

April 13, 2026

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 500306

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY

Sub: Outcome of Board Meeting

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we would like to inform you that the Board of Directors of Jaykay Enterprises Limited (the “Company”), at its meeting held today, i.e. April 13, 2026, has considered and approved the acquisition of the Business Undertaking of Patange Industries Private Limited (“PIPL”), engaged in the business of defence precision manufacturing, fabrication and engineering design services, by way of a slump sale on a going concern basis.

The relevant details pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Circular”) are enclosed herewith as **Annexure - A**.

The meeting of the Board of Directors commenced at 11:30 a.m. and concluded at 01:00 p.m.

This disclosure will also be hosted on Company’s website viz. www.jaykayenterprises.com.

Kindly take the same on record.

Thanking you,

For Jaykay Enterprises Limited

Shikha Rastogi

Company Secretary & Compliance Officer

Encl.: As above



Annexure - A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to acquisition of Business Undertaking of Patange Industries Private Limited

S.No.	Particulars	Description								
1.	Name of the Target Entity, details in brief such as size, turnover etc.	<p>The transaction pertains to acquisition of the Business Undertaking of Patange Industries Private Limited (“PIPL”), which is engaged in the business of defence precision manufacturing, fabrication and engineering design services.</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount (Rs. in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>Authorised Share Capital of PIPL</td> <td>100.00</td> </tr> <tr> <td>Paid up Share Capital of PIPL</td> <td>37.75</td> </tr> <tr> <td>Turnover of PIPL as on March 31, 2025</td> <td>903.06</td> </tr> </tbody> </table>	Particulars	Amount (Rs. in Lakhs)	Authorised Share Capital of PIPL	100.00	Paid up Share Capital of PIPL	37.75	Turnover of PIPL as on March 31, 2025	903.06
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Paid up Share Capital of PIPL	37.75									
Turnover of PIPL as on March 31, 2025	903.06									
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest Save and except what is mentioned and details thereof and whether the same above, is done at “arm's length”	Not Applicable								
3.	Industry to which the entity being acquired belongs	Defence and Aerospace								
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>The acquisition of the Business Undertaking is aligned with the strategic objective of Jaykay Enterprises Limited (“Company”/“JKE”) to expand its presence in the Defence & Aerospace sector and to strengthen its engineering and technological capabilities.</p> <p>This strategic acquisition is expected to enhance the Company’s service offerings and operational capabilities in the design, analysis and manufacturing of complex engineering structures.</p>								
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable								
6.	Indicative time-period for completion of the acquisition	Subject to the completion of conditions agreed between the parties, the transfer of the Business Undertaking shall be completed on such date as may be mutually agreed between the parties.								
7.	Nature of consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration								
8.	Cost of acquisition and/or the price at which the shares are acquired	Subject to fulfilment of the agreed conditions and obligations under the Slump Sale Agreement (“SSA”), the Company shall acquire the Business Undertaking of PIPL on a going concern basis by way of slump sale for a lump sum cash consideration, subject to closing adjustments, in								



S.No.	Particulars	Description								
		accordance with the terms of the SSA. The transaction does not involve acquisition of shares.								
9.	Percentage of shareholding / control acquired and/or number of shares acquired	Not Applicable								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief background: The said Business Undertaking of PIPL is engaged in the business of engineering design and precision manufacturing of war heads, bulk heads and other complex engineered structures.</p> <p>Date of Incorporation of PIPL: October 13, 2003</p> <p>Country: India</p> <p>Turnover of PIPL for the last three financial years is as follows:</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Amount (Rs. in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>FY 2024-25</td> <td>903.06</td> </tr> <tr> <td>FY 2023-24</td> <td>52.40</td> </tr> <tr> <td>FY 2022-23</td> <td>174.58</td> </tr> </tbody> </table>	Year	Amount (Rs. in Lakhs)	FY 2024-25	903.06	FY 2023-24	52.40	FY 2022-23	174.58
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