

5<sup>th</sup> April, 2024

To  
Manager (Listing),  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051.

Manager (Listing)  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400001.

Dear Sir,

**Sub.-: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

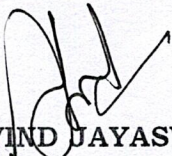
With reference to above, please find enclosed the declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the encumbrance on shares held by the undersigned as Promoter along with other Members of Promoter Group and Persons Acting in Concert in Jayaswal Neco Industries Limited, F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440016.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

**For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED**  
(Mr. Basant Lall Shaw, Mr. Arvind Jayaswal, Mr. Ramesh Jayaswal, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallica Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited).



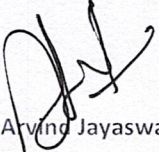
**ARVIND JAYASWAL**  
**PROMOTER**

Encl.: As above

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	<b>JAYASWAL NECO INDUSTRIES LIMITED</b> F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016 BSE Code                    522285 NSE Code                    JAYNECOIND			
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	<b>BSE Limited (BSE)</b> <b>National Stock Exchange of India Limited (NSE)</b>			
3	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose Total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<table border="1" style="width: 100%; height: 100px;"> <tr> <td style="width: 33%; text-align: center;">—</td> <td style="width: 33%; text-align: center;">—</td> <td style="width: 33%; text-align: center;">—</td> </tr> </table> 1 Shri Basant Lall Shaw 2 Shri Arvind Jayaswal 3 Shri Ramesh Jayaswal 4 Smt. Nisha Jayaswal 5 Smt. Rita Jayaswal 6 Jayaswal Holdings Pvt. Ltd. 7 Jayaswal Neco Power Pvt. Ltd. 8 Jayaswal Neco Infrastructures Pvt. Ltd. 9 Jayaswal Neco Steel and Mining Ltd. 10 Apex Spinning Mills Pvt. Ltd. 11 Avon Sales and Services Pvt. Ltd. 12 Anurag Sales and Services Pvt. Ltd. 13 Nine Star Plastic Packaging Services Pvt. Ltd. 14 Jayaswal Neco Metallics Pvt. Ltd. 15 Jayaswal Neco Energy Pvt. Ltd. 16 Karamveer Impex Pvt. Ltd. 17 Neco Valves and Pumps Pvt. Ltd. 18 Neco Leasing and Finance Pvt. Ltd.	—	—	—
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4	Declaration	We hereby confirm and declare that Promoter along with other Members of Promoter Group and Persons Acting in Concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2023-24.			

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED

  
 Arvind Jayaswal  
 Promoter

Date : 5th April, 2024

Place : Nagpur