

STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2013

Sr. No.	Particulars	3 Months Ended			Half Year ended			Year ended	3 Months Ended			CONSOLIDATED			Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from Operations														
(a)	Net Sales/ Income from Operations (Net of Excise duty)	10,078.62	10,112.66	11,496.81	20,191.28	19,390.22	40,517.57	28,659.30	23,124.08	26,493.98	51,784.28	50,368.14	103,082.58		
(b)	Other Operating Income	964.61	1,044.20	997.73	2,008.81	2,292.34	4,669.77	3,396.59	2,751.57	3,459.20	6,147.16	6,915.47	14,013.77		
	Total Income from operations (net)	11,043.23	11,156.86	12,494.54	22,200.08	21,682.57	45,217.34	32,054.89	25,876.55	31,953.18	57,931.44	57,283.61	117,096.34		
2	Expenses														
a)	Cost of Materials consumed	7,812.30	8,077.95	9,472.29	15,890.25	16,080.39	31,037.85	23,703.10	18,649.15	24,120.91	42,352.25	43,199.90	84,286.11		
b)	Changes in inventories of finished goods, work in progress and Stock-in-trade	(403.19)	(216.24)	55.26	(619.43)	(546.80)	725.63	(1,060.41)	(465.75)	38.41	(1,526.16)	(1,321.44)	276.67		
c)	Employee benefits expense	1,070.43	891.70	932.98	1,962.14	1,852.29	3,937.52	2,838.01	2,368.28	2,378.75	5,206.29	4,618.97	9,702.66		
d)	Depreciation and amortisation expense	358.24	314.02	307.01	672.26	621.16	1,183.05	976.94	941.23	841.49	1,918.17	1,524.53	3,311.08		
e)	Other expenses	1,289.81	1,167.87	1,005.84	2,457.68	2,164.82	4,409.23	2,868.52	2,314.32	2,177.93	5,182.74	4,333.77	9,597.20		
	Total Expenses	10,127.60	10,235.30	11,773.37	20,362.89	20,171.86	41,283.28	29,326.17	23,807.13	29,557.49	53,133.30	52,345.72	107,173.72		
3	Profit from operations before other Income, Finance cost and exceptional items (1-2)	915.63	921.56	721.17	1,837.19	1,460.71	3,934.06	2,728.72	2,069.41	2,395.70	4,798.14	4,937.88	9,922.63		
4	Other Income	62.89	37.22	35.71	100.11	61.49	691.37	33.91	1.97	3.46	35.88	5.18	380.69		
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	978.52	958.78	756.87	1,937.30	1,522.20	4,625.44	2,762.63	2,071.38	2,399.16	4,834.01	4,943.06	10,303.31		
6	Finance Cost	500.19	588.77	483.09	1,088.96	1,002.33	2,595.18	873.75	970.25	933.15	1,844.00	1,941.50	4,348.21		
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	478.33	370.01	273.78	848.34	519.87	2,030.26	1,888.87	1,101.13	1,466.01	2,990.01	3,001.56	5,955.10		
8	Exceptional items	-	-	-	-	-	28.97	-	-	-	-	-	28.97		
9	Profit/ (Loss) from ordinary Activities before Tax (7+8)	478.33	370.01	273.78	848.34	519.87	2,059.23	1,888.87	1,101.13	1,466.01	2,990.01	3,001.56	5,984.07		
10	Tax Expense	138.45	125.88	90.68	264.33	176.59	683.94	599.17	530.66	563.59	1,129.83	1,055.85	2,189.43		
11	Net Profit/ (Loss) for the period before Minority Interest (9-10)	339.88	244.13	183.10	584.01	343.28	1,375.29	1,289.70	570.47	902.42	1,860.18	1,945.72	3,794.63		
12	Less/(Add): Minority Interest	-	-	-	-	-	-	232.41	160.88	174.83	393.29	382.60	534.27		
13	Net Profit/ (Loss) after taxes and minority interest. (11-12)	339.88	244.13	183.10	584.01	343.28	1,375.29	1,057.30	409.59	727.59	1,466.89	1,563.12	3,260.35		
14	Build-up equity share capital (Face value of Rs.10/- each)	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88		
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	-	-	-	-	-	-	-		
16	Earning Per Share (EPS) (In Rs.)	3.33	2.39	1.80	5.73	3.37	13.03	10.37	4.02	7.13	14.38	15.33	31.51		
a)	Basic and diluted EPS before extraordinary items	3.33	2.39	1.80	5.73	3.37	13.03	10.37	4.02	7.13	14.38	15.33	31.51		
b)	Basic and diluted EPS after extraordinary items	3.33	2.39	1.80	5.73	3.37	13.03	10.37	4.02	7.13	14.38	15.33	31.51		
1	PARTICULARS OF SHAREHOLDING														
	PUBLIC SHAREHOLDING														
	- Number of Shares (Nos.)	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255		
	- Percentage of shareholding	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%		
2	PROMOTERS AND PROMOTER GROUP														
	a) Pledged/Encumbered														
	- Number of Shares (Nos.)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		
	- Percentage of share (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		
	b) Non-encumbered														
	- Number of Shares (Nos.)	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586		
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%		
	- Percentage of share (as a % of the total share capital of the company)	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%		

FOR JBM AUTO LIMITED

Certified true copy.

DIRECTOR/CHIEF FINANCIAL OFFICER

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sr. No.	Particulars	3 Months Ended			Half Year ended		Year ended	3 Months Ended			Half Year ended		Amount (Rs in lacs)
		30.09.2013		30.06.2013	30.09.2012			30.09.2013	30.09.2012	30.09.2013		30.09.2012	
		Unaudited	Unaudited	Unaudited	Unaudited	Audited		Unaudited	Unaudited	Unaudited	Unaudited	Audited	
STANDARD													
1	Segment Revenue												
	a) Sheet Metal Division	10,393.33	10431.96	8,334.30	20,828.30	17,096.59	36,139.21	31,310.70	25,112.66	27,652.68	66,423.38	52,521.27	107,523.93
	b) Tool Room Division	643.43	720.99	4,077.43	1,364.42	4,454.84	9,017.17	737.73	799.97	4,217.69	1,497.70	4,681.20	9,511.45
	c) Others	8.90	5.86	84.19	14.76	86.89	88.61	8.90	5.86	84.19	14.76	86.89	88.61
	Total Income	11,045.67	11,158.82	12,495.92	22,204.48	21,638.33	45,244.98	32,057.33	25,878.51	31,954.56	67,935.84	57,289.37	117,123.99
	Less : Inter Segment Revenue	2.44	1.96	1.38	4.40	5.76	27.64	2.44	1.96	1.38	4.40	5.76	27.64
	Total Segment Income	11,043.23	11,156.86	12,494.54	22,200.08	21,632.57	45,217.34	32,054.89	25,876.55	31,953.18	67,931.44	57,283.61	117,096.34
2	Segment Results												
	(Profit before tax and Financial Charges from each segment)												
	a) Sheet Metal Division	920.61	854.75	506.78	1,775.36	1,153.75	3,506.90	2,667.73	1,954.86	2,106.55	4,622.59	4,523.70	9,104.61
	b) Tool Room Division	45.30	136.83	188.32	182.13	309.78	1,243.02	82.29	149.32	230.83	231.60	420.70	1,323.19
	Total	965.91	991.57	695.10	1,957.48	1,523.54	4,750.92	2,750.03	2,104.18	2,337.39	4,854.20	4,944.40	10,427.79
	Less:												
	a) Financial Charges	500.19	588.77	483.09	1,088.96	1,002.33	2,595.18	873.75	970.25	933.15	1,844.00	1,941.50	4,348.21
	b) Other Income/expense(Net)	(12.60)	32.79	(61.77)	20.18	1.34	95.52	(12.60)	32.79	(61.77)	20.18	1.34	95.52
	Profit before Tax	478.33	370.01	273.78	888.54	519.87	2,059.23	1,888.87	1,101.13	1,466.01	2,990.01	3,001.86	5,984.07
3	Capital Employed												
	(Segment Assets - Segment Liabilities)												
	a) Sheet Metal Division	8,472.67	9811.51	11,624.13	8,472.67	11,624.13	9,858.79	24,862.52	25,708.90	28,747.37	24,862.52	28,747.37	25,823.46
	b) Tool Room Division	6,501.38	6322.78	5,750.42	6,501.38	5,750.42	6,257.26	6,966.73	6,764.06	6,164.70	6,966.73	6,164.70	6,689.39
	c) Other	1,903.97	852.86	6.74	1,903.97	6.74	861.47	1,903.97	852.86	6.74	1,903.97	6.74	861.47
	Total	16,878.01	16,987.15	17,381.29	16,878.01	17,381.29	16,977.52	33,733.22	33,325.83	34,918.81	33,733.22	34,918.81	33,374.32

Notes:

- The above results for the quarter and half year ended on September 30, 2013 were reviewed by the Statutory Auditors and audit committee and were taken on record by the Board of Directors in their meeting held on 13th November, 2013.
- Tax expense includes Provision for Current Tax and Deferred Tax.
- The Indore unit of the Company commenced commercial production w.e.f. 20th July 2013.
- The consolidated financial results for the quarter and six months ended September 30, 2013 & September 30, 2013 includes profit/loss of two subsidiaries and two joint venture companies, considered on the basis of unaudited Financial Statements.
- The Previous Year's/Period's figures have been regrouped and reclassified wherever necessary to make them comparable with the current year's/Period's figures.
- There was no Complaint pending at the beginning of the quarter and also no complaints received during the Quarter.
- The disclosure of balance sheet items as required under clause 41(v)(b) of the listing agreement is as under:

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For JBM AUTO LIMITED

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DIRECTOR/AUTHORISED SIGNATORY

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Statement of Assets and Liabilities

Sr. No.	Particulars	For the year ended				(Rs. in lacs)
		30.09.2013	31.03.2013	30.09.2013	31.03.2013	
A	EQUITY AND LIABILITIES	STANDALONE		CONSOLIDATED		
		UNAUDITED	AUDITED	UNAUDITED	AUDITED	
1	Shareholders' Funds					
	(a) Share Capital	1,519.88	1,519.88	1,519.88	1,519.88	
	(b) Reserve & Surplus	11,075.50	10,491.50	17,544.00	15,854.38	
	Sub total: Shareholders' Funds	12,595.39	12,011.39	19,063.88	17,374.27	
2	Minority Interest			4,840.41	4,447.12	
3	Non-current Liabilities					
	(a) Long term borrowings	6,017.62	6,701.13	14,658.84	14,896.40	
	(b) Deferred Tax liability	1,469.40	1,392.10	2,212.56	1,978.26	
	(c) Other long term liabilities	-	16.27	16.27	17.20	
	(d) Long term provisions	-	-	63.55	57.33	
	Sub total: Non-current Liabilities	7,487.02	8,093.23	16,951.22	16,949.20	
4	Current Liabilities					
	(a) Short-term borrowings	10,536.86	10,697.32	17,776.05	17,820.42	
	(b) Trade payables	6,863.26	5,710.52	16,604.93	16,097.29	
	(c) Other current liabilities	14,892.97	7,302.94	21,465.83	14,572.54	
	(d) Short-term provisions	240.08	550.37	374.36	631.08	
	Sub total: Current Liabilities	32,233.17	24,261.15	56,221.16	49,121.33	
	TOTAL	52,315.58	44,365.76	97,076.67	87,891.92	
B	ASSETS					
1	Non-Current assets					
	(a) Fixed Assets (Net)	20,445.65	16,804.62	48,733.97	44,983.86	
	(b) Goodwill on Consolidation	-	-	87.24	87.24	
	(c) Non-current Investments	7,132.78	7,132.78	1,300.00	1,300.00	
	(d) Deferred Tax Asset	769.33	679.80	3.51	3.58	
	(e) Long term loans and advances	754.25	965.64	1,800.57	1,661.75	
	(f) Other non-current assets	-	-	770.08	985.26	
	Sub total: Non-current assets	29,102.02	25,582.83	52,695.38	49,021.69	
2	Current Assets, Loans & Advances					
	(a) Inventories	9,579.94	5,633.50	18,316.85	13,110.88	
	(b) Trade receivables	10,553.53	11,072.32	19,948.48	20,375.68	
	(c) Cash and Bank Balances	258.26	153.68	931.96	561.96	
	(d) Other current assets	2,841.84	1,923.42	5,184.99	4,821.70	
	Sub total: Current assets	23,213.57	18,782.93	44,381.28	38,870.23	
	TOTAL	52,315.58	44,365.76	97,076.67	87,891.92	

Place : Gurgaon
Dated : 13th November, 2013

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FOR JBM AUTO LIMITED

For JBM Auto Limited

Executive Director

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