

JAYASWAL NECO INDUSTRIES LIMITED

CIN : L28920MH1972PLC016154

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440016 (INDIA).

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5th December, 2025

To

National Stock Exchange of India Limited
Scrip Symbol: JAYNECOIND

BSE Limited
Scrip code: 522285

Through: NEAPS

Through: BSE Listing Centre

Dear Sir/ Madam,

Subject: Outcome of Board Meeting held on 5th December, 2025.

This is with reference to our letter dated 2nd December, 2025, regarding the captioned subject, we wish to inform you that the Board of Directors of the Company at its meeting held today has approved the raising of funds upto an amount of INR 1800,00,00,000/- (Indian Rupees One Thousand Eight Hundred Crores only) for, *inter alia*, refinancing of the existing debt of the Company, by way of issuance of unlisted, unrated, secured, redeemable, fully paid up non-convertible debentures in one or more series/ tranches, on private placement basis.

The relevant details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, regarding the debt issuance is attached herewith as **Annexure I**.

The meeting commenced at 12:30 P.M. and concluded at 1:20 P.M.

This is for your kind information and record.

Thanking you,

Yours faithfully,

For **JAYASWAL NECO INDUSTRIES LIMITED**


Ashish Srivastava
Company Secretary & Compliance Officer
Membership No. A20141



CORPORATE OFFICE :

D-3/1, Central MIDC Road, Hingna MIDC
Industrial Area, Nagpur-440016 (India).
PHONE : 0712-2873300

BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
New Delhi - 110024. (India).
PHONE : 011-32041695
FAX NO. : 011-24642190

Unit No. 1804, 18th Floor,
"One Lodha Place"
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013 (India).
PHONE : 022-45164352

TRUST HOUSE, 5th Floor,
32-A, Chittaranjan Avenue,
Kolkata-700012 (India).
PHONES : 033-22122368, 22120502
FAX : 033-22122560

Annexure I

Sr. No.	Particulars	Details
(1)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unlisted, unrated, secured, redeemable, fully paid up non-convertible debentures
(2)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
(3)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,80,000 (One Lakh Eighty Thousand) unlisted, unrated, secured, redeemable fully paid up debentures having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each
(4)	Size of the issue	Upto INR 1800,00,00,000/- (Indian Rupees One Thousand Eight Hundred Crores only)
(5)	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
(6)	Tenure of the instrument – Date of allotment and date of maturity	To be mutually determined by the Company and the subscriber and disclosed in due course.
(7)	Coupon/interest offered, schedule of payment of coupon/interest and principal	To be mutually determined by the Company and the subscriber and disclosed in due course.
(8)	Charge/security, if any, created over the assets	To be mutually determined by the Company and the subscriber and disclosed in due course.
(9)	Special right/interest/privileges attached to the instrument and changes thereof	To be mutually determined by the Company and the subscriber and disclosed in due course.
(10)	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	To be mutually determined by the Company and the subscriber and disclosed in due course.
(11)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	Not applicable
(12)	Details of redemption of debentures	To be mutually determined by the Company and the subscriber and disclosed in due course.
(13)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

