

JBM AUTO LIMITED

Regd. Office : 610, Hemkunt Chamber, 89, Nehru Place, New Delhi-110 019



STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

Amount (Rs in lacs)

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		3 Months Ended			9 Months ended			3 Months Ended			9 Months ended		
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited			Unaudited			Unaudited			Unaudited		
1	Income from Operations												
(a)	Net Sales/ Income from Operations (Net of Excise duty)	9,500.84	11,496.81	7,682.00	28,891.06	25,015.73	35,606.85	25,336.76	28,493.98	21,437.05	75,704.90	59,055.87	84,472.75
(b)	Other Operating Income	999.79	997.73	1,045.95	3,242.14	2,690.27	3,980.25	3,255.75	3,459.20	2,336.48	10,171.22	8,068.07	12,259.15
	Total Income from operations (net)	10,500.63	12,494.54	8,727.95	32,133.20	27,706.00	39,587.09	28,592.51	31,953.18	23,773.53	85,876.12	67,123.94	96,731.91
2	Expenses												
a)	Cost of Materials consumed	7,022.31	9,472.29	5,999.75	23,102.70	19,395.96	27,337.09	19,952.89	24,120.91	17,451.23	63,152.79	49,073.00	71,247.47
b)	Changes in inventories of finished goods, work in progress and Stock-in- trade	321.79	55.26	(395.42)	(225.01)	(271.76)	(72.88)	759.78	38.41	(816.14)	(561.66)	(1,140.90)	(1,294.11)
c)	Employee benefits expense	916.60	932.98	880.75	2,768.90	2,575.75	3,539.68	2,403.35	2,378.75	1,959.24	7,022.32	5,599.00	8,004.01
d)	Depreciation and amortisation expense	331.04	307.01	266.15	952.19	727.84	1,132.57	940.68	841.49	769.89	2,465.20	2,133.48	3,033.95
e)	Other expenses	1,079.76	1,005.84	1,100.29	3,244.58	3,260.65	4,172.35	2,240.25	2,177.93	2,271.40	6,564.02	6,451.59	7,611.22
	Total Expenses	9,671.50	11,773.37	7,851.53	29,843.35	25,688.45	36,108.80	26,296.94	29,557.49	21,635.63	78,642.67	62,116.18	88,602.54
3	Profit from operations before other Income, Finance cost and exceptional items (1-2)	829.14	721.17	876.42	2,289.84	2,017.55	3,478.29	2,295.57	2,395.70	2,137.90	7,233.45	5,007.77	8,129.37
4	Other Income	61.63	35.71	28.95	123.11	75.22	142.43	41.28	3.46	(66.26)	46.46	52.42	577.52
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	890.76	756.87	905.37	2,412.96	2,092.77	3,620.72	2,336.85	2,399.16	2,071.64	7,279.91	5,060.19	8,706.89
6	Finance Cost	498.83	483.09	840.47	1,501.16	1,683.61	2,477.90	878.43	933.15	1,222.22	2,819.93	2,669.19	3,923.22
7	Profit/ (Loss) from ordinary Activities before Tax (5-6)	391.93	273.78	64.90	911.80	409.16	1,142.81	1,458.42	1,466.01	849.43	4,459.98	2,390.99	4,783.67
8	Tax Expense	133.64	90.68	21.94	310.23	132.02	426.87	477.53	563.59	283.64	1,533.38	854.35	1,584.53
9	Net Profit/ (Loss) for the period before Minority Interest(7-8)	258.29	183.10	42.96	601.57	277.14	715.95	980.88	902.42	565.79	2,926.60	1,536.64	3,199.13
10	Less/(Add): Minority Interest	-	-	-	-	-	-	165.59	174.83	136.80	548.19	361.24	611.56
11	Net Profit/ (Loss) after taxes and minority interest. (9-10)	258.29	183.10	42.96	601.57	277.14	715.95	815.30	727.59	429.00	2,378.41	1,175.40	2,587.58
12	Paid-up equity share capital (Face value of Rs.10/- each)	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88	1,019.88
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				10,003.23	-	9,401.66				15,468.63	-	12,954.07
14	Earning Per Share (EPS) (In Rs.)												
a)	Basic and diluted EPS before extraordinary	2.53	1.80	0.42	5.90	2.72	6.56	7.99	7.13	4.21	23.32	11.52	24.92
b)	Basic and diluted EPS after extraordinary items	2.53	1.80	0.42	5.90	2.72	6.56	7.99	7.13	4.21	23.32	11.52	24.92
1	PARTICULARS OF SHAREHOLDING												
	PUBLIC SHAREHOLDING												
	- Number of Shares (Nos.)	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255	3876255
	- Percentage of shareholding	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%	38.00%
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING												
a)	Pledged/Encumbered												
	- Number of Shares (Nos.)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of share (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered												
	- Number of Shares (Nos.)	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586	6322586
	- shareholding of promoter & promoter group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of share (as a % of the total share capital of the company)	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%	62.00%

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Amount (Rs in lacs)

Sr. No.	Particulars	3 Months Ended			9 Months ended		Year ended	3 Months Ended			9 Months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		STANDALONE						CONSOLIDATED					
1	Segment Revenue	Unaudited			Unaudited		Audited	Unaudited			Unaudited		Audited
	a) Sheet Metal Division	9,101.46	8334.30	8,005.74	26,202.43	22,981.03	33,529.72	27,047.43	27,652.68	22,967.66	79,573.08	62,189.13	90,218.49
	b) Tool Room Division	1,403.36	4077.43	633.81	5,858.21	4,546.27	5,869.67	1,549.27	4,217.69	713.48	6,230.48	4,756.12	6,325.71
	c) Other	1.24	84.19	92.38	88.14	209.13	221.90	1.24	84.19	92.38	88.14	209.13	221.90
	Total Income	10,506.07	12,495.92	8,731.94	32,148.78	27,736.44	39,621.29	28,597.95	31,954.56	23,773.53	85,891.70	67,154.38	96,766.11
	Less : Inter Segment Revenue	5.44	1.38	3.99	15.58	30.44	34.20	5.44	1.38	-	15.58	30.44	34.20
	Total Segment Income	10,500.63	12,494.54	8,727.95	32,133.20	27,706.00	39,587.09	28,592.51	31,953.18	23,773.53	85,876.12	67,123.94	96,731.91
2	Segment Results												
	[Profit before tax and Financial Charges from each segment]												
	a) Sheet Metal Division	680.92	506.78	904.18	1,834.67	1,826.93	2,974.50	2,100.74	2,106.55	2,066.23	6,624.44	4,784.62	8,011.59
	b) Tool Room Division	223.60	188.32	39.54	593.38	480.16	931.24	249.87	230.83	43.78	670.57	489.88	980.32
	Total	904.52	695.10	943.72	2,428.05	2,307.08	3,905.74	2,350.61	2,337.39	2,110.01	7,295.01	5,274.50	8,991.91
	Less:												
	a) Financial Charges	498.83	483.09	840.47	1501.16	1,683.61	2,477.90	878.43	933.15	1222.22	2819.93	2,669.19	3923.22
	b) Other un-allocable expenditure(Net)	13.76	(61.77)	38.35	15.10	214.32	285.03	13.76	(61.77)	38.36	15.10	214.32	285.02
	Profit before Tax	391.93	273.78	64.90	911.80	409.16	1,142.81	1,458.42	1466.01	849.43	4,459.98	2,390.99	4,783.67
3	Capital Employed (Segment Assets - Segment Liabilities)												
	a) Sheet Metal Division	11,010.15	11624.13	11,289.72	11,010.15	11,289.72	11,566.19	28,239.07	28,747.37	29,835.31	28,239.07	29,835.31	28,724.38
	b) Tool Room Division	5,826.16	5750.42	5,262.95	5,826.16	5,262.95	5,440.02	6,254.96	6,164.70	5,613.61	6,254.96	5,613.61	5,817.85
	c) Other	238.53	6.74	2,848.93	238.53	2,848.93	947.65	238.53	238.53	2,848.93	238.53	2,848.93	947.65
	Total	17,074.84	17,381.29	19,401.60	17,074.84	19,401.60	17,953.85	34,732.56	34,918.81	38,297.86	34,732.56	38,297.86	35,489.88

Notes:

- The above results for the quarter and nine months ended on December 31, 2012 were reviewed by the Statutory Auditors and audit committee and were taken on record by the Board of Directors in their meeting held on February 14, 2013.
- Tax expense includes Provision for Current Tax and Deferred Tax.
- The consolidated results for the quarter and nine months ended December 31, 2012 & December 31, 2011 includes profit/loss of two subsidiaries and two joint venture companies, considered on the basis of Unaudited/Unreviewed Financial Statements.
- The Previous Year's/Period's figures have been regrouped and reclassified wherever necessary to make them comparable with the current year's/Period's figures.
- There was no Complaint pending at the beginning of the quarter and also no complaint received during the quarter.

For JBM Auto Limited


Executive Director

Place : New Delhi
Dated : 14-02-2013