Jay Shree Tea & Industries Ltd.

B K BIRLA GROUP OF COMPANIES

SHR/21/

August 4, 2015

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
MUMBAI – 400 051

Dear Sir,

Sub : Unaudited Financial Results alongwith Segmentwise revenue results and capital employed for the quarter ended 30th June, 2015 after "Limited Review" by Auditors of the Company

We are pleased to enclose Unaudited Financial Results alongwith Segmentwise results and capital employed of the Company for the quarter ended 30th June, 2015, alongwith previous quarter ended 31st March 2015 and the corresponding figures for the previous year and that of financial year ended 31st March 2014, as per Clause 41 of the Listing Agreement. The same has been approved by the Board of Directors in their meeting held today. Please note that the accounts have been reviewed by the Auditors of the Company.

Please note that the Unaudited Financial Results alongwith segmentwise results are being published in the leading news papers as per requirement.

Further, the Board of Directors of the company in their meeting held today has approved the Scheme of Arrangement to demerge the Sugar Division of the company situated at Bihar into Majhaulia Sugar Industries Private Limited and Jay Shree Beneficiary Trust Unit, holding shares in the company for the benefit of its shareholders into Jayantika Investment & Finance Limited (Formerly Parvati Tea Company Limited), both subsidiary companies w.e.f. 1st October 2015, subject to necessary approval.

Thanking you,

Yours faithfully,
For JAY SHREE TEA & INDUSTRIES LTD.

(R.K.Ganeriwala)
President & Secretary

Encl : as above