

JAYASWAL NECO INDUSTRIES LIMITED

CIN : L28920MH1972PLC016154

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440016 (INDIA).

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Date: 1st October, 2026

To

National Stock Exchange of India Limited
Scrip Symbol: JAYNECOIND

Through: NEAPS

BSE Limited
Scrip code: 522285

Through: BSE Listing Centre

Dear Sir / Madam,

Subject: Outcome of the meeting of Committee of Directors of Jayaswal Neco Industries Limited ("Company") in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Pursuant to Regulation 30 of the Listing Regulations and in furtherance of our earlier intimation dated 24th April, 2026 *inter alia* intimating that the Board of Directors of the Company had approved to create, offer, issue and allot 2,24,39,134 warrants ("**Subscription Warrants**") to M/s. Vibrant Enterprises, a partnership firm through its partners namely, Smt. Nisha Jayaswal, Smt. Rita Jayaswal, Smt. Karishma Jayaswal, Smt. Hargunn Jayaswal, Smt. Ankita Jayaswal, Jyotikant Investments Private Limited and Vibrant Electronics Private Limited ("**Investor**"), we wish to inform you that the Committee of Directors of the Company ("**Committee**"), at its meeting held on 1st October, 2026, has, pursuant to the receipt of all applicable regulatory/ statutory approvals, approved the allotment of the Subscription Warrants to the Investor, by way of a preferential issue on a private placement basis, in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations).

Each Subscription Warrant carries a right to subscribe to 1 (one) equity share of the Company, having a face value of INR 10/- (Indian Rupees Ten only) ("**Equity Share**"), which may be exercised in one or more tranches within 18 (eighteen) months from the date of allotment of the Subscription Warrants. The Subscription Warrants have been issued and allotted at a price of INR 89.13/- (Indian Rupees Eighty Nine and Thirteen Paise only) per Subscription Warrant, aggregating to INR 200,00,00,013.42/- (Indian Rupees Two Hundred Crore and Thirteen and Forty Two Paise only). As of the date of allotment of the Subscription Warrants, the Investor has paid an amount of INR 50,00,00,003.36/- (Indian Rupees Fifty Crore and Three Rupees and Thirty-Six Paise Only) (i.e., 25% of the aggregate warrants subscription amount of INR 200,00,00,013.42/-) to the Company, and the balance amount will be payable at the time of exercise of the Subscription Warrants, in accordance with the terms of the ICDR Regulations.

The meeting of the Committee commenced at 10:30 A.M. and concluded at 11:10 A.M.

For Jayaswal Neco Industries Limited


Ashish Srivastava
Company Secretary & Compliance Officer
Membership No. A20141

Ashish
Srivastava

Digitally signed by
Ashish Srivastava
Date: 2026.10.01
11:14:39 +05'30'



CORPORATE OFFICE :

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