

**Jyotindra Mody Holdings Pvt. Ltd.
Ansuya Mody Securities Pvt. Ltd.
Dinesh Mody Securities Pvt. Ltd.
Kumud Mody Securities Pvt. Ltd.
Shirish B. Mody Investments Pvt. Ltd.
Bharati S. Mody Investments Pvt. Ltd.**

Address: Sheth Govindrao Smriti,
83 B & C, Dr. A.B. Road
Worli, Mumbai - 400 018

November 15, 2012

To
The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot no.C/1, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Intimation under Regulation 10 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, the above named members of the promoter group of J.B.Chemicals & Pharmaceuticals Limited ("Target Company"), do hereby intimate, as required under sub-regulation (5) of the Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, that each of us propose to acquire the equity shares of the Target Company from Unique Pharmaceutical Laboratories Limited and Ifiunik Pharmaceuticals Limited, being the other two members of the promoter group of the said Target Company. This would be an off-market transaction.



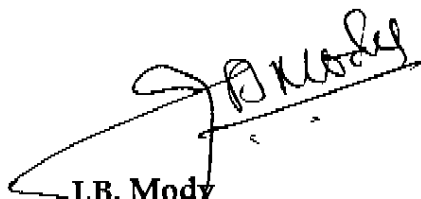
The details of the proposed acquisition are set out in the enclosed form specified under the above referred Regulations. We would like to inform you that the proposed acquisition is covered by general exemptions provided for in regulation 10 of the said Regulations and satisfies the conditions stipulated therefor.

We request you to take this intimation on record and acknowledge the receipt.

Thanking You,

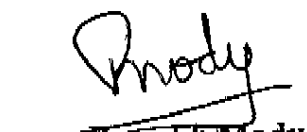
Yours Faithfully

Jyotindra Mody Holdings Pvt. Ltd.



J.B. Mody
Director

Dinesh Mody Securities Pvt. Ltd.



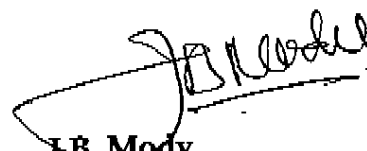
Pranabh Mody
Director

Shirish B. Mody Investments Pvt. Ltd.



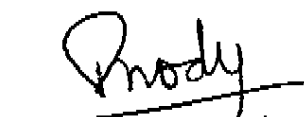
S.B. Mody
Director

Ansuya Mody Securities Pvt. Ltd.



J.B. Mody
Director

Kumud Mody Securities Pvt. Ltd.



Pranabh Mody
Director

Bharati S. Mody Investments Pvt. Ltd.

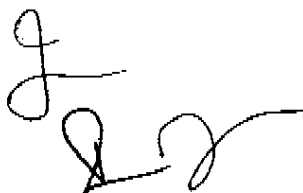


S.B. Mody
Director



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	J. B. Chemicals & Pharmaceuticals Ltd.		
2	Name of the acquirer(s)	Jyotindra Mody Holdings Pvt. Ltd. Ansuya Mody Securities Pvt. Ltd. Dinesh Mody Securities Pvt. Ltd. Kumud Mody Securities Pvt. Ltd. Shirish B. Mody Investments Pvt. Ltd. Bharati S. Mody Investments Pvt. Ltd.		
3	Whether the acquirer(s) are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes		
4	Details of the proposed acquisition			
a	Name of the person(s) from whom shares are to be acquired	Unique Pharmaceutical Laboratories Ltd. Ifiunik Pharmaceuticals Ltd.		
b	Proposed date of acquisition	November 23, 2012		
c	Number of shares to be acquired from each person mentioned in 4(a) above	Name of the acquirer	No. of TC shares to be acquired	
			From Unique Pharmaceutical Laboratories Ltd.	From Ifiunik Pharmaceuticals Ltd.
		Jyotindra Mody Holdings Pvt. Ltd.	747065	407852
		Ansuya Mody Securities Pvt. Ltd.	747065	407852
		Dinesh Mody Securities Pvt. Ltd.	747065	407851
		Kumud Mody Securities Pvt. Ltd.	747065	407852
		Shirish B. Mody Investments Pvt. Ltd.	747065	407851
		Bharati S. Mody Investments Pvt. Ltd.	747065	407852
		Total	4482390	2447110
d	Total shares to be acquired as % of share capital of TC	8.18%		
e	Price at which shares are proposed to be acquired	From Unique Pharmaceutical Laboratories Ltd.-Rs.2.99 per equity share. From Ifiunik Pharmaceuticals Ltd.-Rs.2.48 per equity share.		
f	Rationale, if any, for the proposed transfer	Consolidation of shareholding by the promoters.		
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (ii)		



6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 75.10 per equity share.			
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.			
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that the transferors and transferees will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the Proposed Transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- acquirer(s) and PACs (other than sellers)	40397197	47.69	47326697	55.87
	Seller (s)				
	Unique Pharmaceutical Laboratories Ltd.	4482390	5.29	0	0.00
	Ifiunik Pharmaceuticals Ltd.	2447110	2.89	0	0.00

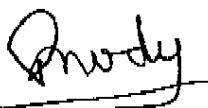
For Jyotindra Mody Holdings Pvt. Ltd


 J. B. Mody
 Director

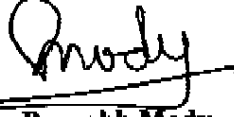
For Ansuya Mody Securities Pvt. Ltd


 J. B. Mody
 Director

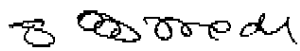
For Dinesh Mody Securites Pvt. Ltd


Pranabh Mody
Director

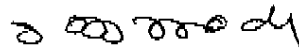
For Kumud Mody Securities Pvt. Ltd


Pranabh Mody
Director

For Shirish B. Mody Investments Pvt. Ltd


S. B. Mody
Director

For Bharati S. Mody Investments Pvt. Ltd


S. B. Mody
Director

Date: 15/11/2012

Place: Mumbai