

JFLL/CS/NSE/2024-2025/19

Date: 05.09.2024

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051.
NSE Trading Symbol: **JETFREIGHT**

Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 543420

ISIN: INE982V01025

Subject: Corrigendum to the Notice of 18th Annual General Meeting of the shareholders of Jet Freight Logistics Limited.

Ref: Our earlier Intimation bearing no. JFLL/CS/NSE/2024-2025/17 dated 30th August, 2024 for Annual Report and Notice of AGM.

Dear Sir/ Madam,

This is with reference to the Company's submission dated 30th August, 2024 whereby the Notice dated August 27, 2024 (AGM Notice) convening the 18th Annual General Meeting of the members of the Company scheduled to be held on Saturday, September 21, 2024 at 11:30 a.m. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) along with the Annual report for FY 2023-24 was submitted to the stock exchanges.

In this regard, we want to inform you that the Company has observed some inadvertent mistake in the AGM Notice. Accordingly, for making necessary rectification, the attached corrigendum to AGM Notice is being issued to all the members of the Company. All the concerned are hereby requested to read the AGM Notice along with the attached corrigendum.

Except as detailed in the attached Corrigendum, all other items of the AGM Notice along with Explanatory Statement, shall remain unchanged.

REGD. OFFICE: C-706, Pramukh Plaza, Cardinal Gracious Road, Opp. Holy Family Church,
Chakala, Andheri East, Mumbai – 400099

 +91 22 6104 3700  contactus@jfl.com  www.jfl.com

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| Goa | Kannur | Calicut | Lucknow | Vadodara | UK | A WOS in Dubai, Netherlands & USA



Jet Freight Logistics Limited

An NSE & BSE Listed Company
ISO 9001:2015 Certified
CIN: L63090 MH 2006 PLC 161114
IATA No.: 14/3-4781

This Corrigendum will also be available on the Website of the Company
<https://www.jfl.com/>

Please note that on and from the date hereof, the AGM Notice dated 27th August, 2024 shall always be read collectively with this Corrigendum.


Kindly take it on your records.

Thanks & Regards,

For **Jet Freight Logistics Limited**

Anmol Ashvin Patni
Company Secretary & Compliance Officer

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**CORRIGENDUM TO THE NOTICE OF 18th ANNUAL GENERAL MEETING
OF THE SHAREHOLDERS OF JET FREIGHT LOGISTICS LIMITED**

This Corrigendum is being issued in continuation of the Notice dated August 27, 2024 for the 18th Annual General Meeting ("AGM") of Jet Freight Logistics Limited ("the Company") which is to be held on, Saturday, September 21, 2024 at 11.30 A.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM). The Notice of the AGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. Except for the changes as under, all contents of the Notice to the Shareholders remain the same.

Item No. 6:

We refer to Item No. 6 of the Notice which pertains to seeking approval of the shareholders by way of a Special Resolution for "Issue of upto 2,61,50,000 [Two Crore, Sixty One Lakhs and Fifty Thousand] Warrants on Preferential Basis to Promoter and other entities Belonging to Non-Promoter category" read with corresponding explanatory statement to the abovementioned item, incorporated in the AGM Notice & Annual Report for the FY 2023-2024.

Statement setting out material facts under Section 102 of the Companies Act, 2013 to Item No. 6:

We refer to Statement setting out material facts under Section 102 of the Companies Act, 2013 to Item No. 6 of the Notice of the AGM which pertains to seeking approval of the shareholders by way of a Special Resolution for "Issue of upto 2,61,50,000 [Two Crore Sixty One Lakhs and Fifty Thousand] Warrants on Preferential Basis to Promoter and other entities Belonging to Non-Promoter category", incorporated from page 18-23 of the AGM Notice & Annual Report for the FY 2023-2024.

Clause 2, that is, 'Objects of the Preferential Issue', the serial No. (1), that is, 'For meeting capital expenditure requirement of the Company', is to be replaced with 'Repayment of Debt, including interest' under Item No. 6. Except the footnotes thereunder which remains unaltered, of the "Statement setting out Material Facts under Section 102 of the Companies Act, 2013" shall be read as under:

2. Objects of the Preferential Issue:

The Company intends to utilize the proceeds of the proposed preferential issue on private placement basis towards the following objects:

Sr. No.	Objects	Estimated amount to be utilized for each of the Objects* (Rs. in Crores)	Percentage of the Proceeds being utilized	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
	Repayment of Debt, including interest	15.00	38.24%	Total money shall be utilised
	Working capital requirement of the Company	14.725	37.54%	



General Corporate Purpose, which includes, without limitation, strategic initiatives, funding growth opportunities, strengthening marketing capabilities and brand building exercises, meeting ongoing general corporate contingencies, fund raising expense and other expenses incurred in ordinary course of business	9.50	24.22%	within 36 months from the date of exercise of warrants
	39.225	100.00%	

* considering 100% conversion of Warrants into equity shares within the stipulated time.

Members are requested to kindly take note of the aforesaid typographical errors and the corresponding corrections before casting their votes.

This Corrigendum to the Notice of the AGM shall form an integral part of the Notice of the AGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum. This Corrigendum is available on the website of BSE Limited (www.bseindia.com) and National Stock of Exchange of India (www.nseindia.com) and on the website of the Company (www.jfl.com). All other contents of the Notice of the AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

**By order of the Board of Directors
For Jet Freight Logistics Limited**

**Sd/-
Anmol Ashvin Patni
Company Secretary & Compliance Officer
Membership No. A54691**

**September 04, 2024
Mumbai**