

JAYASWAL NECO INDUSTRIES LIMITED

CIN : L28920MH1972PLC016154

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440016 (INDIA).

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6th December, 2025

To

National Stock Exchange of India Limited

Scrip Symbol: JAYNECOIND

Through: NEAPS

BSE Limited

Scrip code: 522285

Through: BSE Listing Centre

Dear Sir/ Madam,

Subject: Outcome of Meeting of the Committee of Directors of the Company held on today i.e. Saturday, 6th December, 2025.

Ref: Our letter dated 5th December, 2025.

This is in continuation to our letter dated 5th December, 2025 and pursuant to the provisions of Regulations 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the duly authorized Committee of Directors at its meeting held today i.e., Saturday, 6th December, 2025, has *inter-alia* considered and approved the terms and conditions for issue of upto 1,80,000 (One Lakh Eighty Thousand) Unlisted, Unrated, Secured, Redeemable, fully paid up Non-Convertible Debentures ("NCDs") having face value of INR 100,000/- (Indian Rupees One Lakh only) each, aggregating to INR 1800,00,00,000/- (Indian Rupees One Thousand Eight Hundred Crores only).

The relevant details as required under Regulation 30 of the Listing Regulations as amended read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, regarding the debt issuance is attached herewith as **Annexure I**.

This is for your kind information and record.

Thanking you,

Yours faithfully,

For JAYASWAL NECO INDUSTRIES LIMITED


Ashish Srivastava

Company Secretary & Compliance Officer
Membership No. A20141



CORPORATE OFFICE :

D-3/1, Central MIDC Road, Hingna MIDC
Industrial Area, Nagpur-440016 (India).
PHONE : 0712-2873300

BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
New Delhi - 110024. (India).
PHONE : 011-32041695
FAX NO. : 011-24642190

Unit No. 1804, 18th Floor,
"One Lodha Place"
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013 (India).
PHONE : 022-45164352

TRUST HOUSE, 5th Floor,
32-A, Chittaranjan Avenue,
Kolkata-700012 (India).
PHONES : 033-22122368, 22120502
FAX : 033-22122560

Annexure I

Sr. No.	Particulars	Details
(1)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unlisted, Unrated, Secured, Redeemable, fully paid up Non-Convertible Debentures
(2)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
(3)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,80,000 (One Lakh Eighty Thousand) unlisted, unrated, secured, redeemable fully paid up debentures having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each.
(4)	Size of the issue	Upto INR 1800,00,00,000/- (Indian Rupees One Thousand Eight Hundred Crores only)
(5)	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
(6)	Tenure of the instrument – Date of allotment and date of maturity	Date of Allotment: 12 th December, 2025 (Tentative/Deemed Date of Allotment) Tenure: 2172 days from the Date of Allotment Date of Maturity: 23 rd November, 2031
(7)	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest: 12.50% p.a. (compounded monthly) Schedule of Payment of Coupon/Interest & Principal: Monthly. Principal payments to start from 23 rd December, 2025
(8)	Charge/security, if any, created over the assets	(a) first ranking <i>pari passu</i> charge by way of hypothecation on, <i>inter alia</i> , all moveable assets and current assets including but not limited to revenues and receivables of the Company, its book debts, operating cash flows and all investments, both present and future in accordance with the terms of the Deed of Hypothecation. (b) first ranking <i>pari passu</i> charge by way of mortgage on identified immovable assets of the Company; (c) first ranking exclusive pledge over the identified shares of the promoter group held in the Company; and (d) Personal Guarantee from Mr. Arvind Jayaswal, Mr. Ramesh Jayaswal and Mr. Avneesh Jayaswal, Promoters of the Company.
(9)	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
(10)	Delay in payment of interest/principal amount for a period of more than three months from	In case of non-payment of coupon or principal on the due date, 2 % (two percent) per annum, on the amount in default.

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	the due date or default in payment of interest/principal	
(11)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	Not applicable
(12)	Details of redemption of debentures	The Debentures shall be redeemed at par by the Company by making payment of the outstanding principal amounts in respect of the Debentures on respective Payment Date as per the Scheduled Amortization, subject to early redemption option (Call Option), mandatory redemption option (Put Option) in accordance with the Debenture Trust Deed and the other Transaction Documents.
(13)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

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