J.P.Morgan

Fax cover sheet

Date/time: 2nd January 2015

No. of pages including this cover sheet: 4

If you do not receive a clear transmission, please call: Lim Siew May

Telephone: 65-6882-1106

Deliver to:
JBF INDUSTRIES LIMITED

Address:
Survey No 273,
Village Athola, Silvassa,
Dadra & Nagar Haveli, 396230

Fax number:
+91-0260-2642297

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+91-0260-2642745

Sent from:
Lim Siew May

Legal entity/department:
JPMorgan Chase Bank, N.A.
Address/location:
Floor: 06 - 1 Changi Business Park Central 1
Singapore 486036

Fax number:
65-6882-1506

Telephone:
65-6882-1106

Message:

Re: JBF INDUSTRIES LIMITED

Enclosed herewith our Disclosure notices under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 ("SAST") Copthall Mauritius Investment Limited for your perusal.

Please also note that Copthall Mauritius Investment Limited has given the Power Of Attorney to Lim Siew May as the authorized signatory to disclose on their behalf.

The original notices shall follow by courier

Yours faithfully,
Lim Siew May
Compliance

CC (Substantial Acquisition of Shares & Takeovers Disclosure Notice) to:
Bombay Stock Exchange Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001
Tel No.: 91-22-2272-1233 / 34 Fax No.: 91-22-2272-3121

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
Tel No: 91-22-2659-8100 / 8114 Fax No.: 91-22-2659-8120

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Securities and Exchange Board of India

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	UBF INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Copthall Mauritius Investment Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,000,000	4.58%	4.58%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,000,000	4.58%	4.58%
Details of acquisition			
a) Shares carrying voting rights acquired	280,000	0.43%	0.43%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

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category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	- 280,000	- 0.43%	- 0.43%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	3,280,000 - - - 3,280,000	5.01% - - - 5.01%	5.01% - - - 5.01%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31st Dec 2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 654,974,790		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 654,974,790		
Total diluted share/voting capital of the TC after the said acquisition	Rs 654,974,790		