JBM AUTO LIMITED

JBM Group
Our milestones are touchstones

Regd. Office : 610, Hemkunt Chamber, 89, Nehru Place, New Delhi-110 019

UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED JUNE 30, 2011

(Rs. in lacs)

Sr. No.	Particulars	First Quarter ended		For the year ended	First Quarter ended		For the year ended
		30.06.2011	30.06.2010	31.03.2011	30.06.2011	30.06.2010	31.03.2011
		STANDALONE			CONSOLIDATED		
		Unaudited		Audited	Unaudited		Audited
1	**Net Sales/ Income from Operations**	**8,869.82**	7,760.69	36,399.42	**20,989.88**	13,553.94	73,105.39
2	**Expenditure**						
	a) (Increase)/Decrease in stock in trade & Work in progress	**(339.53)**	(13.02)	357.66	**(497.15)**	(1,287.26)	66.73
	b) Consumption of Raw Materials	**6,532.53**	5,296.27	24,919.50	**15,540.43**	10,335.59	52,190.83
	c) Employees Cost	**721.23**	483.08	2,369.78	**1,690.10**	999.65	4,696.89
	d) Depreciation	**227.63**	213.21	817.76	**663.55**	579.20	2,265.62
	e) Other Expenditure	**1,138.12**	1,050.16	4,860.36	**2,161.22**	1,675.21	8,415.10
	Total Expenditure	**8,279.98**	7,029.70	33,325.06	**19,558.15**	12,302.39	67,635.17
3	**Profit from operations before other Income & Financial Charges (1-2)**	**589.84**	730.99	3,074.36	**1,431.73**	1,251.55	5,470.21
4	Other Income	**27.10**	13.81	63.43	**26.54**	17.26	238.28
5	**Profit before Financial Charges (3+4)**	**616.94**	744.80	3,137.79	**1,458.27**	1,268.81	5,708.49
6	Financial Charges	**367.76**	263.59	1,266.26	**650.40**	400.69	1,967.07
7	**Profit/ (Loss) from ordinary Activities before Tax (5-6)**	**249.18**	481.21	1,871.53	**807.87**	868.12	3,741.43
8	Tax Expense	**76.05**	155.00	575.88	**204.88**	318.31	1,256.55
9	**Net Profit/ (Loss) for the period before Minority Interest (7-8)**	**173.13**	326.21	1,295.65	**602.99**	549.81	2,484.87
10	Minority Interest	-		-	**80.68**	112.88	333.05
11	**Net Profit/ (Loss) for the period (9-10)**	**173.13**	326.21	1,295.65	**522.31**	436.93	2,151.82
12	Paid-up equity share capital (Face value of Rs.10/- each)	**1,019.88**	1,019.88	1,019.88	**1,019.88**	1,019.88	1,019.88
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			8,910.00			10,454.78
14	Earning Per Share (EPS) (In Rs.)						
a)	Basic and diluted EPS before extraordinary items	**1.70**	3.20	12.25	**5.12**	4.28	20.64
b)	Basic and diluted EPS after extraordinary items	**1.70**	3.20	12.25	**5.12**	4.28	20.64
15	**PUBLIC SHAREHOLDING**						
	- Number of Shares (Nos.)	**3876255**	3876255	3876255	**3876255**	3876255	3876255
	- Percentage of shareholding	**38.00%**	38.00%	38.00%	**38.00%**	38.00%	38.00%
16	**PROMOTERS AND PROMOTER GROUP SHAREHOLDING**						
	a) Pledged/Encumbered						
	- Number of Shares (Nos.)	**NIL**	NIL	NIL	**NIL**	NIL	NIL
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	**NIL**	NIL	NIL	**NIL**	NIL	NIL
	- Percentage of share (as a % of the total share capital of the company)	**NIL**	NIL	NIL	**NIL**	NIL	NIL
	b) Non-encumbered						
	- Number of Shares (Nos.)	**6322586**	6322586	6322586	**6322586**	6322586	6322586
	- Percentage of share (as a % of the total shareholding of promoter & promoter group)	**100.00%**	100.00%	100.00%	**100.00%**	100.00%	100.00%
	- Percentage of share (as a % of the total share capital of the company)	**62.00%**	62.00%	62.00%	**62.00%**	62.00%	62.00%

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lacs)

Sr. No.	Particulars	First Quarter ended		For the year ended	First Quarter ended		For the year ended
		30.06.2011	30.06.2010	31.03.2011	30.06.2011	30.06.2010	31.03.2011
		STANDALONE			CONSOLIDATED		
1	**Segment Revenue**	Unaudited		Audited	Unaudited		Audited
	a) Sheet Metal Division	**7,948.79**	6,293.45	30,462.98	**20,015.71**	12,042.61	66,857.75
	b) Tool Room Division	**842.43**	1,271.70	5,150.48	**895.57**	1,315.79	5,461.68
	c) SPV Division	**105.05**	195.54	827.37	**105.05**	195.54	827.37
	Total Income	**8,896.27**	7,760.69	36,440.83	**21,016.33**	13,553.94	73,146.80
	Less : Inter Segment Revenue	**26.45**	-	41.41	**26.45**	-	41.41
	Total Segment Income	**8,869.82**	7,760.69	36,399.42	**20,989.88**	13,553.94	73,105.39
2	**Segment Results**						
	[Profit before tax and Financial Charges from each segment]						
	a) Sheet Metal Division	**524.07**	526.24	2,630.33	**1,365.49**	1,051.07	5,157.86
	b) Tool Room Division	**168.85**	315.17	1,009.49	**168.76**	314.35	1,052.67
	c) SPV Division	**(24.68)**	(42.77)	(84.81)	**(24.68)**	(42.77)	(84.81)
	Total	**668.24**	798.64	3,555.02	**1,509.57**	1,322.65	6,125.72
	Less:						
	a) Financial Charges	**367.76**	263.59	1,266.26	**650.40**	400.69	1967.07
	b) Other un-allocable expenditure (Net)	**51.30**	53.84	417.23	**51.30**	53.84	417.23
	Profit before Tax	**249.18**	481.21	1,871.53	**807.87**	868.12	3,741.43
3	**Capital Employed**						
	(Segment Assets - Segment Liabilities)						
	a) Sheet Metal Division	**11,246.97**	5,382.20	11,054.72	**24,914.09**	14,735.28	23,173.84
	b) Tool Room Division	**5,170.86**	4,888.22	5,135.90	**5,513.85**	5,161.46	5,479.00
	c) SPV Division	**333.56**	515.99	387.65	**333.56**	515.99	387.65
	d) Other un-allocable	**2,542.71**	5,307.03	1,446.05	**2,542.71**	6,702.14	1,446.05
	Total	**19,294.10**	16,093.45	18,024.32	**33,304.21**	27,114.87	30,486.54

Notes:

1 The above results for the quarter ended on June 30, 2011 were reviewed by the Statutory Auditors and audit committee and were taken on record by the Board of Directors in their meeting held on 10th August, 2011.

2 The consolidated results for the period ended June 30,2011, June 30, 2010 and March 31, 2011 includes profit/loss of two subsidiaries and two joint venture companies, considered on the basis of Unaudited Financial Statements.

3 Tax expense includes Provision for Current Tax and Deferred Tax.

4 The Previous Year's/Period's figures have been regrouped and reclassified wherever necessary to make them comparable with the current year's/Period's figures.

5 There was no Complaint pending at the beginning of the quarter and also no complaint received during the quarter.

For JBM AUTO LIMITED

H. R. SAINI
EXECUTIVE DIRECTOR

Place : New Delhi
Dated : 10th August, 2011