



J. B. CHEMICALS & PHARMACEUTICALS LIMITED

August 31, 2018

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E) Mumbai 400 051

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Outcome of the Meeting of the Board of Directors - Buy-back of Equity Shares by the Company

We wish to inform you that the Board of Directors of the Company has, at its meeting held today approved the Buy-back of up to 33,33,333 fully paid up Equity Shares of face value of Rs. 2/- each by the Company (representing 3.99% of the total paid up Equity Share capital of the Company) at a price of Rs. 390/- (Rupees Three Hundred and Ninety only) per Equity Share payable in cash for a total consideration not exceeding Rs. 130/- crores (Rupees One Hundred and Thirty crores only) (excluding transaction costs such as fees, brokerage, taxes, duties, etc), which is not exceeding 10% of the total paid-up Equity Share capital and free reserves (including securities premium account) as per the audited financial statement of the Company for the financial year ended on March 31, 2018, through the "Tender Offer" route as prescribed under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 as amended, on a proportionate basis, from the Equity Shareholders/beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert, as on the record date.

The Board Meeting commenced at 11.30 a.m. and concluded at 1.00 p.m.

The Pre Buy-back Shareholding pattern of the Company as on August 24, 2018 is attached herewith.

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Registered Office:
Nodiam Centre, B Wing, 4th Floor
Hind Cycle Road, Worli
Mumbai - 400 030

Corporate Office:
Energy IT Park
Unit A2, 3rd Floor, Unit A, 6th Floor
Appa Sahab Marathe Marg, Prabhadevi
Mumbai - 400 025

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☎ : www.jbcpl.com
CIN: L24390MH1976PLC019380



J. B. CHEMICALS & PHARMACEUTICALS LIMITED

Kindly take this disclosure on record.

Thanking you,

Yours faithfully,

For J. B. Chemicals & Pharmaceuticals Ltd.

M. C. Mehta

Company Secretary & Vice President-Compliance

Encl: a/a

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Pre Buy-back Shareholding Pattern

Category of Shareholder	Number of Shares	% to existing Equity Share capital
Promoters and Promoter Group and persons acting in concert	46,656,278	55.83
Public Shareholding	36,913,697	44.17
Total	83,569,975	100.00

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