

April 13, 2026

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001
Scrip Code: 500306

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY

Sub: Press Release

Re: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith the Press Release in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This disclosure will also be hosted on the Company's website viz. www.jaykayenterprises.com.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Jaykay Enterprises Limited**

Shikha Rastogi
Company Secretary & Compliance Officer

Encl: As above



Press Release

Strategic Acquisition to Strengthen Missile Systems Capabilities

New Delhi, April 13, 2026 - Jaykay Enterprises Ltd. (“JKE”) is delighted to announce a significant and strategically transformative milestone for the Company.

The Company has entered into a Slump Sale Agreement (“SSA”) to acquire the business undertaking of Patange Industries Private Limited, Pune, at a net consideration of Rs. 5,00,00,000 (Rupees Five Crores only). The transfer includes business operations, assets, intellectual property, and customer relationships.

Patange Industries Private Limited is engaged in the manufacturing of critical defence components, including warhead systems, and serves prestigious clients such as BrahMos Aerospace and Bharat Dynamics Limited - both of whom are also key customers of JKE.

A Powerful Strategic Fit

This transaction improves Competitive positioning of JKE with Deeper engagement with marquee clients like BrahMos Aerospace and Bharat Dynamics Limited and Enhanced margins through integration of critical components such as warheads. With this acquisition, we are now moving further upstream and downstream, strengthening our position in Warhead system integration, High-precision defence manufacturing and End-to-end missile subsystem capabilities.

Looking Ahead

India’s defence sector is undergoing unprecedented growth, with strong policy support for indigenous manufacturing. This acquisition places JKE at the heart of this transformation, particularly in the missile systems domain, which remains one of the most technologically advanced and strategically important segments.

We thank our stakeholders for their continued trust and support as we embark on this exciting next phase of growth.

About Jaykay Enterprises Ltd.

Jaykay Enterprises Ltd. is a diversified conglomerate with interests spanning Defence & Aerospace, Digital Manufacturing & Advanced Systems and Digital Services. The company is committed to innovation, self-reliance, and sustainable growth through strategic partnerships and technology-led transformation.

