JBF Industries Limited

CORPORATE OFFICE : 8th FLOOR, EXPRESS TOWERS, NARIMAN POINT, MUMBAI - 400 021. (INDIA)
TEL. : (91-22)22885959 **FAX :** (91-22) 22886393 **e-mail:**jbf@vsnl.com **Internet site :** http://www.jbfindia.com

Ref No. : JBF/SECTL/SE/4762

31st July, 2015

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra [East]
Mumbai, Maharashtra 400 051

Sir/Madam,

Sub : Outcome of Board Meeting

We are pleased to inform you that the Board of Directors in their meeting held on 31st July, 2015, has resolved to raise USD 150 million from KKR Jupiter Investors Pte. Ltd.

Out of this amount of Rs.491,23,11,000/- will be invested in 16,374,370 equity shares of Rs.10/- each of JBF Industries Limited at a premium of Rs.290/- per share by way of preferential allotment. The balance will be invested in 12,210,527 Compulsorily Convertible Preferred Shares of JBF Global Pte. Ltd., Singapore, a wholly owned subsidiary of the Company.

The Board of Directors decided to convene an Extraordinary General Meeting of the Company on Tuesday, 1st September, 2015 to obtain consent of the Shareholders, for the above transaction.

This transaction will be subject to required regulatory approvals.

This is for the information of members.

Thanking you,

Yours Faithfully,
For JBF Industries Limited

Mrs. Ujjwala Apte
Company Secretary

REGD. OFFICE : SURVEY NO. 273, VILLAGE ATHOLA, SILVASSA-396 230. (INDIA)
TEL. : +91-0260-2642745/46, 2643861/62 • **FAX** : +91-0260-2642297 **E-mail** : admin@jbfmail.com
(ISO 9001, 14001, 18001 CERTIFIED) **CIN** : L99999DN1982PLC000128