



Health | Wealth | Happiness

Date: August 09, 2026

To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 SYMBOL: JSLL	To, Head of the Department, Department of Listing Operation, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 SCRIP Code: 544476
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Subject: Submission of Investor Presentation pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In continuation of our earlier communication dated August 04, 2026, regarding the schedule of the Earning Conference Call to discuss the financial performance of the Company for the quarter ended June 30, 2026, please find enclosed herewith the Investor Presentation pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforesaid Investor Presentation will be used during the Earning Conference Call scheduled to be held on **Monday, August 10, 2026**.

The Investor Presentation is also being disseminated on Company's website at www.jeenasikho.com

Kindly take the above information on record.

Thanking you,
Yours faithfully,

For Jeena Sikho Lifecare Limited

MANISH Digitally signed by
MANISH GROVER
GROVER Date: 2026.08.09
19:18:19 +05'30'

Manish Grover
Managing Director
DIN: 07557886

Place: Zirakpur, Punjab
Date: 09.08.2026

JEENA SIKHO LIFECARE LIMITED

120+ AYURVEDA CLINICS & HOSPITALS | FREEDOM FROM 2D DISEASES & DRUGS

Registered Office Address:

SCO-11, Kalgidhar Enclave, Baltana, Zirakpur,
Punjab-140604, 01762-513185
CIN NO.: L52601PB2017PLC046545

Corporate Office Address:

B-26, Opp. Metro Pillar No. 223, Rohtak Road,
New Multan Nagar, Delhi - 110056
Email ID: cs@jeenasikho.com | www.jeenasikho.com

One World, One Health Heal In India



Dr. Sonali
Homeopathic Physician
Expert in Relationship, Intimacy
& Sexual Health Concerns

Prof. Ish Sharma
MD, Ph.D Ayurveda
Former Ayurveda Ambassador
In Mauritius
Expert in Lifestyle Disease

Acharya Manish Ji
Naturopathy & Diet Expert
Guiding Globe Towards Drug-Free,
Natural Wellness

Dr. Satya Pal Chhabra
GAMS 1974- 79 BATCH MD UNIVERSITY ROHTAK
(HARYANA)
Expertise in Mind Healing

Dr. Rajshree Gupta
Ayurvedic Physician, BAMS
Expert in Natural Healing,
Lifestyle Disorders, &
Preventive Wellness

**“Prevention is Better than Cure”
Our Motto is “Prevention is the only cure”**

Jeena Sikho Lifecare Limited



Empowering Holistic Health & Wellness

Investor Presentation
Q1FY27 | August 2026

"Prevention is Better than Cure"
Our Motto is "Prevention is the only cure"

*120+ Ayurveda Clinics & Hospitals | Freedom
from 2D: Diseases & Drugs*



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Of Operations

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Unique Business Model
Positioning



01

Our Journey & Guiding Force

Introduction to Jeena Sikho Lifecare

India's Leading ayurveda healthcare service provider



62

Operational hospitals



3,031

Total Beds



2,400

Beds operational



100+

Cities & towns covered

57

Operational clinics & day CARE CENTRES

450

Beds in pipeline

23

States covered

330+

SKUs in Ayurveda medicine & product portfolio



58%

3Y Top line CAGR^ - One of the fastest growing healthcare enterprise



NSE

Listed on NSE since April 2022



46%

ROCE* - Capital-light business model



Migrated

Migrated to NSE & BSE mainboard in August 2025

*3Y Average ROCE | ^3Y CAGR (FY23-26)

Journey so far

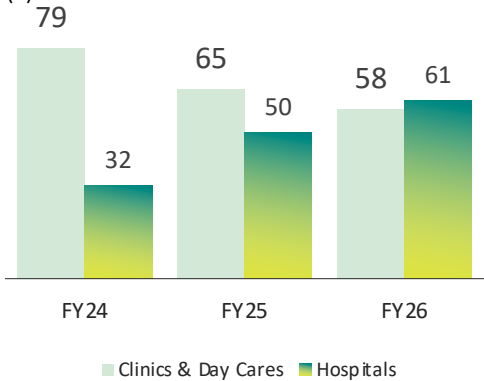


An idea is born

2009

The idea of **Jeena Sikho** was born

Active Hospitals and Clinics & Day Cares
(#)



Initial products & medicines business commences

2009

Commenced ayurveda medicine & product sales



Holistic health care services added to the fold

2013

Established **first ayurveda health care centre** in Chandigarh

2017

Jeena Sikho Lifecare was incorporated as a company

2018

Developed the **Shuddhi Project** to setup dedicated ayurveda health care centres

2020

Inaugurated **Derabassi centre – Jeena Sikho Panchakarma Hospital**

2021

Surpassed **50 operational centres** across the country

Raised growth capital to expand in both verticals

2022

Successfully raised **₹55.5 Cr** from IPO

2023

Opened centres in **Lucknow, Jaipur, Navi Mumbai** among **20 other small-mid centre** across the country

2024

Achieved landmark revenue of **₹324 Cr**

2025

Surpassed **1,600 operational bed capacity** with newly added 573 beds, across total 77 units

2026

Surpassed **2,300 operational bed capacity** with recently added 561 beds, across 100+ cities & towns

Management Commentary



Jeena Sikho commenced FY27 on a strong footing, with healthy growth on a yearly basis across its core Ayurveda Healthcare Services and Ayurveda Healthcare Products businesses. Revenue from Operations increased 29% YoY in Q1FY27, supported by higher patient footfalls, a wider service network, and sustained momentum in the products business.

Profitability remained resilient, with EBITDA growing 17% YoY and the EBITDA margin standing at a healthy 41%. The performance reflects improving operating leverage, better utilisation of the existing infrastructure, and increasing scalability across the business.

The Ayurveda Healthcare Products business continued its strong trajectory, delivering 47% YoY growth during the quarter. Growth was supported by a broader product portfolio, an expanding customer base, and increasing acceptance of the Company's quality-focused Ayurveda offerings.

JSLL remains focused on strengthening its product portfolio while leveraging its growing healthcare ecosystem to create additional opportunities for cross-selling and customer engagement.

“Prevention is Better than Cure” Our Motto is “Prevention is the only cure”

The Ayurveda Healthcare Services business also continued to see strong underlying demand. Panchkarma revenue grew 13% YoY in Q1FY27, supported by a 33% YoY increase in IPD. Day care volumes also grew 31% YoY to 19,419 patients per day. The growing awareness and acceptance of Ayurveda across India continue to provide a strong structural demand opportunity for the core healthcare services business.

JSLL currently has around 2,400 operational beds, providing a strong platform for the next phase of growth. Continued expansion of the network is expected to increase treatment capacity, deepen the Company's presence across regions, and enable further volume-led growth over the medium term.

With a strong operating platform, expanding capacity, and healthy demand across both verticals, Jeena Sikho remains well placed to sustain its growth trajectory.

Acharya Manish Ji

MANAGING DIRECTOR



Guiding Force behind Jeena Sikho (1/2)



Mr. Manish Grover
Managing Director



Ms. Bhavna Grover
Whole Time Director



Advocate Ms. Shreya Grover
Whole Time Director



Mr. Karanvir Singh Bindra
Independent Director



Mr. Chandan Kumar Kaushal
Independent Director
*Retired From
AYUSH Dept. Punjab*



Ms. Priyanka Bansal
Independent Director



Mr. Ankush Kaushal
Executive Director



Mr. Nanak Chand
Chief Financial Officer



Dr. Ish Sharma
Executive Director

Guiding Force behind Jeena Sikho (2/2)



Mr. Sahil Jain

Chief Operating Officer



Mr. Ajay Sharma

Independent Director



Ms. Sapna Singh

Independent Director



Ms. Priya Goyal

Company Secretary

Key functional leadership

Mr. Gaurav Mohan Garg

Business Development Head

Dr. Avira Gautam

BAMS, MD (Ayurveda), PhD, MBA

Mr. Mukesh Grover

Administration Head

Ms. Akansha Jain

HR Head

Dr. Rajshree Gupta

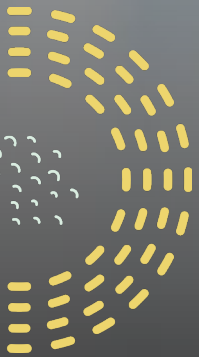
Ayurvedic Physician, BAMS

Dr. Sonali

Homeopathic Physician

Ms. Namrta Chaudhary

Client Support Centre Head



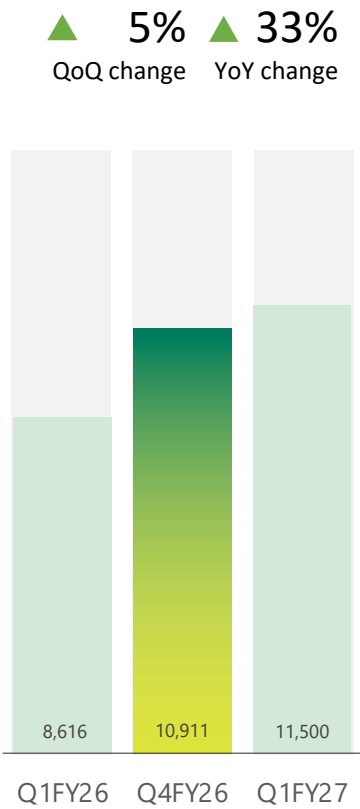
02

Quarterly

Financial Highlights

Q1FY27 *Operating Metrics*

IPD Patient Volumes
(#)



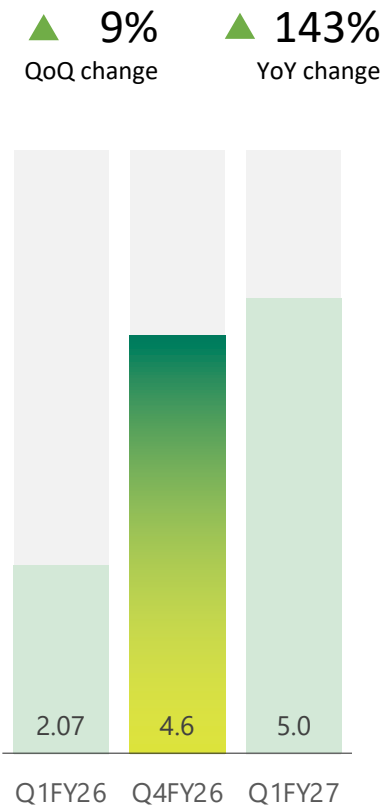
OPD Patient Volumes
(# Lakhs)



Day Care Volumes (Per Day)
(#)



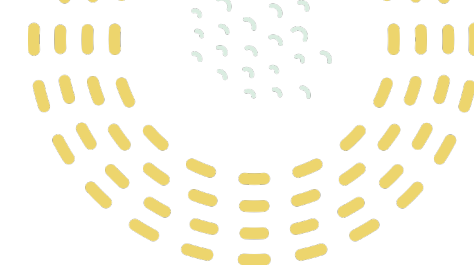
OPD, COD & Consultation Patients
(# Lakhs)



VOPD Consultations
(#)



Q1FY27 *Income Statement*



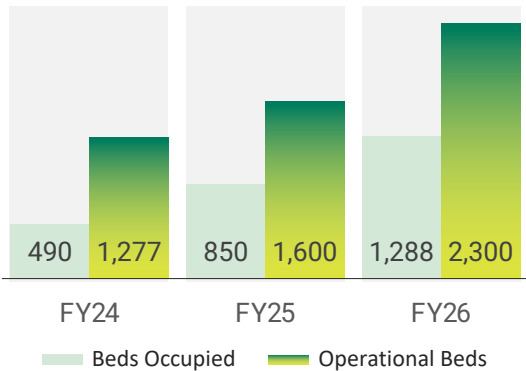
(Figures in Rs. Lakhs unless stated otherwise)

PARTICULARS	Q1FY27	Q4FY26	QoQ (%)	Q1FY26	YoY (%)
REVENUE FROM OPERATIONS	22,440	21,555	4%	17,429	29%
GROSS PROFIT	19,873	19,064	4%	15,595	27%
GROSS PROFIT MARGIN (%)	89%	89%	11 BPS	90%	(91) BPS
OPERATING EXPENSES	10,662	11,266	(5%)	7,716	38%
EBITDA	9,211	7,798	18%	7,879	17%
EBITDA MARGIN (%)	41%	36%	487 BPS	45%	(415) BPS
DEPRECIATION & AMORTISATION	1,533	1,632	(6%)	965	59%
EBIT	7,679	6,165	25%	6,914	11%
FINANCE COST	347	373	(7%)	166	109%
OTHER INCOME	1,402	358	292%	107	1212%
PROFIT BEFORE TAXES	8,733	6,150	42%	6,855	27%
TAXES	2,164	1,615	34%	1,724	26%
PROFIT AFTER TAXES	6,569	4,535	45%	5,131	28%
PROFIT AFTER TAXES MARGIN (%)	28%	21%	685 BPS	29%	(171) BPS
BASIC EARNINGS PER SHARE (₹)	5.28	3.65	45%	4.13	28%

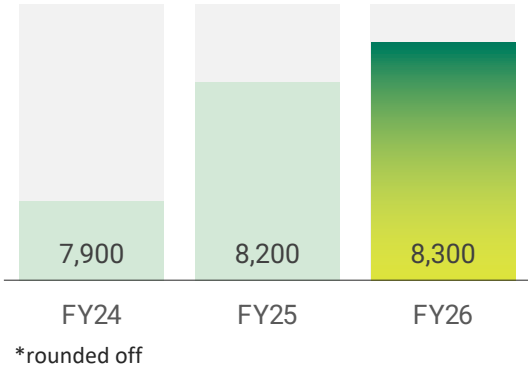
Note: Post migration to mainboard the Company has shifted to Ind AS Accounting Standards

Key Operating Metrics

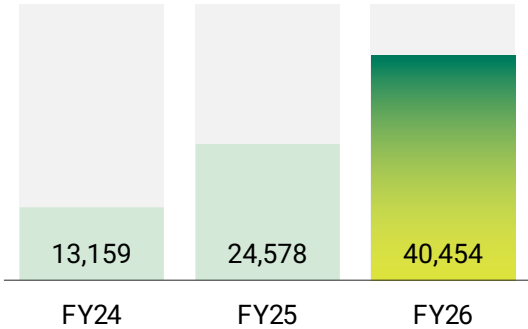
Operational Beds & Occupancy
(#)



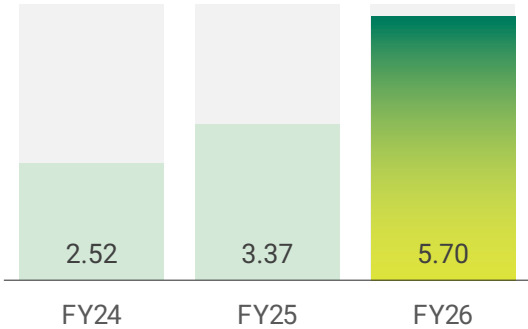
Avg. Revenue Per Bed*
(In ₹)



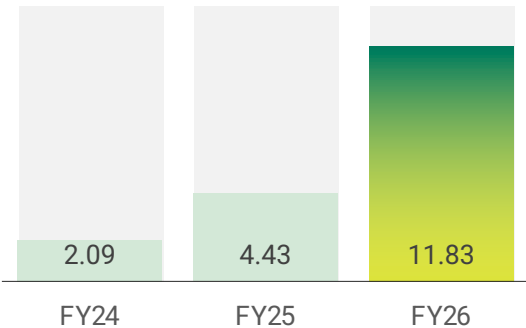
IPD Patient Volumes
(#)



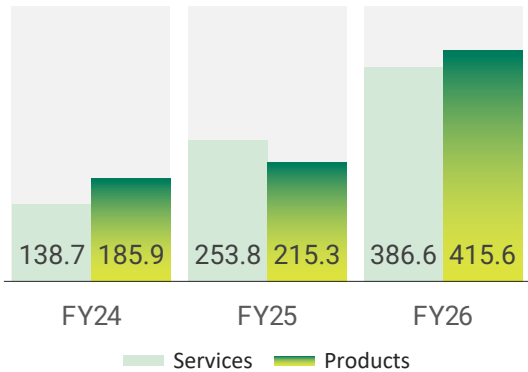
OPD Patient Volumes
(# Lakh)



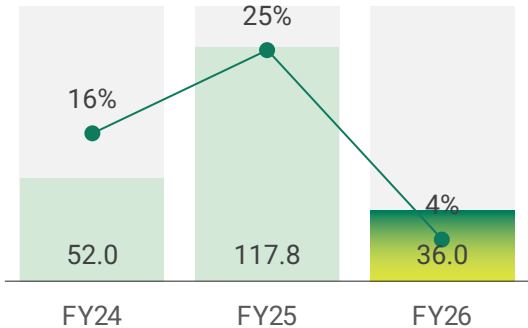
Medicine Order Volumes
(# Lakh)



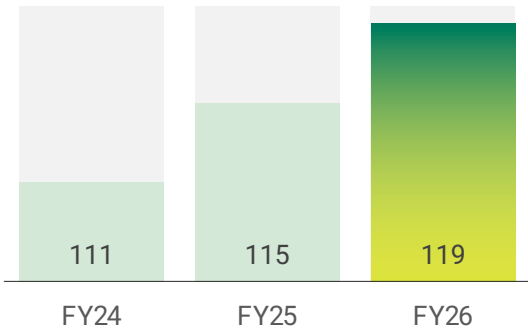
Revenue-mix
(In ₹ Crore)



Govt. Panel Revenue
(In ₹ Crore & %)



Active Operational Centres
(#)





03

Introduction to

Jeena Sikho Lifecare

About the *founder*

Acharya Manish Ji:

Advancing Ancient Ayurvedic Science Through Modern, Nobel-Worthy Research

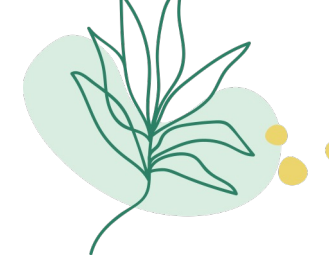
Fueled by a powerful vision of a Disease-Free, Drug-Free Bharat, Acharya Manish Ji's unwavering faith in Ayurveda took root and flourished.

Through years of in-depth research in Ayurveda and Naturopathy, he uncovered what ancient sages always knew - true healing lies in nature, not in chemicals. Recognizing that **Ayurveda is India's gift to the world - a science born in India to heal India and beyond** - **"We Heal in India,"** he pioneered a system where health is restored through nature rather than dependence on pharmaceuticals.

Understanding Ayurveda's ability to treat chronic and critical illness without harmful side effects, he initiated the revolutionary **Golden Therapy — a transformative treatment now offering hope to countless lives.** Today, people have the opportunity to pursue good health, a peaceful mind, and a nurtured soul - all at once.

More than just treatment, Acharya Ji advocates a **national awakening**: a Bharat where every individual becomes their own healer. His mantra, **"अपना डॉक्टर खुद बनो,"** isn't just a slogan — it is a movement to reclaim our health, roots, and inner wisdom.

Our scientific foundation supports this vision - our research includes the Nobel Prize-recognized Seed & Soil Theory (1895), along with multiple other validated scientific frameworks explored across 1927, 1931, 1998, 2016, 2017 and 2019.



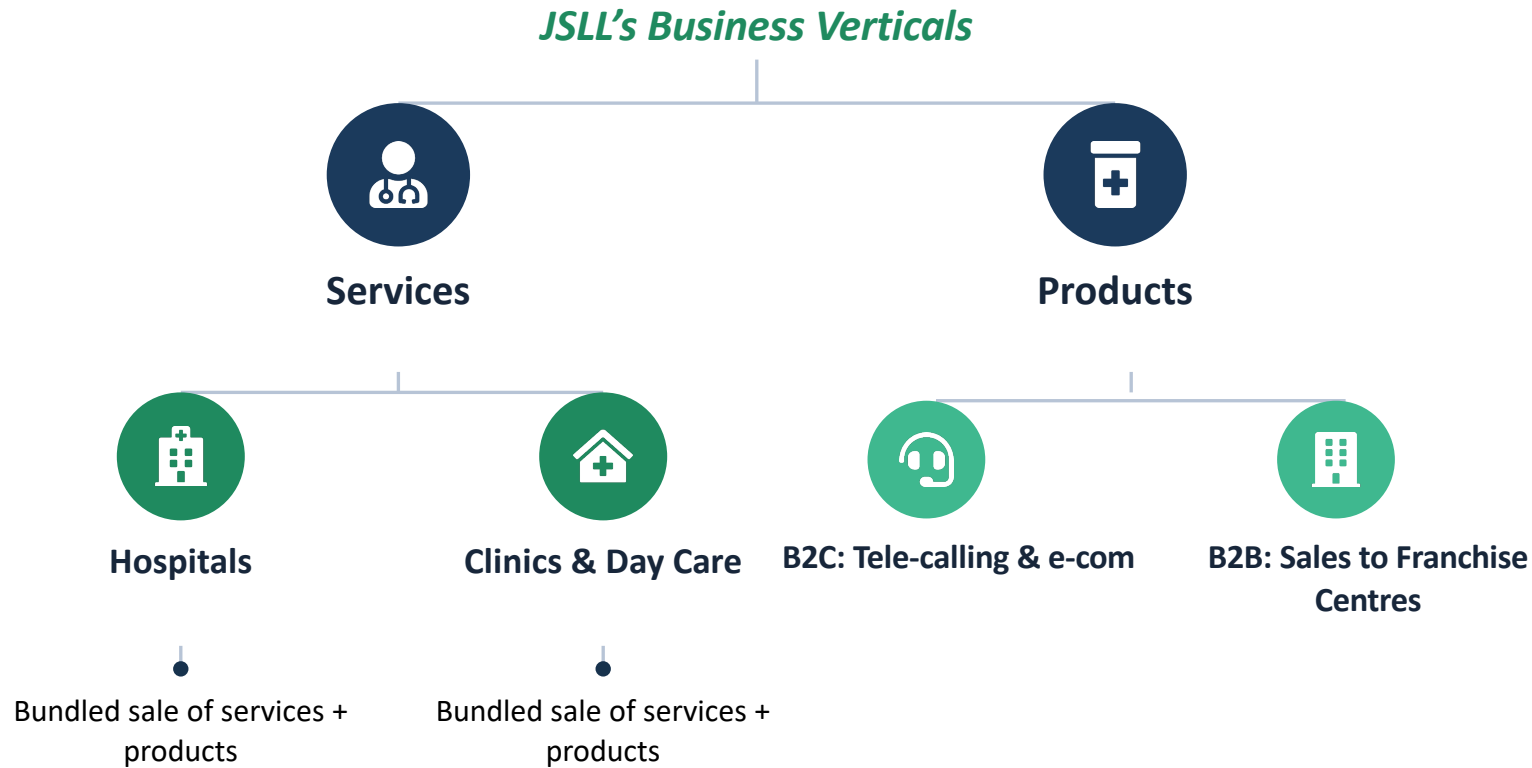
Extensive Experience and Mastery

Driven by a passion for natural healing, Acharya Manish Ji has dedicated his life in making ancient Ayurvedic wisdom accessible and practical for modern living. Through Jeena Sikho Lifecare, he has built a nationwide network of wellness centers and clinics, offering personalized care that address the root cause of disease. His educational initiative-ranging from television programmes to social media content and community health camps-have empowered lakhs of people to take charge of their health using Ayurveda's principles of detoxification, rejuvenation, and balance.

Societal Impact

Acharya Manish Ji envisions a world where holistic health is not a privilege but a universal right. He is committed in breaking down barriers to Ayurvedic care, expanding its reach both across India and globally. His mission centers on transforming healthcare by combining ancient wisdom with innovative approach, ensuring that every individual can experience the benefit of natural healing. Through relentless advocacy, quality-driven practice, and a focus on education, Acharya Manish Ji continues to inspire a healthier, more balanced society.

JSLL's Business Structure



THE INSIGHT

Care Meets Commerce

Every vertical — hospitals, clinics, is built to cross-sell: services open the relationship, and products sustain it.

2

Business verticals

4

Go-to-market channels

Comprehensive *Healthcare Services* – 1/2

Health Care Services Offered



In-patient
Department
(IPD) Through
Hospitals



Out-patient
Department
(OPD) Via Clinics
& Daycare Centres



72-hour
Health
Camps



Panchakarma
Therapies



Medical-kits



Diet Care

Comprehensive *Healthcare Services* – 2/2

Ailments Treated



Thyroid



Obesity
& Weight Loss



Cholesterol



Migraine



Depression



Joint Pain



Back Pain



Eye
Treatment



Acidity &
Gas



Anxiety



Psoriasis



Ulcer



Sexually
Transmitted
Diseases



Fissure



Skincare



Leukoderma



Asthma



Ayurveda *Product Portfolio* (Our Top Selling Products)



INJK Water Device – Launched in Dec 2024, now a key product and the largest contributor to the portfolio in Q1FY27.

Existing sales channels

1. Client support centers & e-com
2. At health care centers

330+ SKUs in portfolio

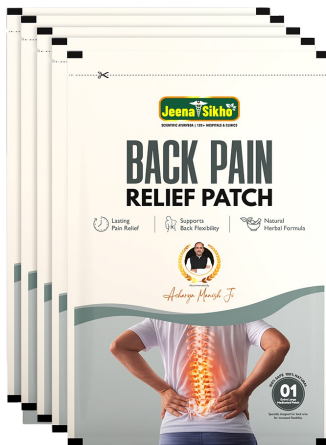
86%

Overall Gross Margin in product (Q1FY27)

New Products *Launched*



**After Bite
Roll – On 40
ml**



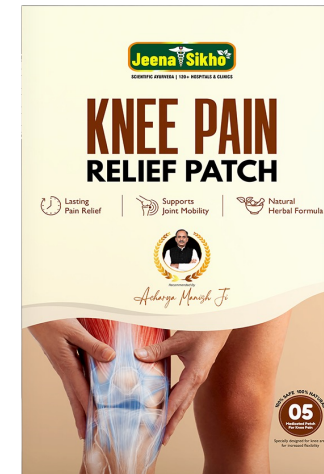
**Back Pain Relief
Patch**



**Breath Easy
Vapour Roll – on
40 ml**



**Easy Tummy Roll
– on 40 ml**



**Knee Pain
Relief Patch**

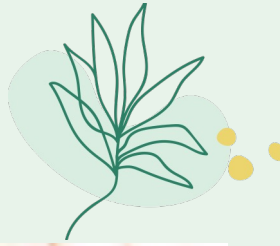


**Ortho Noni
Shakti Ras –
500 ml**



**Pain Relief
Patch**

Trending across all the channels: E-com & Centers



Pet Yakrit Pleeha Shuddhi Kit



Dr. BP Care DS



Dr. Kidney Care DS



Dr. Madhu Care DS



Dr. Liver DS

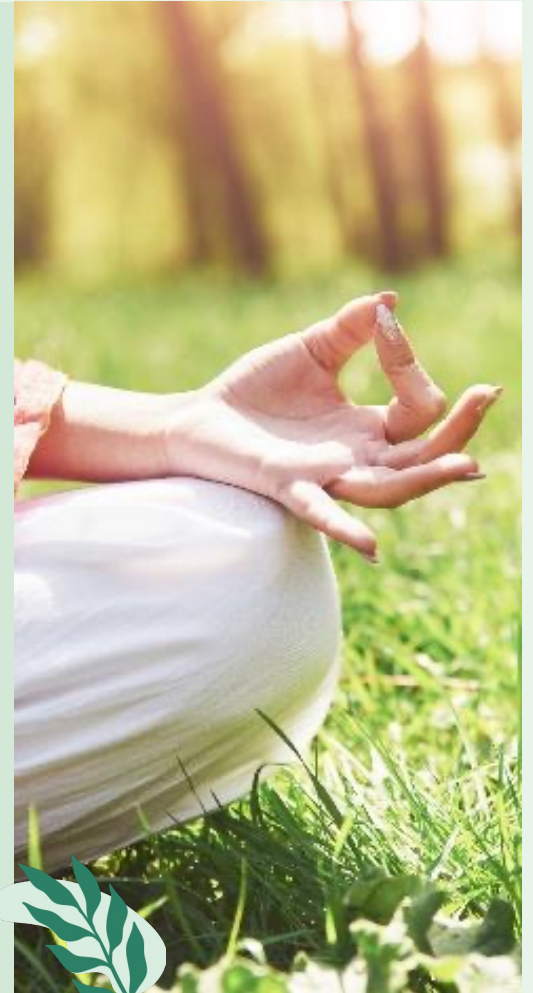


Dr. Sukoon DS



Upcoming Products in Categories

1. Plant Based Protein Powder
2. Gyno Syrup
3. Joint Pain Oil
4. Joint Pain Ointment
5. Joint Pain Balm
6. Joint Pain Tablets



All products compliant with AYUSH Standards

Jeena Sikho Lifecare Limited

India's Fastest Growing Integrated(Ayurveda) Healthcare Company



04

Unique Business

Model Positioning

What Makes *JSLL* Unrivalled

6 Durable Competitive Advantages

01



Only Large-Scale Organized Ayurveda Chain

- ✓ 51 NABH-accredited hospitals + 57 clinics across 23 states.
- ✓ No comparable organized competitor exists at this scale in Ayurvedic healthcare.

02



Hyper Capital-Light Model

- ✓ ₹3–4L capex/bed vs ₹30-50L+ in allopathy.
- ✓ Franchise model for clinics.
- ✓ Outsourced manufacturing. Debt-free balance sheet.

03



Dual-Vertical Flywheel

- ✓ Services + Products with natural cross-sell.
- ✓ Medicine customers become IPD patients; IPD patients become long-term medicine consumers.
- ✓ Self-reinforcing growth engine.

04



Massive Social Media Sales Funnel

- ✓ 10M+ followers across Acharya Manish Ji's channels.
- ✓ Health camps with ~30% IPD conversion.
- ✓ Zero dependence on costly doctor referral networks.

05



Insurance & Government Empanelment

- ✓ CGHS, CAPF, ECHS + 4 state government panels.
- ✓ Private insurance empanelment.
- ✓ Reduces out-of-pocket barrier and opens institutional patient pipeline.

06



Evidence-Based Clinical Credibility

- ✓ 180+ research papers published.
- ✓ CKD, Diabetes, Liver Disease support documented.
- ✓ Nobel Prize-aligned scientific frameworks underpin protocols.



A differentiated model creating sustainable competitive moats *across scale, cost, credibility and capability.*



Positioned for *Leadership*

Market leadership

- Leading organised player in Ayurveda healthcare chain with 51 NABH accredited hospitals & clinics
- Further, additional 2 NABH accreditations for AYUSH Hospitals in pipeline



51 + 2

Actual | In-Pipeline
NABH Accredited
Hospitals & Clinics

NABH Accredited data as on
Q1 FY27



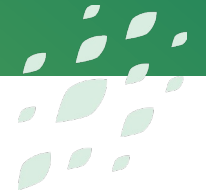
Humongous size of opportunity

- India has an estimated ~1.9 million hospital beds as per CDDEP
- There is a large, unserved need for alternate medicine



Corporate governance

- Consistent & growing dividend payout in FY23, FY24 and FY25
- Audit committee chaired by an Independent Director
- Forvis Mazars Appointed as the new Internal Auditor.
- Engaging in regular investor communication through presentations & conference calls
- Migrated to mainboard after meeting all mainboard listing criteria's in August 2025



Positioned for *Leadership*



Insurance & Government Panel

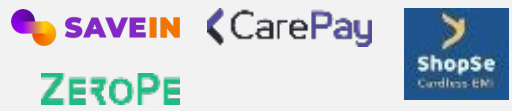
Insurance Empanelment's



Government Panel

- Empanelled for treatment of government employees of **Uttar Pradesh, Bihar, Haryana and Punjab**, with direct settlement of eligible medical bills as per state norms.
- Empanelled with **CGHS, CAPF and ECHS** for comprehensive healthcare services to beneficiaries.
- Also empanelled with: **DDA, CBSE, CSIR, DERC, DHC, BIS, Narmada Control Authority, Haryana Govt Employee Panel, TRAI, CERC, NHAI, MMTC, IWAI, DFCCIL, Air India, GAIL (India) Limited, GYPSA, MPPGCL, Navodaya, Maruti Suzuki Limited** and leading private insurance companies.

Fintech-Financing



CAPF

The seven central armed police forces



- AR – Assam Rifles
- BSF – Border Security Force
- CISF – Central Industrial Security Force
- CRPF – Central Reserve Police Force
- ITBP – Indo-Tibetan Border Police
- NSG – National Security Guard
- SSB – Sashastra Seema Bal



Doctors & Medical Staff

601

Certified ayurveda doctors

959

Supporting health care personnel

Incentive structures of doctors aligned to serve patients well & run efficient operations



Franchisees

31

franchisee operated health care centres

CAPEX & OPEX

(ex-doctor payroll) borne by franchisee partner

Ensuring quality through exclusive JSLL team & products

- Ayurveda doctors & medical staff at franchise centres on JSLL's payroll
- Exclusive sales of JSLL's ayurveda product portfolio through bundled offerings (consultation + products)



Patients

Enabling quality & affordable alternate health care solutions

Superior customer support service through dedicated health care contact centre

Patient-centric approach generating repeat business

Word-of-mouth is the best marketing tool

Superior Business Model Positioning

SERVICES VERTICAL (47% OF REVENUE) CARE DELIVERY

Hub & spoke model; 62 hospitals + 57 clinics & day care centers

₹106 Cr

Q1FY27 REVENUE

91%

GROSS MARGIN



Hospitals

IPD, OPD - Bundled sale of care + medicines



Clinics & Day Care

Standard consultation centers

PRODUCTS VERTICAL (53% OF REVENUE)

AYURVEDIC MEDICINES

330+ Ayurvedic product SKUs in portfolio

₹118 Cr

Q1FY27 REVENUE

86%

GROSS MARGIN



Product Sales

Wellness retail & E-commerce



B2C Tele/Web

In-house call



B2B Supply

Franchise centres

CROSS-SELL FLYWHEEL SYNERGY & VALUE

Medicine buyers visit clinics



Clinic patients consume medicines post-treatment



Higher LTV, lower CAC & compounding growth

01



Infrastructure & Leasing

 Custom leased facilities
₹ ₹3–4L/bed capex (vs ₹30–50L allopathy)

02



Bed Capacity & Operations

 2,400 beds operational
 450 beds pipeline

03



Medical Staffing

 ~601 certified Ayurveda doctors
 ~959 support staff
Payroll by JSLL

04



Panchakarma & Treatment Kits

 In-house Ayurvedic medicine supply
 330+ SKUs available at all centres

05



NABH Quality & Accreditation

 51 NABH accredited hospitals +2 in pipeline
 AYUSH Standards

 **Social Media & YouTube**

10M+ Followers

OPD / Clinic Visitors

 **Health Camps (72-hr)**

~30% IPD Conv.

IPD Admissions

 **Client Support Centre**

Tele-leads + VC

Video-call Consults

 **Govt & Insur. Empanelment**

CGHS / CAPF / ECHS

IPD & Day-care Patients





Products Vertical — Ayurveda Healthcare Portfolio

Science-backed formulations. Scalable supply. Strong margins.



₹118 Cr Revenue

53% of Mix | Q1FY27

01



R&D & Formulation

Ancient Ayurveda formulas modernized Nobel Prize-aligned scientific frameworks

02



3rd-Party Manufacturing

Fully outsourced asset-light model • AYUSH compliant manufacturers

03



Quality Assurance

AYUSH standard compliance across all 330+ SKUs • Strict QA protocols

04



Product Portfolio Mix

Legacy Kits + Product launches (Dr. range)

05



Inventory & Distribution

Centers + tele-call warehouse + e-com • B2B to franchisees, low inventory risk



At Healthcare Centres

- Bundled sale with IPD/OPD visits
- Prescribed during consultation
- Cross-sell to existing patients
- Repeat medicine orders post-stay
- Highest conversion channel

Channel Outcome: Higher patient retention & repeat orders



Tele-calling & E-Com

- Client Support Centre drives orders
- Video-call consultation upsell
- Dedicated e-commerce platform
- Proactive customer follow-ups
- Repeat order & subscription model

Channel Outcome: Scalable reach, higher LTV



B2B Franchise + Product Portfolio

- Exclusive JSLL product supply to 31 franchisees
- New product launch at pharmacies (in progress)
- Plant-based protein, joint care new launches
- High B2B margin + volume

Channel Outcome: Volume scale with strong margins

Key Metrics



~86%

Gross Margin



330+

SKUs Portfolio



B2C + B2B

Dual Channel



New Product launches
New Channel underway



Attractive Unit Economics

01



CAPEX INVESTMENT

(100-bed facility)



Furniture & Fixtures

₹45 – 50 lakhs



Medical Equipment

₹60 – 65 lakhs



Others – Infra

(varies by facility)

₹150 – 250 lakhs

Total CAPEX ₹250 - 350 lakhs

CAPEX per bed ₹3 - 4 lakhs

02



OPEX STRUCTURE

(Per 100-bed facility, Monthly)



Fixed Costs

20-25 ayurveda doctors

80 support/100 contract staff

₹60 – 70 lakhs monthly payroll



Rent

₹15 – 20 lakhs (by location)



Variable Costs

Consumables & electricity

12 – 15% of sales

Total OPEX typically ₹1.35 – 1.4 crore

(varies by location & scale)

03



REVENUE POTENTIAL



₹8,360/day/bed*

Bundled Panchakarma service
revenue per day per bed



~₹300 lakhs*

Monthly revenue potential at
100% occupancy



~35%

Approx. break-even occupancy
level as per standard opex
structure

*Rounded off

*Including sale of medicines

04



SWIFT PAYBACKS

(On Investment)



12 – 18 months

Time to reach 70% (respectable
utilization)



< 6 months

Payback period for smaller
hospitals



Superior ROCEs (%)

driven by high occupancy and
efficient cost structure



KEY TAKEAWAYS



Low variable cost structure

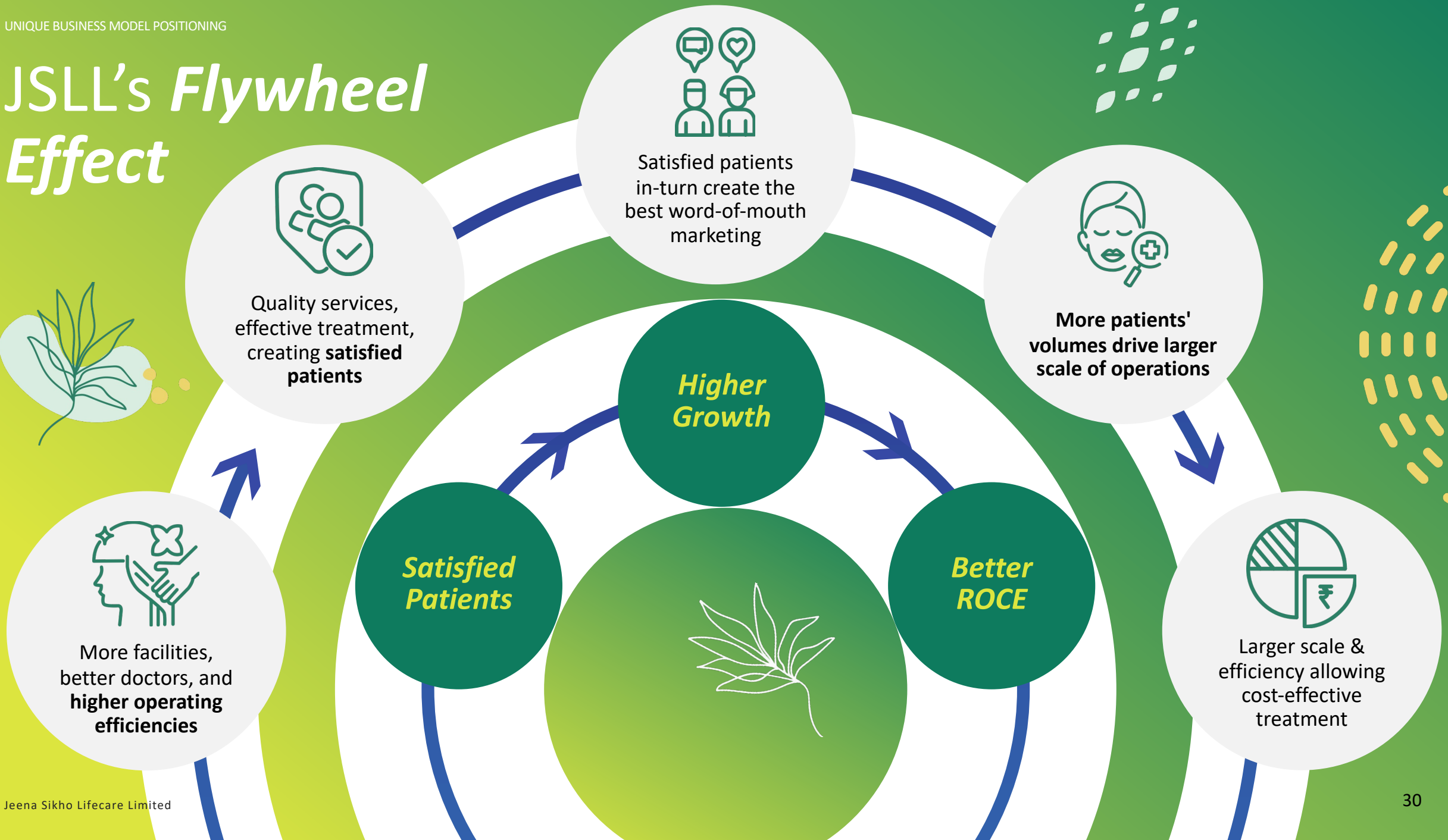


Fast payback, exceptional returns



Scalable & replicable business
model

JSLL's *Flywheel Effect*



Hub-and-spoke *Geographical Expansion*



62

Hospital

57

Clinics & daycare centres

23

States

100+

Cities & Towns

2,400

Beds operational

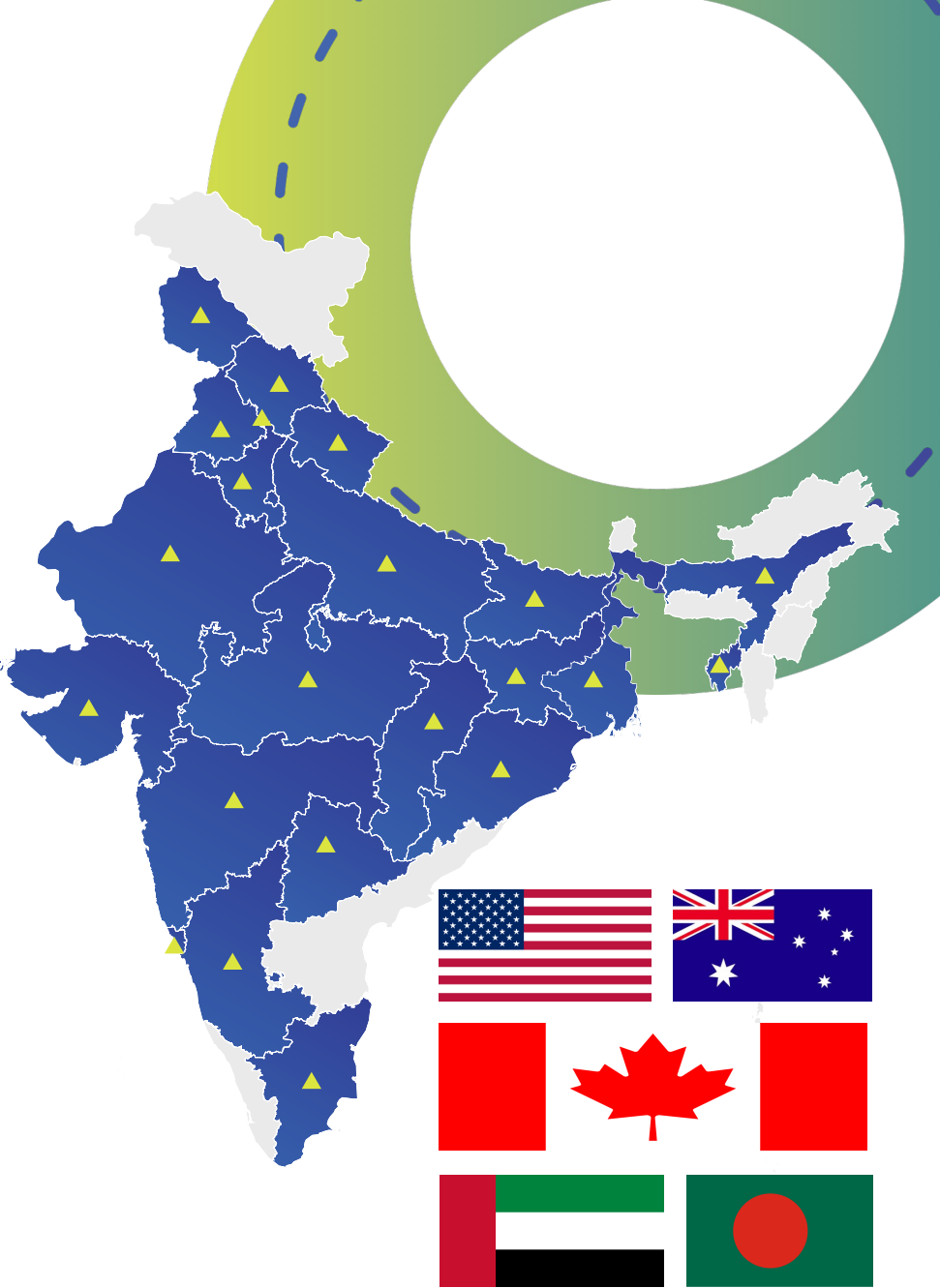
450

Beds in pipeline

5

Facilities in pipeline

Assam	1 hospital
Bihar	2 hospital 9 franchise
Chandigarh	1 hospital
Chhattisgarh	2 hospital 1 franchise
Delhi	3 hospital 8 clinic
Goa	1 hospital
Gujarat	3 hospital 1 clinic 1 franchise
Haryana	6 hospital 1 clinic 5 franchise
Himachal Pradesh	2 clinics
Jammu and Kashmir	1 hospital
Jharkhand	2 hospital 1 franchise
Karnataka	1 hospital
Maharashtra	5 hospital 2 clinic 4 franchise
Madhya Pradesh	2 hospital 1 clinic 1 franchise
Odisha	2 franchise
Punjab	4 hospital 5 clinic 1 franchise
Rajasthan	10 hospital
Tamil Nadu	1 hospital
Telangana	1 hospital
Tripura	1 franchise
Uttar Pradesh	13 hospital 4 clinic 4 franchise
Uttarakhand	1 hospital 1 franchise
West Bengal	2 hospital 2 clinic



Social Media Channels:

16M

- YouTube: **2,847,890**
- Facebook: **8,797,000**
- Instagram: **4,302,700**

**Continuously & proactively in touch
with customers through Client Support
Centre marketing**

National & Regional Presence



- Proactive Social Media Presence
- Client Support Centre Marketing
- Presence on National & Regional TV, Radio, News Papers and Cinema
- E-Com Sales Channel

Health Care Camps

4

72-hour healthcare camps organized across key locations

309

Cumulative Visitors (Q1FY27)

Enabling quality & affordable alternate health care solutions

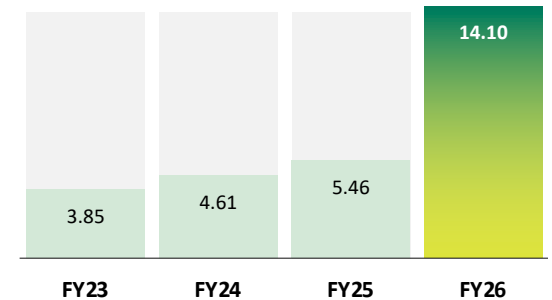
Superior customer support service through dedicated health care contact centre

Patient-centric approach generating repeat business

Word-of-mouth is the best marketing tool

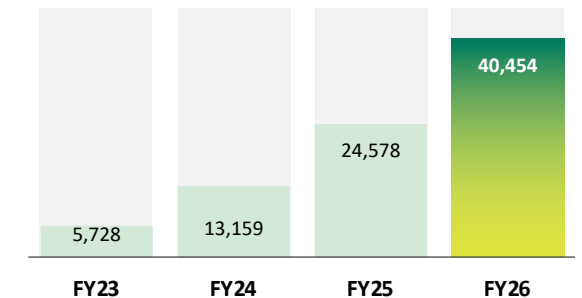
Patient & Customer Volumes

Cumulative OPD, COD & Consultation customers: (In Lakhs)



OPD & MEDICINE CUSTOMERS

All resulting in growing IPD volumes: (#)



IPD PATIENTS

Entering *Ultra-Luxury Wellness*

First wellness resort signed in Manali, Himachal Pradesh

108

Rooms

20+

Acres of private
forest access

22

Upcoming villas

1

Helipad planned

Asset Highlights

- Marks JSLL's entry into the ultra-luxury premium wellness market
- Unit sits on the bank of a controlled river stream
- 20+ acres of adjoining private forest access for guests
- 108 rooms, 22 villas and a helipad planned in the upcoming phase



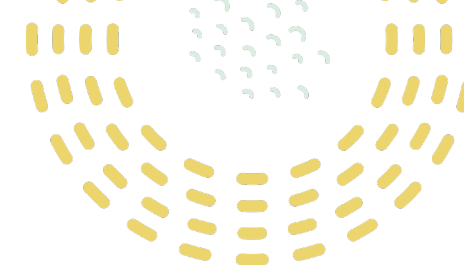


05

Historical

Financial Statements

5Y *Income Statement*

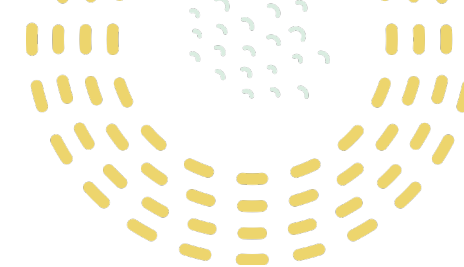


(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
REVENUE FROM OPERATIONS	14,645	20,390	32,441	46,907	80,135
GROSS PROFIT	12,971	18,193	29,298	41,485	70,986
GROSS PROFIT MARGIN (%)	89%	89%	90%	88%	89%
OPERATING EXPENSES	11,159	13,586	19,999	27,425	36,023
EBITDA	1,812	4,608	9,299	14,060	34,963
EBITDA MARGIN (%)	12%	23%	29%	30%	44%
DEPRECIATION & AMORTISATION	331	313	510	2,911	4,758
EBIT	1,482	4,295	8,789	11,150	30,205
FINANCE COST	114	70	41	1,065	1,283
OTHER INCOME	149	228	644	674	866
PROFIT BEFORE TAXES	1,517	4,453	9,392	10,758	29,787
TAXES	390	1,079	2,471	2,763	7,570
PROFIT AFTER TAXES	1,127	3,374	6,921	7,994	22,218
PROFIT AFTER TAXES MARGIN (%)	8%	16%	21%	17%	27%
EARNINGS PER SHARE (₹)	11.15	13.69	27.84	6.43	17.87

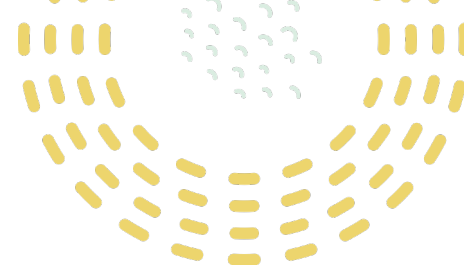
Note: Note: EPS from FY24-FY26 takes into account bonus shares issued in November 2023

5Y Balance Sheet



(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
TOTAL EQUITY	3,656	12,580	19,225	25,634	46,740
NON-CURRENT LIABILITIES	117	63	88	8,925	10,231
BORROWINGS	81	54	32	43	27
CURRENT LIABILITIES	2,383	2,460	2,741	7,335	10,341
BORROWINGS	663	27	22	1,031	16
TRADE PAYABLES	463	607	446	928	2,162
TOTAL EQUITY & LIABILITIES	6,155	15,103	22,053	41,895	67,312
NON-CURRENT ASSETS	3,951	7,355	7,619	28,397	34,279
PROPERTY, PLANT AND EQUIPMENT	2,822	5,969	6,683	9,234	11,701
CAPITAL WORK-IN-PROGRESS	504	113	350	1,123	192
CURRENT ASSETS	2,204	7,748	14,434	13,498	33,033
INVENTORIES	576	410	350	1,155	2,017
TRADE RECEIVABLES	897	2,207	4,119	8,496	6,993
CASH AND CASH EQUIVALENTS	257	3,239	6,201	2,298	1,516
TOTAL ASSETS	6,155	15,103	22,053	41,895	67,312



5Y Cash Flow Statement

(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
CASH FROM OPERATING ACTIVITIES	1,747.95	1,716.94	3,668.93	8,450.31	26,199.25
CASH FROM INVESTING ACTIVITIES	(1,963.76)	(5,723.16)	(1,804.61)	(6,448.15)	(21,108.76)
CASH FROM FINANCING ACTIVITIES	(451.08)	4,800.34	(344.39)	(2,245.42)	(5,872.74)
NET CASH FLOW	(666.89)	794.12	1,519.93	(243.26)	(782.25)
CASH AT BEGINNING OF YEAR	884.30	217.42	1,011.54	2,541.13	2,297.87
CASH AT END OF YEAR	217.41	1,011.54	2,531.47	2,297.87	1,515.62

06

Theories That Define Us

Seed and Soil Theory (1889)

THE
NOBEL
PRIZE



Stephen Paget

- **Proposed by:** Stephen Paget (English surgeon and pathologist) Year: 1889
- *“The distribution of secondary growths in cancer of the breast.”*
- **Published in:** The Lancet, 1889.

What is it?

Stephen Paget introduced the **“Seed and Soil Hypothesis”** to explain **why metastatic tumors form in specific organs** and not randomly in the body.

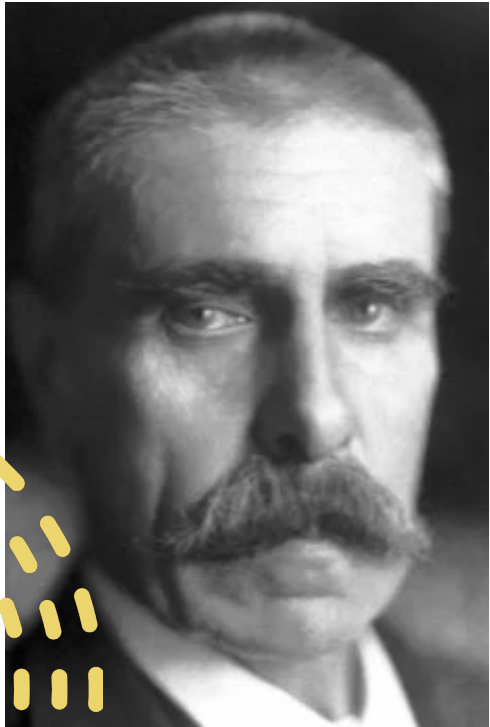
- **Seed** = Cancer cells (metastatic cells)
- **Soil** = Target organ microenvironment

Main idea

Just like a seed can only grow in fertile soil, *cancer cells (“seeds”) can only successfully grow and form secondary tumors if they land in a suitable environment (“soil”) —that is, tissues/organs with favorable conditions for their growth.*

Julius Wagner-Jauregg (1927)

THE
NOBEL
PRIZE



Julius Wagner-Jauregg

Fever is our Friend

- Nobel Prize in Physiology or Medicine 1927
- **Affiliation at the time of the award:** Vienna University, Vienna, Austria
- **Prize motivation:** “for his discovery of the therapeutic value of malaria inoculation in the treatment of dementia paralytica”

Work

The Nobel Prize in Physiology or Medicine 1927 was awarded to Julius Wagner-Jauregg *“for his discovery of the therapeutic value of malaria inoculation in the treatment of dementia paralytica”*

Otto Heinrich Warburg (1931)

THE
NOBEL
PRIZE



Otto Heinrich Warburg

Facts

- Nobel Prize in Physiology or Medicine 1931
 - **Affiliation at the time of the award:** Kaiser-Wilhelm-Institut (now Max-Planck-Institut) für Biologie, Berlin-Dahlem, Germany
 - **Prize motivation:** “for his discovery of the nature and mode of action of the respiratory enzyme”
-

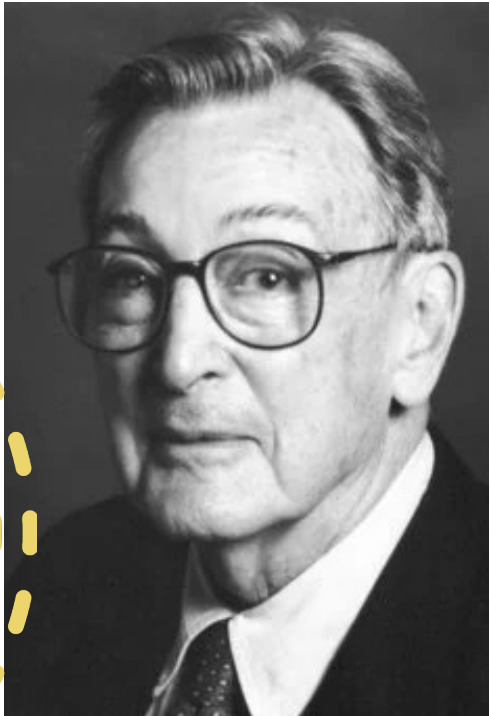
Work

He Suggested that the prime cause of cancer is the replacement of the respiration of oxygen in normal body cells by a fermentation of sugar.

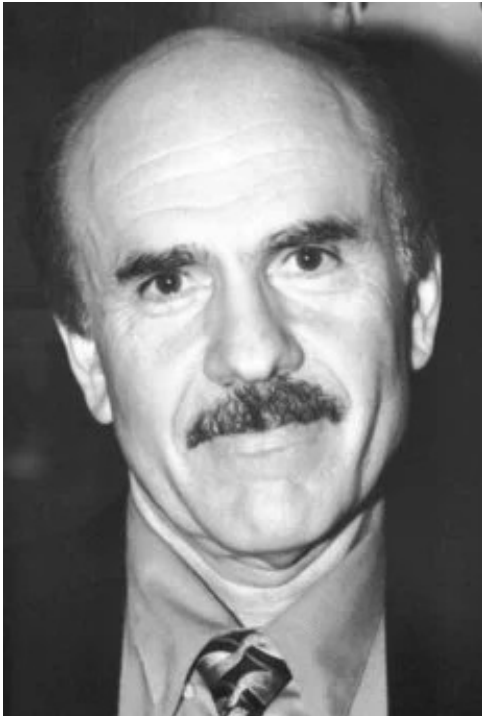


Nobel Prize *in Physiology or Medicine* (1998)

THE
NOBEL
PRIZE



Robert F. Furchgott



Louis J. Ignarro



Ferid Murad

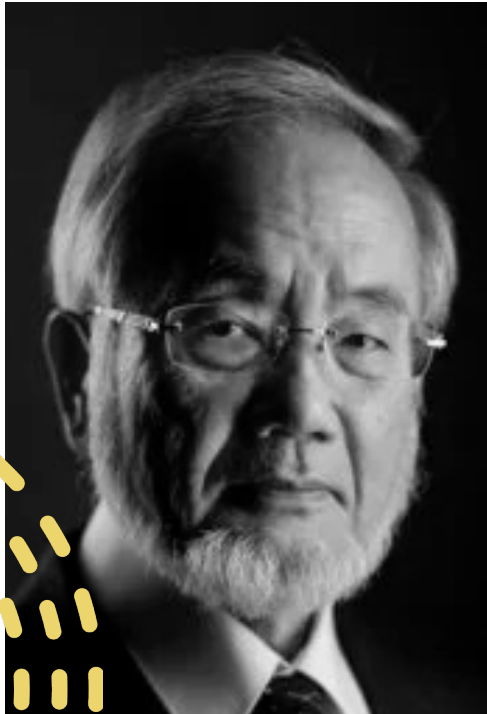
Work

The Nobel Prize in Physiology or Medicine 1998 was awarded jointly to Robert F. Furchgott, Louis J. Ignarro and Ferid Murad *"for their discoveries concerning nitric oxide as a signaling molecule in the cardiovascular system"*. Their work established that nitric oxide acts as a messenger in the body, allowing blood vessels to relax and dilate, which has implications for treating conditions like erectile dysfunction and heart disease.



Yoshinori Ohsumi (2016)

THE
NOBEL
PRIZE



Yoshinori Ohsumi

Facts

- Nobel Prize in Physiology or Medicine 2016
- **Affiliation at the time of the award:** Tokyo Institute of Technology, Tokyo, Japan
- **Prize motivation:** “for his discoveries of mechanisms for autophagy”

Work

The 2016 Nobel Prize in Physiology or Medicine was awarded to Japanese cell biologist Yoshinori Ohsumi *for his discoveries concerning the mechanisms of autophagy*. His work identified the key genes and processes involved in how cells degrade and recycle their own components, a crucial function for cell health.

Nobel Prize *in Physiology or Medicine* (2017)

THE
NOBEL
PRIZE



Jeffrey C. Hall



Michael Rosbash



Michael W. Young

Work

The 2017 Nobel Prize in Physiology or Medicine was awarded to Jeffrey C. Hall, Michael Rosbash, and Michael W. Young *for their discoveries of the molecular mechanisms controlling circadian rhythms*. Their work identified the genes and proteins that regulate the internal biological clock, which aligns an organism's internal rhythm with the Earth's rotation. This research explained how the body regulates sleep, behavior, and hormone levels, and how disruptions to this clock can negatively impact health.

07

Our Key Facilities & Breadth Of Operations



Key Health Care Facilities

<i>Meerut, Uttar Pradesh</i> Since Dec-2022 612 Beds NABH Accredited  	<i>Lucknow, Uttar Pradesh</i> Since Jun-2022 115 Beds NABH Accredited  	<i>Derabassi, Punjab nearby Chandigarh</i> Since Oct-2020 113 Beds NABH Accredited  	<i>Navi Mumbai, Maharashtra</i> Since Nov-2022 163 Beds NABH Accredited  
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Key Health Care Facilities

*Panchkula,
Haryana*

Since
Aug-2024

70
Beds

NABH
Accredited





*Manesar,
Gurugram*

Since
May-2025

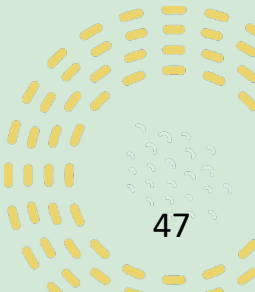
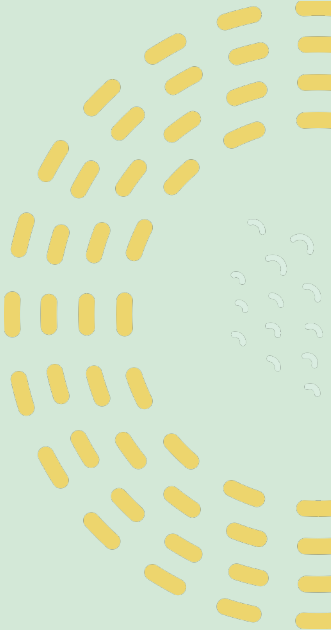
100
Beds



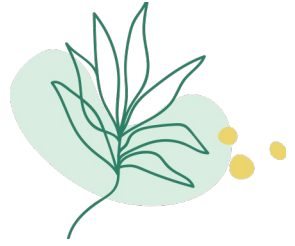
*Panvel,
Mumbai*

Since
Oct-2025

230
Beds



Health Care Camps *Case Studies*



We conduct regular health care camps each month

Average ~30% conversion of camp attendees for IPD treatments

Meerut Camp

Dates: 18th to 21st June
State name: Uttar Pradesh
Duration: 3 days

91

Visitors Attended

~₹48 lakhs

Direct Business Garnered

Meerut Camp

Dates: 23rd to 25th May
State name: Uttar Pradesh
Duration: 3 days

108

Visitors Attended

~₹56 lakhs

Direct Business Garnered

Meerut Camp

Dates: 16th to 19th April & 24th April to 27th April
State name: Uttar Pradesh
Duration: 3 days

110

Visitors Attended

~₹55 lakhs

Direct Business Garnered



Meerut Camp

Dates: 27th to 29th March
State name: Uttar Pradesh
Duration: 3 days

115

Visitors Attended

~₹60 lakhs

Direct Business Garnered

Meerut Camp

Dates: 27th February to 1st March
State name: Uttar Pradesh
Duration: 3 days

118

Visitors Attended

~₹62 lakhs

Direct Business Garnered

Meerut Camp

Dates: 30th January to 1st February
State name: Uttar Pradesh
Duration: 3 days

95

Visitors Attended

~₹50 lakhs

Direct Business Garnered

Health Research Published by *Jeena Sikho*



Clinical Trial Reports



Research Papers (More Than 180+ Published)



Client Support Centre Operations

Dedicated health care Client Support Centre for proactive sales & customer support operations:

Driving customer order placement & processing for medicine portfolio

Facilitating sales leads for health care centres

Ensuring repeat business & continued association with customers

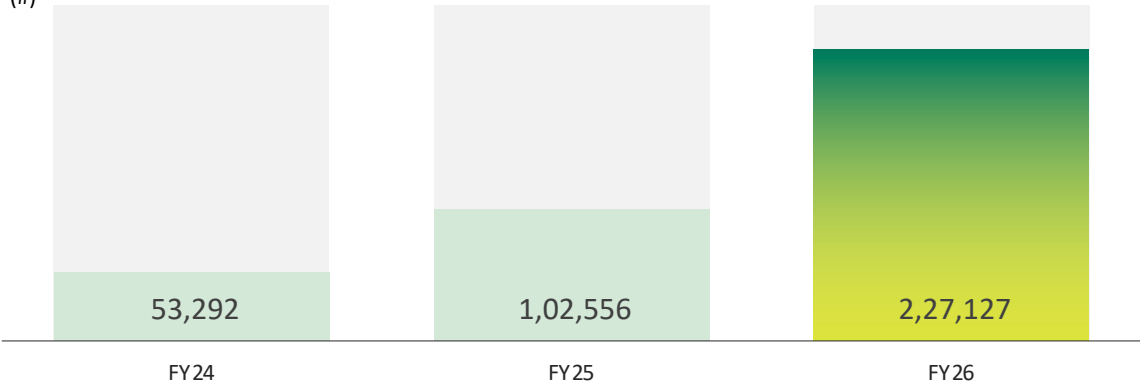
Administering virtual & telephonic consultation through in-house doctors

Consumer support & grievance redressal

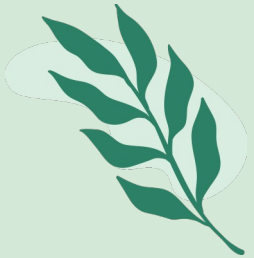
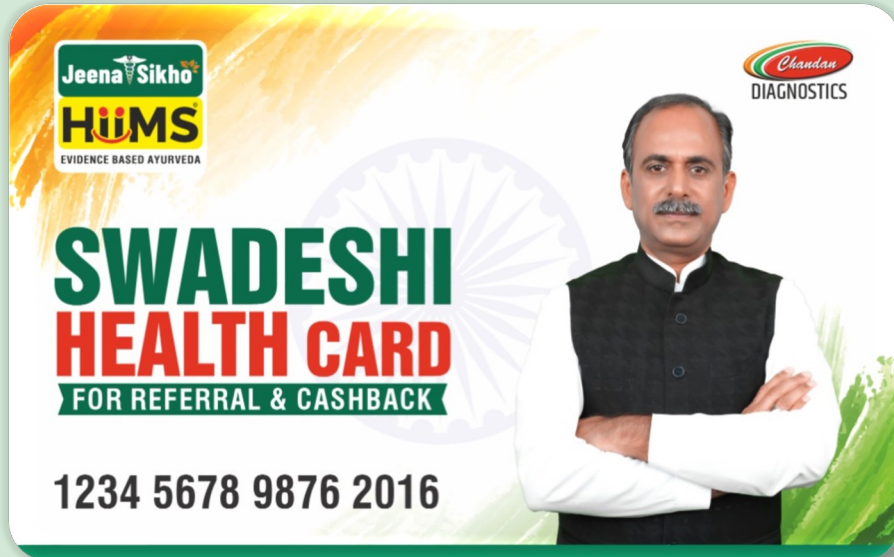
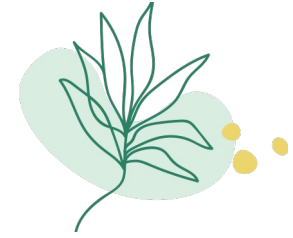
Guidance on insurance facilities



Consultations (OPD & VOPD)
(#)



Ongoing Customer Benefit Programs



Customer *Testimonials*

Ashwini Upadhyay (Advocate Of Supreme Court (PIL Man of India))

When top hospitals recommended knee surgery for his father, he came to our HIMS Chandigarh centre - just ten days of Ayurvedic and rehab care had his father walking pain-free, no surgery needed. These recoveries show our commitment to effective, affordable healing.

[▶ VIEW THE VIDEO](#)


Avadh Ojha (Renowned UPSC Teacher)

Due to an irregular lifestyle, Avadh Ojha developed diabetes. By following the DIP Diet recommended by Acharya Manish Ji, he achieved complete recovery without any medication. Mr. Ojha believes Acharya Ji is a true servant of humanity, whose guidance not only heals illnesses but also helps overcome stress and depression.

[▶ VIEW THE VIDEO](#)


Comedian Bharti Singh's Mother

When Mrs. Singh was admitted to our facility, allopathic doctors had advised her to take dialyses but she avoided this course of action. Since she began her treatment, she noticed significant improvement in her health. She was on insulin for 12-15 years before she came to Jeena Sikho Lifecare. Within 4 days, she was off the insulin and get rid of BP tablet.

[▶ VIEW THE VIDEO](#)


Ganesh Ji (Defeated Blood Cancer)

Ganesh Ji was diagnosed with 52 lumps in his body and severe swelling, leaving him dependent on a wheelchair. After one month of Ayurvedic and natural therapy at Jeena Sikho HiiMS, his swelling reduced, lumps subsided, and he regained mobility and improved health.

[▶ VIEW THE VIDEO](#)


Prahlad Modi (Brother Of PM Narendra Modi)

When Modi ji's brother came to us he used to undergo dialyses thrice a week wherein 4.5 litres of water was removed from his body. Now the water content has reduced to 3 litres and he is looking forward to being free from dialysis soon.

[▶ VIEW THE VIDEO](#)


Rajiv Thakur (Renowned Comedian)

When our clients' parents came to Jeena Sikho after years of declining health, Acharya Manish's personalized Ayurvedic care began reversing chronic issues within just three months. Half of their conditions have already healed, with steady progress on the rest. More than caregivers, our team fearlessly advocates for patients, challenging medical doubt with results.

[▶ VIEW THE VIDEO](#)


Suresh Chavhanke (Owner Sudarshan News)

A respected journalist brought his father - told he needed surgery - to Jeena Sikho. Just two and a half weeks of Ayurvedic and Panchakarma care, his father's reports came back clear. A powerful example of our compassionate, evidence-based healing.

[▶ VIEW THE VIDEO](#)


PM Narinder Modi on the Power of Ayurveda

Prime Minister Narendra Modi shared how his close friend, **Kenyan leader Raila Odinga's daughter, Ms. Rosemary Odinga**, regained her eyesight after receiving **Ayurvedic treatment in India**. He highlighted this as a powerful example of how India's ancient Ayurvedic wisdom continues to offer hope and healing to the world.

[▶ VIEW THE VIDEO](#)


Bollywood Actor Akshay Kumar on Ayurveda & Body "Servicing"

Akshay Kumar shares that he has been following **Ayurveda for over 25 years** and even stays at Ayurvedic centres to experience deep healing. He explains that just as we regularly service a car, we must also "service" our body through **Ayurveda, Yoga, Naturopathy, Siddha, Unani and Homeopathy** to maintain health and prevent disease.

[▶ VIEW THE VIDEO](#)


Gulab Chand Kataria Governor Punjab

Governor Gulab Chand Kataria warmly praised Acharya Manish Ji and the role of Ayurveda in promoting holistic health and Indian traditional wisdom. He appreciated the efforts being made to take authentic Ayurvedic care to the masses and inspire people towards a healthier lifestyle.

[▶ VIEW THE VIDEO](#)


Justice Kolse Patil (Retd. Judge of Mumbai High Court)

Justice Kolse Patil Ji's blood sugar reached 500. By leaving all allopathic medicines and following only the DIP Diet and exercise, his sugar levels normalized within a short time. His wife's glaucoma also improved, with doctors declaring no further treatment needed. This experience shows that diabetes can be controlled through the DIP Diet and Ayurvedic lifestyle.

[▶ VIEW THE VIDEO](#)


Arun Sharma National President Media Federation Of India

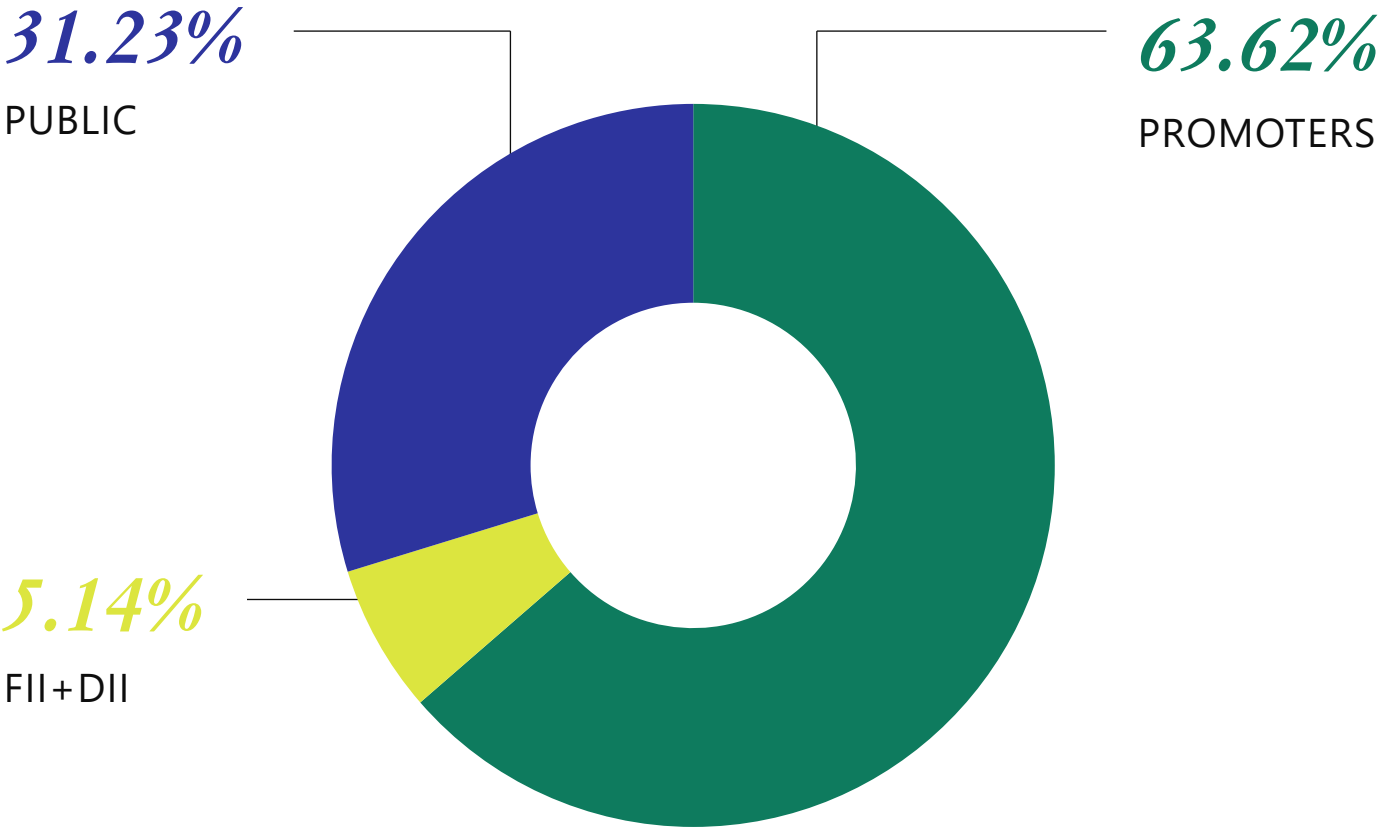
Arun Sharma, National President, Media Federation of India, shared that he had lost the vision in one eye. After taking treatment at our Delhi hospital, the eyesight in that eye returned within just 10 days. He describes this recovery as nothing short of a miracle for him.

[▶ VIEW THE VIDEO](#)


Market *Statistics*

NSE Symbol	<u>JSLL</u>
BSE Scrip Code	<u>544476</u>
Listing Date	
- NSE	April 19, 2022
- BSE	August 11, 2025
Current Market Price	₹598.1
52 Week High/Low	₹849.5/₹492.0
Shares Outstanding	12.43 Cr
Market Capitalization	₹7,470.47 Cr
Industry Classification	Healthcare

Note: Market Price Data as on 7th August 2026



Note: Shareholding Data as on 30th June 2026

Contact Us

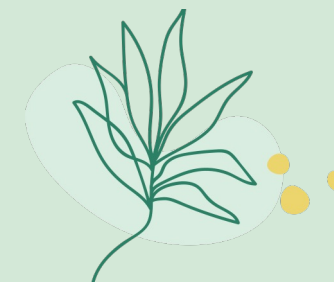
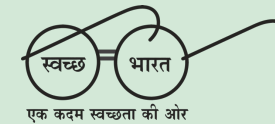
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Jeena Sikho Lifecare Limited
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Shimla Highway, Near K-Area Road, Baltana Light
Point, Zirakpur, **CHANDIGARH**
District Mohali, Punjab - 140604



Investor Presentation

Q1FY27 | August 2026

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