

Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18(6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(i)	Name of the Target Company ("TC")	J.B. Chemicals & Pharmaceuticals Limited
(ii)	Name of the acquirers / PAC	Acquirer: Tau Investment Holdings Pte. Ltd. PAC 1: Tau Holdco Pte. Ltd. PAC 2: KKR Asia III Fund Investments Pte. Ltd.
(iii)	Name of the persons/ entities who acquired shares in the TC	Tau Investment Holdings Pte. Ltd.
(iv)	Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer. (Yes/No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC	Yes. The entity mentioned at (iii) (i.e., Tau Investment Holdings Pte. Ltd.) was disclosed in the public announcement and detailed public statement as an Acquirer.

Details of acquisition – for each person mentioned at (iii)

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company)	
					Before acquisition	After acquisition
1,721,000	31 August 2020	Off-market	Pallavi Bharat Mehta	Rs. 745	0 (0.00%)	7,728,210 (10%)
400,191	31 August 2020	Off-market	Jay Bharat Mehta	Rs. 745		
375,896	31 August 2020	Off-market	Bharat P Mehta	Rs. 745		
82,254	31 August 2020	Off-market	DB Mody HUF	Rs. 745		
792,245	1 September 2020	Off-market	Kumud Dinesh Mody	Rs. 745		

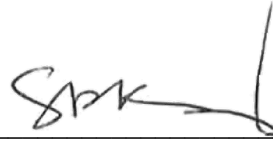
Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company)	
					Before acquisition	After acquisition
1,261,363	31 August 2020	Off-market	Pranabh Dinesh Mody	Rs. 745		
6,443	31 August 2020	Off-market	P D Mody Huf (Karta P D Mody)	Rs. 745		
46,013	31 August 2020	Off-market	Sejal Pranabh Mody	Rs. 745		
2,763	31 August 2020	Off-market	Jinali Pranabh Mody	Rs. 745		
172,942	31 August 2020	Off-market	Purvi Uday Asher	Rs. 745		
124,236	31 August 2020	Off-market	Uday Madhavdas Asher	Rs. 745		
8,830	31 August 2020	Off-market	Boxcare Packagings Pvt. Ltd.	Rs. 745		
2,130,420	31 August 2020	Off-market	Shirish Bhagwanlal Mody	Rs. 745		
9,204	31 August 2020	Off-market	Priti Rajen Shah	Rs. 745		
207,055	31 August 2020	Off-market	Priti Family Trust (Held By Nirav Shirish Mody - Trustee)	Rs. 745		
207,055	31 August 2020	Off-market	Deepali Family Trust (Held By Nirav Shirish Mody - Trustee)	Rs. 745		

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					Before acquisition	After acquisition
48,991	31 August 2020	Off-market	Mody Trading Co. (Held By Pallavi Bharat Mehta - Partner)	Rs. 745		
17,517	31 August 2020	Off-market	Mody Bros. (held by Pranabh D. Mody - Partner)	Rs. 745		
500	31 August 2020	Off-market	Synit Drugs Pvt Ltd	Rs. 745		
113,292	31 August 2020	Off-market	Namplas Chemicals Pvt Ltd	Rs. 745		
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					0 (0%)	
Total shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					7,728,210 (10%)	

¶We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For and on behalf of Tau Investment)
Holdings Pte. Ltd.

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Authorised Signatory

Name: Jaka Prasetya

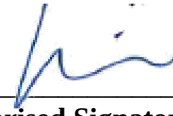
Designation: Director

Date: 1 September 2020

Place: Singapore

For and on behalf of Tau Holdco Pte. Ltd.

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Authorised Signatory

Name: Wong Wai Kin

Designation: Director

Date: 1 September 2020

Place: Singapore

For and on behalf of KKR Asia III Fund)
Investments Pte. Ltd.

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Authorised Signatory

Name: Terence Lee Chi Hur

Designation: Director

Date: 1 September 2020

Place: Singapore