

October 1, 2020

To,
The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex Bandra (E), Mumbai - 400 051
Symbol: JBCHEPHARM

Dear Sir/Madam,

Sub: Open offer for acquisition of up to 20,093,346 fully paid-up equity shares of face value of INR 2 each ("Equity Shares") of J.B. Chemicals & Pharmaceuticals Limited ("Target Company") from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations", and such open offer for acquisition referred as "Open Offer").

With regard to the captioned Offer, the Acquirer has appointed us as the Manager to the Offer, pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

Please find enclosed copy of the post offer advertisement published on October 1, 2020 for your reference and records.

Terms not defined herein shall have the meaning ascribed to them under the LOF.

For and on behalf of ICICI Securities Limited



Authorised Signatory

Name: Sameer Purohit

Designation: AVP

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035
Currency Derivatives : NSE Regn. No. INE 230773037
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited
Registered Office (Institutional):
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Tel (91 22) 2288 2460/70
Fax (91 22) 2282 6580

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Tel (91 22) 4070 1000
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Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty
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