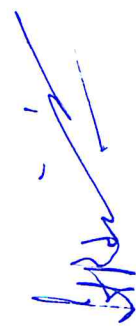


STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR 3 MONTHS ENDED JUNE 30, 2014

Amount (Rs in lacs)

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		3 Months Ended			Year ended			3 Months Ended			Year ended		
		30.06.2014	31.03.2014	30.06.2013	31.03.2014	31.03.2013	30.06.2013	30.06.2014	31.03.2014	30.06.2013	31.03.2014	31.03.2013	30.06.2013
		Unaudited	Audited	Unaudited	Audited	Audited	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited	Audited
1	Income from Operations	15,934.89	12,666.32	10,112.66	52,287.79			35,593.53	33,022.80	23,124.98		1,22,296.94	
(a)	Net Sales/ Income from Operations (Net of Excise duty)												
(b)	Other Operating Income	1,014.01	1,170.06	1,044.20	4,292.84			3,301.22	4,697.00	2,751.57		14,092.17	
	Total Income from operations (net)	16,948.90	13,836.38	11,156.86	56,580.63			38,894.76	37,719.81	25,876.55		1,36,389.11	
2	Expenses												
a)	Cost of Materials consumed	10,674.50	10,156.91	8,077.95	41,529.66			26,254.65	27,556.62	18,649.15		99,846.71	
b)	Changes in inventories of finished goods, work in progress and Stock-in- trade	1,115.33	(462.80)	(216.24)	(436.28)			1,408.16	(941.08)	(465.75)		(1,098.48)	
c)	Employee benefits expense	1,267.71	1,158.11	891.70	4,368.57			3,195.19	3,032.31	2,368.28		11,298.19	
d)	Depreciation and amortisation expense	377.08	386.80	314.02	1,435.98			999.79	1,069.73	941.23		4,015.74	
e)	Other expenses	1,185.58	1,295.01	1,167.87	4,795.78			2,812.29	3,243.57	2,314.22		10,885.95	
	Total Expenses	14,620.20	12,534.03	10,235.30	51,693.71			34,670.08	33,961.15	23,807.13		1,24,948.11	
3	Profit from operations before other Income, Finance cost and exceptional items (1-2)	2,328.70	1,302.35	921.56	4,886.92			4,224.68	3,758.66	2,069.41		11,441.00	
4	Other Income	52.82	388.54	37.22	656.69			57.11	431.68	1.97		558.86	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,381.51	1,690.89	958.78	5,543.62			4,281.78	4,190.33	2,071.38		11,999.87	
6	Finance Cost	534.87	525.69	588.77	2,153.90			860.41	863.62	970.25		3,598.27	
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,846.64	1,165.20	370.01	3,389.72			3,421.37	3,326.72	1,101.13		8,401.59	
8	Exceptional items	201.51						201.51					
9	Profit/ (Loss) from ordinary Activities before Tax (7+8)	2,048.15	1,165.20	370.01	3,389.72			3,622.88	3,326.72	1,101.13		8,401.59	
10	Tax Expense	687.69	260.96	125.88	958.56			1,226.11	1,072.39	530.66		2,702.53	
11	Net Profit/ (Loss) for the period before Minority Interest (9-10)	1,360.47	904.24	244.13	2,431.15			2,396.77	2,254.33	570.47		5,699.06	
12	Less/(Add): Minority Interest							256.87	180.21	160.88		678.54	
13	Net Profit/ (Loss) after taxes and minority interest. (11-12)	1,360.47	904.24	244.13	2,431.15			2,139.90	2,074.12	409.59		5,020.52	
14	Paid-up equity share capital (Face value of Rs.10/- each)	1,019.88	1,019.88	1,019.88	1,019.88			1,019.88	1,019.88	1,019.88		1,019.88	
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				15,113.21							22,705.80	
16	Earning Per Share (EPS) (In Rs.)												
a)	Basic and diluted EPS before extraordinary items	13.34	8.84	2.39	23.46			20.96	20.21	4.02		48.76	
b)	Basic and diluted EPS after extraordinary items	13.34	8.84	2.39	23.46			20.96	20.21	4.02		48.76	
1	PARTICULARS OF SHAREHOLDING												
1	PUBLIC SHAREHOLDING	3876735	3876255	3876255	3876255			3876735	3876255	3876255		3876255	
	- Number of Shares (Nos.)	38.00%	38.00%	38.00%	38.00%			38.00%	38.00%	38.00%		38.00%	
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING												
a)	Pledged/Encumbered												
	- Number of Shares (Nos.)	NIL	NIL	NIL	NIL			NIL	NIL	NIL		NIL	
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL			NIL	NIL	NIL		NIL	
	- Percentage of share (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL			NIL	NIL	NIL		NIL	
b)	Non-encumbered												
	- Number of Shares (Nos.)	6322106	6322586	6322586	6322586			6322106	6322586	6322586		6322586	
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%			100.00%	100.00%	100.00%		100.00%	
	- Percentage of share (as a % of the total share capital of the company)	62.00%	62.00%	62.00%	62.00%			62.00%	62.00%	62.00%		62.00%	



REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sr. No.	Particulars	3 Months Ended				Year ended			
		31.03.2014		30.06.2013		31.03.2014		30.06.2013	
		STANDALONE		CONSOLIDATED		STANDALONE		CONSOLIDATED	
1	Segment Revenue	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
	a) Sheet Metal Division	10,879.82	12,254.28	10,431.96	44,769.94	35,937.30	25,112.68	1,23,832.26	1,23,832.26
	b) Tool Room Division	6,054.21	1546.85	720.99	11,765.35	1,747.26	759.97	12,511.52	12,511.52
	c) Others	17.69	36.76	5.86	61.74	36.76	5.86	61.74	61.74
	Total Income	16,951.72	13,837.89	11,158.82	56,597.03	37,721.32	25,878.51	1,36,405.51	1,36,405.51
	Less : Inter Segment Revenue	2.82	1.51	1.96	16.40	1.51	1.96	16.40	16.40
	Total Segment Income	16,948.90	13,836.38	11,156.86	56,580.63	37,719.81	25,876.55	1,36,389.11	1,36,389.11
2	Segment Results								
	[Profit before tax and Financial Charges from each segment]								
	a) Sheet Metal Division	699.94	659.24	854.75	3,152.58	2,570.18	1,954.86	9,494.25	9,494.25
	b) Tool Room Division	1,881.24	660.68	136.83	1,973.79	1,911.28	149.32	2,088.37	2,088.37
	c) Un-allocable Income/Expenditure(Net)	1.84	370.98	(32.79)	417.25	1.84	(32.80)	417.25	417.25
	Total	2,583.02	1,690.89	958.78	5,543.62	4,483.29	2,071.38	11,999.87	11,999.87
	Less:								
	a) Financial Charges	534.87	525.69	588.77	2,153.90	860.41	970.25	3598.27	3598.27
	Profit before Tax	2,048.15	1,165.20	370.01	3,389.72	3,622.88	1,101.13	8,401.59	8,401.59
3	Capital Employed								
	(Segment Assets - Segment Liabilities)								
	a) Sheet Metal Division	10,838.43	10,521.79	9,811.51	10,521.79	29,318.96	28,520.19	28,520.19	28,520.19
	b) Tool Room Division	9,155.88	7884.33	6,322.78	7,884.33	9,681.04	6,764.06	8,390.39	8,390.39
	c) Other	4,859.90	3133.10	852.86	3,133.10	4,859.90	3,133.10	852.86	852.86
	Total	24,854.22	21,539.22	16,987.15	21,539.22	43,859.90	33,325.83	40,043.68	40,043.68

Notes:

- The above results for the Quarter ended June 30, 2014 were reviewed by the statutory auditor and approved by the audit committee and were taken on record by the Board of Directors in their meeting held on 14th August, 2014.
- Exceptional Items represents Interest received of Rs 201.51 Lacs after adjusting litigation expenses of Rs 283.81 Lacs in pursuance of the order of Honourable Supreme court in the Case of one of the trade receivable.
- Effective April 1,2014,the Company has revised the useful life of fixed assets based on Schedule II to the Companies Act,2013 for the purpose of providing depreciation on fixed assets . Accordingly, the carrying amount of the assets as on April 1,2014 has been depreciated over the remaining revised useful life of the fixed assets. Consequently, the depreciation for the quarter ending 30th June 2014 is lower and the profit before tax is higher to the extent of Rs 30 lacs . Further , an amount of Rs 50.95 lacs(Net of Deferred tax of Rs 25.09 lacs) representing the carrying amount of assets with revised useful life as Nil, has been charged to the opening balance of retained earnings as on April 1,2014 pursuant to the Companies Act, 2013.
In one of the Subsidiary and one Joint Venture Company the estimated useful life of certain fixed assets have been revised as prescribed under schedule II to the Companies Act, 2013 and charged depreciation accordingly. Further one of the Subsidiary and one Joint Venture Company are in the process of technically evaluating useful lives of its fixed assets and componentization thereof vis-à-vis the prescribed useful lives under schedule II to the Companies Act, 2013. Pending such evaluation, these companies have followed the existing depreciation rates for the quarter.
- Tax expense includes Provision for Current Tax and Deferred Tax.
- The figures for the quarter ended March 31, 2014 are the balancing figures between audited figures for the full financial year and the published year to date upto the third quarter of the financial year ended 31st March 2014.
- The previous Year's/Period's figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current year's/Period's figures.
- There was no Complaint pending at the beginning of the quarter and one complaint received during the quarter and the same have been cleared and hence no complaints pending at the end of quarter.

Place : Gurgaon (Haryana)
Dated : 14th August, 2014

For JBM Auto Limited


Executive Director