BHAGIRATH C ARYA

B-2, RIZVI PARK, 2ND FLOOR,
ALTAMOUNT ROAD,
MUMBAI – 400 026 [INDIA]

30th October, 2013

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra [East]
Mumbai, Maharashtra 400 051

Sir/Madam,

Please find enclosed herewith disclosure in terms of Annexure – 1 and Annexure – 2 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the above on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

(Bhagirath C Arya)

ANNEXURE - 1
DISCLOSURE UNDER REGULATION 29(1) OF SEBI
(Substantial Acquisition of Shares and Takeovers Regulations, 2011)

1	Name of the Target Company	JBF INDUSTRIES LIMITED		
2	Name of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer.	BHAGIRATH C ARYA		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	i) Bombay Stock Exchange Limited (BSE) ii) National Stock Exchange of India Ltd (NSE)		
5	Details of the Acquisition as follows:	Numbers	% w.r.t. total shares/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	Before the Acquisition under consideration, holding of acquirer along with PSCs of:			
	a) Shares carrying voting rights	26411175	40.45	40.45
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
	c) Voting Rights (VRs) otherwise than by equity shares			
	d) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	e) Total (a+b+c+d)	**26411175**	**40.45**	**40.45**
	Details of Acquisition			
	a) Shares carrying voting rights acquired	800000	1.23	1.23
	b) VRs Acquired otherwise than by equity shares			
	c) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
	e) Total (a+b+c+d)	**800000**	**1.23**	**1.23**
	After the acquisition, holding of acquirer alongwith PACs of :			
	a) Shares carrying voting rights	27211175	41.68	41.68
	b) VRs otherwise than by equity shares			
	c) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
	e) Total (a+b+c+d)	**27211175**	**41.68**	**41.68**
6	Mode of Acquisition (e.g.open market / public issue / right issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7	salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares, etc.	Not Applicable		
8	Date of Acquisition of date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/any other instrument that entities the acquirer to receive shares in the TC	**28.10.2013**		
9	Equity share capital / total voting capital of the TC before the said Acquisition	65292101 Equity Shares of Rs.10/-each aggregating to Rs.65,29,21,010/-		
10	Equity share capital / total voting capital of the TC after the said Acquisition	65292101 Equity Shares of Rs.10/-each aggregating to Rs.65,29,21,010/-		
11	Total diluted share / voting capital of the TC after the said Acquisition	65292101 Equity Shares of Rs.10/-each aggregating to Rs.65,29,21,010/-		

Part-B*

Name of the Target Company : JBF INDUSTRIES LIMITED

Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer.	Whether the Acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/ or PACs
Bhagirath C Arya	Yes	AADPA1498F

Signature of the acquirer / Authorised Signatory
BHAGIRATH C ARYA

Place : MUMBAI
Date : 30.10.2013

Note :

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of TC.

(***) Part_B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ANNEXURE - 2
DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company	JBF INDUSTRIES LIMITED		
2	Name of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer.	BHAGIRATH C ARYA		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	i) Bombay Stock Exchange Limited (BSE) ii) National Stock Exchange of India Ltd (NSE)		
5	Details of the Acquisition /disposal as follows	Numbers	% w.r.t. total shares/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	Before the Acquitition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrence (pledge/ lien/ non-disposal undertaking/ others) c) Voting Rights (VR) otherwise than by equity shares d) Warrants / Convertible securities / any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	26411175	40.45	40.45
	e) Total (a+b+c+d)	**26411175**	**40.45**	**40.45**
	Details of Acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired / otherwise than by equity shares c) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares encumbered / invoked / released by the acquirer	800000	1.23	1.23
	e) Total (a+b+c+d)	**800000**	**1.23**	**1.23**
	After the acqistion/Sale, holding of : a) Shares carrying voting rights b) Shares encumbered with the acquirer c) (VRs) otherwise than by equity shares d) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	27211175	41.68	41.68
	e)Total (a+b+c+d)	**27211175**	**41.68**	**41.68**
6	Mode of Acquisition (e.g.open market /off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7	Date of acquisition of shares/ VR	**28.10.2013**		
8	Equity share capital / total voting capital of the TC before the said Acquitition	65292101 Equity Shares of Rs.10/-each aggregating to Rs.65,29,21,010/-		
9	Equity share capital / total voting capital of the TC after the said Acquitition	65292101 Equity Shares of Rs.10/-each aggregating to Rs.65,29,21,010/-		
10	Total diluted share / voting capital of the TC after the said Acquisition	65292101 Equity Shares of Rs.10/-each aggregating to Rs.65,29,21,010/-		

Note :

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Seller / Authorised Signatory
BHAGIRATH C ARYA

Place : MUMBAI
Date : 30.10.2013