Jaykay Enterprises Limited

JKE™

September 24, 2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001
Scrip Code: 500306

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051
NSE Symbol: JAYKAY

Sub: Intimation of issue of Newspaper Advertisement regarding Basis of Allotment with respect to Rights Issue of the Partly Paid-up Equity Shares of Jaykay Enterprises Limited ("the Company")

Re: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Dear Sir/Madam,

With reference to the captioned subject and in reference to our earlier intimations regarding the Rights Issue of partly paid up equity shares of Jaykay Enterprises Limited ("the Company"), enclosed herewith are the copies of Newspaper Advertisements, as published today i.e., September 24, 2026, in the following newspapers:

1. Business Standard-English - (All India Editions)
2. Business Standard-Hindi - (All India Editions)
3. Aaj-Hindi - (Kanpur Edition)

This disclosure will also be hosted on the Company's website viz. www.jaykayenterprises.com.

You are requested to take the above information on record.

Thanking you

Yours Faithfully,

For Jaykay Enterprises Limited

SHIKHA RASTOGI
Digitally signed by SHIKHA RASTOGI
Date: 2026.09.24 19:07:00 +05'30'

Shikha Rastogi
Company Secretary & Compliance Officer

Encl: As above

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 25, 2026, the **"Letter of Offer"** or (**"LOF"**) filed with the BSE Limited **("BSE")** and National Stock Exchange of India Limited **("NSE") (the "Stock Exchanges")**, and the Securities and the Exchange Board of India **('SEBI')**.

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JAYKAY ENTERPRISES LIMITED

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Registered Office: Kamla Tower, Kanpur, Uttar Pradesh-208001, India
Contact Person: Shikha Rastogi, Company Secretary and Compliance Officer;
Telephone: +91512-2371478; **Website:** www.jaykayenterprises.com;
E-mail: cs@jaykayenterprises.com

PROMOTERS OF THE COMPANY: ABHISHEK SINGHANIA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF JAYKAY ENTERPRISES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,05,71,642 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 75 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 74 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,428.73 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 19 (NINETEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 28, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 81 OF THE LETTER OF OFFER.

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Out of the total 10,498 Applications (after summarize on PAN/DPID-Client ID) for 3,99,38,161 Rights Equity Shares, 949 Applications for 6,61,129 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received was 9,549 Application for 3,89,86,295 Rights Equity Shares, which was 189.51% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on September 23, 2026, the Registrar to the Issue and BSE Limited **("BSE")**, the Designated Stock Exchange for the Issue, the Company has on September 23, 2026, allotted 2,05,71,642 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. **The breakup of valid applications received through ASBA (after technical rejections) is given below:**

Category	Number of Valid Applications Received	Number of Rights Equity Shares applied for	No. of Rights Equity Shares Allotted against Rights Entitlement (A)	No. of Rights Equity Shares Allotted against Additional Rights Equity Shares Applied for (B)	Total Rights Equity Shares Allotted (C=A+B)
Eligible Equity Shareholders	9,386	3,84,47,608	1,77,21,549	24,84,552	2,02,06,101
Renouncees*	163	5,38,687	3,65,541	0	3,65,541
Total	**9,549**	**3,89,86,295**	**1,80,87,090**	**24,84,552**	**2,05,71,642**

2. **Information regarding total Applications received:**

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value	%	Number	Value	%
Eligible Equity Shareholders	9,386	89.41	3,87,38,345	3,87,38,345	97.00	2,02,06,101	2,02,06,101	98.22
Renouncees*	163	1.55	5,38,687	5,38,687	1.35	3,65,541	3,65,541	1.78
Technical Rejections	949	9.04	6,61,129	6,61,129	1.66	0	0	0.00
Total	**10,498**	**100.00**	**3,99,38,161**	**3,99,38,161**	**100.00**	**2,05,71,642**	**2,05,71,642**	**100.00**

**the investors (identified on the basis of PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the issue closing date and have applied in the Issue are considered as Renouncees.*

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors has completed on September 23, 2026. The instructions to SCSBs for unblocking of funds in case of ASBA Application were given on September 23, 2026. The listing application has been filed with BSE and NSE on September 23, 2026, and subsequently the listing approval is expected to be received by September 24, 2026, from BSE and NSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by September 24, 2026, with CDSL & NSDL, subject to grant of Listing approval by BSE and NSE. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE and NSE with effect from September 25, 2026. The Rights Equity Shares will trade under the ISIN for Partly Paid Equity Shares i.e., IN9903A01015. In accordance with the SEBI Circular dated January 22, 2020, the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on September 23, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE:

BSE Limited ("the Exchange") has given vide its letter dated August 17, 2026, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever". The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 78 of the LOF.

DISCLAIMER CLAUSE OF NSE:

It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the NSE on page 78 of the LOF.

REGISTRAR TO THE ISSUE

Alankit Assignments Limited
Address: Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055, India
Telephone: +91 11 42541952/966;
E-mail: rta@alankit.com
Investor Grievance Email: jkelrights@alankit.com,
Website: www.alankitassignments.com
Contact Person: Mr. Harish Chandra Agrawal
SEBI Registration No.: INR000002532

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

For **Jaykay Enterprises Limited**
On behalf of the Board of Directors
Sd/-
Shikha Rastogi
Company Secretary and Compliance Officer

Date: September 23, 2026
Place: New Delhi

The letter of Offer is available on the website of SEBI www.sebi.gov.in, the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com and the Company i.e. www.jaykayenterprises.com. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled '*Risk Factors*' beginning on page 17 of the LOF.

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REGISTRAR TO THE ISSUE

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Address: Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055, India
Telephone: +91 11 42541952/966;
E-mail: rta@alankit.com
Investor Grievance Email: jkelrights@alankit.com,
Website: www.alankitassignments.com
Contact Person: Mr. Harish Chandra Agrawal
SEBI Registration No.: INR000002532

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

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On behalf of the Board of Directors
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Total	**10,498**	**100.00**	**3,99,38,161**	**3,99,38,161**	**100.00**	**2,05,71,642**	**2,05,71,642**	**100.00**

**the investors (identified on the basis of PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the issue closing date and have applied in the Issue are considered as Renouncees.*

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors has completed on September 23, 2026. The instructions to SCSBs for unblocking of funds in case of ASBA Application were given on September 23, 2026. The listing application has been filed with BSE and NSE on September 23, 2026, and subsequently the listing approval is expected to be received by September 24, 2026, from BSE and NSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by September 24, 2026, with CDSL & NSDL, subject to grant of Listing approval by BSE and NSE. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE and NSE with effect from September 25, 2026. The Rights Equity Shares will trade under the ISIN for Partly Paid Equity Shares i.e., IN9903A01015. In accordance with the SEBI Circular dated January 22, 2020, the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on September 23, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE:

BSE Limited ("the Exchange") has given vide its letter dated August 17, 2026, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever". The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 78 of the LOF.

DISCLAIMER CLAUSE OF NSE:

It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the NSE on page 78 of the LOF.

REGISTRAR TO THE ISSUE

alankit

Alankit Assignments Limited
Address: Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055, India
Telephone: +91 11 42541952/966;
E-mail: rta@alankit.com
Investor Grievance Email: jkelrights@alankit.com,
Website: www.alankitassignments.com
Contact Person: Mr. Harish Chandra Agrawal
SEBI Registration No.: INR000002532

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

For **Jaykay Enterprises Limited**
On behalf of the Board of Directors
Sd/-
Shikha Rastogi
Company Secretary and Compliance Officer

Date: September 23, 2026
Place: New Delhi

The letter of Offer is available on the website of SEBI www.sebi.gov.in, the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com and the Company i.e. www.jaykayenterprises.com. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled '*Risk Factors*' beginning on page 17 of the LOF.