Jay Shree Tea & Industries Ltd.

B K BIRLA GROUP OF COMPANIES

SHR/21/

Date: 28.05.2024

The Secretary National Stock Exchange of India Ltd. Exchange Plaza Plot no.C/1,G-Block Bandra Kurla Complex Bandra (E) Mumbai-400051 **Symbol-JAYSREETEA**	The Secretary Bombay Stock Exchange Ltd. Corporate Relationship Department Rotunda Building, 1st floor, New Trade Ring Dalal Street Mumbai- 400 001 **Scrip Code:509715**	The Secretary The Calcutta Stock Exchange Association Ltd. 7, Lyons Range Kolkata-700001 **Stock Code-10000036**

Dear Sir,

This is to inform you that Umang Commercial Company Private Limited, one of our Promoter Group Company has merged with Birla Group Holdings Private Limited vide order of Hon'ble NCLT,Kolkata Bench and Hon'ble NCLT, Mumbai Bench vide their orders dated 05.01.2024 and 23.02.2024 respectively and the effective . Accordingly, Birla Group Holdings Private Limited, shall be categorized under Promoter Group holding 70,000 (0.24%) equity shares.

The requisite disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 submitted by Birla Holdings Private Limited is enclosed.

We hope you find the same in order. Kindly acknowledge and confirm.

Thanking You,

Yours faithfully
For Jay Shree Tea & Industries Ltd.

(R.K.Ganeriwala)
President & Secretary

Encl. as above

Regd. & H. O.: Industry House, 15th Floor, 10, Camac Street, Kolkata-700 017, India, Ph. : +91 33 2282 7531-4, Fax : +91 33 2282 7535
E-mail : webmaster@jayshreetea.com Website : www.jayshreetea.com, CIN : L15491WB 1945PLC012771

Chai Piyo Mast Jiyo

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 1st floor, 159 Churchgate Reclamation, Mumbai - 400 020
CIN: U67120MH1980PTC023476
Tel No.: +91 9702049209
Email: birlagroupholdings@gmail.com

28.05.2024

BSE Limited
25th Floor
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai — 400 051

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700 001

Dear Sirs,

Sub: **Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

The Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT") and Hon`ble National Company Law Tribunal, Mumbai Bench, vide their Orders dated 05.01.2024 and 23.02.2024 respectively have sanctioned Scheme of Amalgamation of Birla Family Investments Private Limited ("**Transferor Company 1**"), Birla TMT Holdings Private Limited ("**Transferor Company 2**"), Umang Commercial Company Private Limited ("**Transferor Company 3**"), Aditya Birla Online Fashion Private Limited ("**Transferor Company 4**"), Infocyber India Private Limited ("**Transferor Company 5**"), and Sunbeam Trading and Investments Private Limited ("**Transferor Company 6**") WITH Birla Group Holdings Private Limited ("**Transferee Company**").

We have filed certified copy of the NCLT Order with the Registrar of Companies, West Bengal and Registrar of Companies, Mumbai Maharashtra on 24.05.2024 and consequently all the assets / liabilities of the Transferor Companies have stood transferred to and vested in the Transferee Company on 24.05.2024 (Effective Date).

Pursuant to the Scheme of Amalgamation, 70,000 (0.24%) Equity Shares of Jay Shree Tea and Industries Limited (Jay Shree Tea) held by the aforesaid Umang Commercial Company Private Limited (Transferor Company 3) have stood transferred to and vested in Birla Group Holdings Private Limited (the Transferee Company) on 24.05.2024.

The Transferee Company shall be categorized as a member of the Promoter Group of Jay Shree Tea.

Accordingly, our holding of Equity Shares in Jay Shree Tea stands at 70,000 (0.24%) Equity Shares. The total Promoter / Promoter Group holding in Jay Shree Tea remains the same at 50.68%.

BIRLA GROUP HOLDINGS PRIVATE LIMITED

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Since the aforesaid acquisition is pursuant to the exemption provided under Regulation 10(1)(d)(iii) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the requisite disclosure under Regulation 10 (6) in the prescribed format duly filled in and signed for your reference, record and doing the needful in the matter.

Please acknowledge receipt.

Thanking you
Yours faithfully

For **Birla Group Holdings Private Limited**

BIRLA GROUP HOLDINGS PRIVATE LIMITED

(Shrikant Turalkar)
Company Secretary
ACS- 14772

Encl: as above

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Disclosures under Regulation 10(6)–Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		**Jay Shree Tea and Industries Limited**	
2.	Name of the acquirer(s)		Birla Group Holdings Private Limited	
3.	Name of the stock exchange where shares of the TC are listed		BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.		Vesting of equity shares pursuant to the Scheme of Amalgamation of Birla Family Investments Private Limited ("**Transferor Company 1**"), Birla TMT Holdings Private Limited ("**Transferor Company 2**"), Umang Commercial Company Private Limited ("**Transferor Company 3**"), Aditya Birla Online Fashion Private Limited ("**Transferor Company 4**"), Infocyber India Private Limited ("**Transferor Company 5**"), and Sunbeam Trading and Investments Private Limited ("**Transferor Company 6**") WITH Birla Group Holdings Private Limited ("**Transferee Company**") as sanctioned by Hon\`ble National Company Law Tribunal, Kolkata Bench and Hon\`ble National Company Law Tribunal, Mumbai Bench vide Orders dated 05.01.2024 and 23.02.2024 respectively.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		10 (1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Not Required	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation10(5) are actually made
	a.	Name of the transferor / seller	Not Applicable	
	b.	Date of acquisition		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		

BIRLA GROUP HOLDINGS PRIVATE LIMITED

	d.	Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC				
	e.	Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details		**Pre-Transaction**		**Post-Transaction**	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		Birla Group Holdings Private Limited	-	-	70,000	0.24
	b	Each Seller / Transferor				
		Umang Commercial Company Private Limited	70,000	0.24	-	-

- *Total Promoter / Promoter Group Holding before the Scheme of Amalgamation became effective* – 50.68%
- *Total Promoter/ Promoter Group Holding after vesting of Shares pursuant to the Scheme of Amalgamation- 50.68%*

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Birla Group Holdings Private Limited

(Shrikant Turalkar)
Company Secretary
ACS- 14772

Place : Mumbai
Date : 28.05.2024