

JAYASWAL NECO INDUSTRIES LIMITED

(FORMERLY JAYASWALS NECO LIMITED)

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440 016 (INDIA)
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29th September, 2012

To,
Listing Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, MUMBAI – 400 001

Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Outcome of 39th Annual General Meeting dated 29th September, 2012

We write to inform you that the Members of the Company at their 39th Annual General Meeting held on September 29, 2012 have in addition to ordinary business of adoption of accounts and reports and appointment of Director/Auditors as mentioned in Notice dated 10th August, 2012 convening the Annual General Meeting have unanimously approved the following special business:

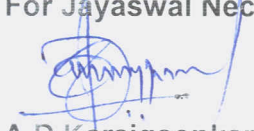
Further issue of 70000000 Equity Shares of Rs. 10/- each at a premium of Rs. 30/- per share on Preferential basis to Promoter and Non-promoter Group Companies.

This is for your information and records.

You are requested to kindly acknowledge the receipt.

Thanking You

For Jayaswal Neco Industries Limited


A D Karajgaonkar
Company Secretary



BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
NEW DELHI - 110 024. (INDIA)
PHONES : 011-24641579
FAX NO. : 011-24642190

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NARIMAN POINT, MUMBAI 400 021 (INDIA)
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KOLKATA - 700012 INDIA **FAX :** 033-22122560
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