
7.	Manoj Kumar Jain	Non-Promoter	0.18%
8.	Himani Lunked	Non-Promoter	0.40%
9.	Mehak	Non-Promoter	0.17%
10.	Rinku Khatri	Non-Promoter	0.38%
11.	T N Manjunatha	Non-Promoter	0.59%
12.	Vipasa Vijesh	Non-Promoter	0.17%
13.	Jagadish S	Non-Promoter	0.42%
14.	S Selvaraj	Non-Promoter	0.17%
15.	Hansa Jain	Non-Promoter	0.43%
16.	Vinod Chhajjer	Non-Promoter	0.20%
17.	Bhavesh Kumar Jain	Non-Promoter	0.17%
18.	Kamala Kumari	Non-Promoter	0.17%
19.	Anju Khatri	Non-Promoter	0.17%
20.	Hafizul Mollah	Non-Promoter	0.62%
21.	Mansi Lunked	Non-Promoter	0.36%
22.	Syyed Bakhtiyar Ali	Non-Promoter	0.37%
23.	Husne Afroz	Non-Promoter	0.36%
24.	Mohd Ehteraf	Non-Promoter	0.35%

25.	Julkar Nain	Non-Promoter	0.29%
26.	Alphacap Corporate Services Private Limited	Non-Promoter	2.01%
27.	Dilnawaz Ali	Non-Promoter	0.37%
28.	R2VFX Studios Private Limited	Non-Promoter	0.72%
29.	Mohammad Kamaluddin Ansari	Non-Promoter	0.20%
30.	Rachana Vijesh	Non-Promoter	0.23%
31.	Gaurav Bansal	Non-Promoter	0.36%
32.	MV Manjunath	Non-Promoter	0.12%
33.	Reeta Rani	Non-Promoter	0.09%
34.	Alphacap Advisors Private Limited	Non-Promoter	3.80%
35.	Aqsa Rais	Non-Promoter	0.12%
36.	Karuna Kamlesh Jain	Non-Promoter	0.14%
37.	Kamlesh Udaylal Jain	Non-Promoter	0.12%
38.	Nirav Mahendrabhai Dholakiya	Non-Promoter	0.12%
39.	Shree Shidhisamarth Agency LLP	Non-Promoter	0.12%
40.	Akram Khan	Non-Promoter	0.12%
41.	Mohd Ashkar Choudhary	Non-Promoter	0.12%
42.	Shrawan Kumar Babulal Jajodia	Non-Promoter	1.15%
43.	Shekhar Saraswat	Non-Promoter	0.18%
44.	Sofiya Syed	Non-Promoter	0.18%
45.	Samarjit Anand	Non-Promoter	0.04%
46.	Prachi Agarwal	Non-Promoter	0.05%
47.	Shalu Rani	Non-Promoter	0.04%
48.	Sumit Kumar Pundhir	Non-Promoter	0.04%
49.	Rahul Gupta	Non-Promoter	0.04%
50.	Gaurav Gupta	Non-Promoter	0.04%
51.	Amit Varshney	Non-Promoter	0.04%
52.	Suneel Kumar Agrawal	Non-Promoter	0.04%
53.	Jitendra Singh	Non-Promoter	0.14%
54.	Farhat Jahan	Non-Promoter	0.32%
55.	Kunwar Javed	Non-Promoter	0.22%
56.	Deepika	Non-Promoter	0.07%
57.	Shifali Gupta	Non-Promoter	0.11%
58.	Madhu Bala	Non-Promoter	0.04%
59.	Sunil Kumar Sagar	Non-Promoter	0.06%
60.	Subhash Chandra Juyal	Non-Promoter	0.06%
61.	Bhupendra Singh Negi	Non-Promoter	0.04%
62.	Sajid Ahmed	Non-Promoter	0.07%

63.	Shahid Sisodiya	Non-Promoter	0.04%
64.	Nikhil Kumar Maheve	Non-Promoter	0.11%
65.	Adomania Social Technology Private Limited	Non-Promoter	0.07%
66.	Puneet Kumar	Non-Promoter	0.07%
67.	Neha	Non-Promoter	0.18%
68.	Hunny Chaturvedi	Non-Promoter	0.25%
69.	Rakhi Rajeev Agarwal	Non-Promoter	0.18%
70.	Mukul Aggarwal	Non-Promoter	0.18%
71.	Yash Pal Gandhi	Non-Promoter	0.18%
72.	Jayesh Modi	Non-Promoter	0.69%
73.	Niraj Prakashchand Bhandari	Non-Promoter	0.18%
74.	Shakeel Latif Khan	Non-Promoter	0.18%
75.	Ankit Bhutoria	Non-Promoter	0.12%
76.	Dushyant Sharma	Non-Promoter	0.03%
77.	Rudrashika World LLP	Non-Promoter	0.09%
78.	Deepender Aggarwal	Non-Promoter	0.23%

* These percentages have been calculated on the basis of post preferential share capital of the Company on fully diluted basis i.e. ₹43,43,07,670/- (Rupees Forty-Three Crore Forty-Three Lakh Seven Thousand Six Hundred Seventy Only) divided into 8,68,61,534 (Rupees Eight Crore Sixty-Eight Lakh Sixty-One Thousand Five Hundred Thirty-Four Only) Equity Shares of ₹5/- (Rupees Five Only) each after taking into consideration 4,04,57,750 Warrants to be allotted in the current preferential issue.

t. Amount which the company intends to raise by way of such securities:

Aggregating up to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only).

Note: The issue size has been revised to reflect the changes made to the list of allottees. As per the Notice dated January 20, 2026, convening the Extraordinary General Meeting (EGM), a total of 4,26,32,750 warrants were proposed to be issued at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹76,73,89,500/- (Rupees Seventy-Six Crore Seventy-Three Lakh Eighty-Nine Thousand Five Hundred Only). However, pursuant to updates in the list of allottees in accordance with the SEBI (ICDR) Regulations, a Corrigendum-II is being issued reflecting the revised issue size for the issue of 4,04,57,750 warrants at a price of ₹18/- (Rupees Eighteen Only) per warrant, aggregating to ₹72,82,39,500/- (Rupees Seventy-Two Crore Eighty-Two Lakh Thirty-Nine Thousand Five Hundred Only) and other incidental details.

u. Certificate of Practicing Company Secretary

The revised certificate from Practicing Company Secretary pursuant to Regulation 163(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, certifying that the preferential issue of equity shares is being made in accordance with requirements of Chapter V of SEBI (ICDR) Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website <https://www.jfl.com/wp-content/uploads/2026/02/Compliance-Certificate-under-Regulation-1632-of-SEBI-ICDR-16.02.2026.pdf>

3. With reference to the notice dated January 20, 2026, the dates appearing on Page No. 6, 15 & 35 were inadvertently mentioned as January 27, 2026 due to typographical error and the same shall be read as January 20, 2026 instead of January 27, 2026.

Accordingly, this Corrigendum – II is being issued to the member and all other concerned Stakeholders. The Corrigendum-II to the notice of EGM, being an integral part of the Notice dated January 20, 2026 and Corrigendum dated February 5, 2026, is also available on Company's website www.jfl.com and website of Stock Exchanges, i.e., www.bseindia.com and www.nseindia.com. Members are requested to read the notice of EGM along with this Corrigendum-II.

**By Order of the Board of Directors
For Jet Freight Logistics Limited**

**Anmol Ashvin Patni
Company Secretary & Compliance Officer**

Place: Mumbai

Date: February 16, 2026