

1<sup>st</sup> April, 2015

To,

Manager (Listing),  
National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E),  
MUMBAI

Manager (Listing)  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort,  
MUMBAI – 400 001.

Dear Sirs,

**Sub.:- Disclosure of shareholding of Promoters.**

**Ref.:- Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to above, please find enclosed the disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulation, 2011 in respect of the shares held by the undersigned as Promoter along with Persons Acting in Concert in Jayaswal Neco Industries Limited, F-8 MIDC Industrial Area, Hingna Road, Nagpur – 440 016.

You are requested to please acknowledge receipt.

Thanking you,

Yours faithfully,

**For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED,**



**ARBIND JAYASWAL**  
**PROMOTER**

(DIN: 00249864)

Encl. : As above

| Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 |                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                  |
|--------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| 1                                                                                                                        | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                             | JAYASWAL NECO INDUSTRIES LIMITED<br>F-8 MIDC Industrial Area, Hingna Road,<br>Nagpur - 440 016<br><br>BSE Code                                522285<br>NSE Code                                 JAYNECOIND                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                  |
| 2                                                                                                                        | Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                      | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                  |
| 3                                                                                                                        | Particulars of the shareholder(s) :<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose Total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <div style="border-bottom: 1px solid black; height: 1em; width: 100%;"></div> 1 Shri Basant Lall Shaw<br>2 Shri Arbind Jayaswal<br>3 Shri Ramesh Jayaswal<br>4 Smt. Nisha Jayaswal<br>5 Smt. Rita Jayaswal<br>6 Jayaswal Holdings Pvt. Ltd.<br>7 Jayaswal Neco Power Pvt. Ltd.<br>8 Jayaswal Neco Infrastructures Pvt. Ltd.<br>9 Jayaswal Neco Steel and Mining Ltd.<br>10 Apex Spinning Mills Pvt. Ltd.<br>11 Avon Sales and Services Pvt. Ltd.<br>12 Anurag Sales and Services Pvt. Ltd.<br>13 Nine Star Plastic Packaging Services Pvt. Ltd.<br>14 Jayaswal Neco Metallics Pvt. Ltd.<br>15 Jayaswal Neco Energy Pvt. Ltd.<br>16 Karamveer Impex Pvt. Ltd.<br>17 Nevo Valves and Pumps Pvt. Ltd.<br>18 Neco Leasing and Finance Pvt. Ltd. |                                                                                                                  |
| 4                                                                                                                        | Particulars of the shareholding of person(s) mentioned at (3) above<br><br>As of March 31st of the year, holding of<br>a. Shares<br>b. Voting Rights (otherwise than by shares)<br>c. Warrants<br>d. Convertible Securities<br>e. Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                           | Number of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | % w.r.t. total share / voting capital wherever applicable      % of total diluted share /voting capital of TC(*) |
|                                                                                                                          | a. Shares                                                                                                                                                                                                                                                                                                                                                                                                                   | 439302841                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 68.79      68.79                                                                                                 |
|                                                                                                                          | b. Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                 | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Nil      Nil                                                                                                     |
|                                                                                                                          | c. Warrants                                                                                                                                                                                                                                                                                                                                                                                                                 | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Nil      Nil                                                                                                     |
|                                                                                                                          | d. Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                   | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Nil      Nil                                                                                                     |
|                                                                                                                          | e. Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Nil      Nil                                                                                                     |
|                                                                                                                          | <b>TOTAL</b>                                                                                                                                                                                                                                                                                                                                                                                                                | <b>439302841</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>68.79      68.79</b>                                                                                          |

\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED

  
Arbind Jayaswal  
Promoter  
Date : 1st April, 2015  
Place : Nagpur