

April 13, 2026

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 500306

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY

Sub: Update on Acquisition - Execution of Slump Sale Agreement for acquisition of Business Undertaking of Patange Industries Private Limited

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In continuation to our earlier letter dated April 13, 2026, intimating the proposed acquisition of the Business Undertaking of Patange Industries Private Limited (“PIPL”), we wish to inform you that the Company has today executed a Slump Sale Agreement (“SSA”) with PIPL to acquire its Business Undertaking engaged in the business of defence precision manufacturing, fabrication and engineering design services, subject to the terms and conditions set out in the SSA.

The relevant details pertaining to the above as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Circular”) are enclosed herewith as **Annexure - A**.

This disclosure will also be hosted on Company’s website viz. www.jaykayenterprises.com.

Kindly take the same on record.

Thanking you,

For Jaykay Enterprises Limited

Shikha Rastogi
Company Secretary & Compliance Officer

Encl.: As above



Annexure - A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to execution of Slump Sale Agreement

S. No.	Particulars	Description
1.	Name(s) of parties with whom the agreement is entered	Patange Industries Private Limited (“PIPL”) and Jaykay Enterprises Limited (“Company”)
2.	Purpose of entering into the agreement	The Company has executed a Slump Sale Agreement (“SSA”) with PIPL to acquire its Business Undertaking engaged in the business of defence precision manufacturing, fabrication and engineering design services, subject to the terms and conditions set out in the SSA
3.	Shareholding, if any, in the entity with whom the agreement is executed	Nil
4.	Significant terms of the agreement (in brief); special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Subject to fulfilment of the agreed conditions and obligations under the SSA, the Company shall acquire the Business Undertaking of PIPL on a going concern basis by way of slump sale for a net cash consideration of Rs. 5,00,00,000 (Rupees Five Crores only), which shall be subject to closing adjustments.
5.	Whether the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	No
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	None
9.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

