

Date: July 9, 2020

To,

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E),

Mumbai - 400 051

Symbol: JBCHEPHARM

Sub: Open offer for acquisition of up to 20,093,346 fully paid-up equity shares of face value of INR 2 each ("Equity Shares") of J.B. Chemicals & Pharmaceuticals Limited ("Target Company") from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations", and such open offer for acquisition referred as "Open Offer").

Dear Sir/ Ma'am

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited, as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

Pursuant to and in compliance with, inter alia, Regulations 3(1) and 4 of the Takeover Regulations and other applicable regulations of the SEBI (SAST) Regulations, the Acquirer had issued a public announcement dated July 2, 2020 in relation to the Open Offer. In accordance with Regulation 14(3) of the Takeover Regulations, a detailed public statement dated July 8, 2020 ("DPS") was published on July 9, 2020 in all editions of the Financial Express (English), all editions of Jansatta (Hindi), and in the Mumbai edition of Navshakti (Marathi).

Further, as required under Regulation 14(4) of Takeover SEBI (SAST) Regulations, please find enclosed an e-copy of the DPS.

Terms not defined herein shall have the meaning ascribed to them under the DPS.

Yours sincerely,

For **ICICI Securities Limited**



Sameer Purohit

Assistant Vice President

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035
Currency Derivatives : NSE Regn. No. INE 230773037
CIN No.: L67120MH1995PLC086241

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Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty
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