

May 05, 2026

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 500306

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that Jaykay Enterprises Limited ("the Company") has executed a Loan Agreement on May 05, 2026 with JK Phillips LLP, a 50:50 joint venture between the Company and Phillips Machine Tools India Private Limited (a subsidiary of Phillips Corporation, USA), for granting a loan of up to Rs. 10,00,00,000/- (Rupees Ten Crores Only) to JK Phillips LLP in tranches.

The relevant details pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular") are enclosed herewith as **Annexure - A**.

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com.

Kindly take the same on record.

Thanking you,

For Jaykay Enterprises Limited

Shikha Rastogi

Company Secretary & Compliance Officer

Encl.: As above



Annexure - A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to execution of Loan Agreement between the Company and JK Phillips LLP

S. No.	Particulars	Description
1.	Name(s) of parties with whom the agreement is entered	JK Phillips LLP, a 50:50 Joint Venture between Jaykay Enterprises Limited and Phillips Machine Tools India Private Limited (a subsidiary of Phillips Corporation, USA) ("JK Phillips")
2.	Purpose of entering into the agreement	Grant of loan to JK Phillips
3.	Size of agreement	Rs. 10,00,00,000/- (Rupees Ten Crores Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 50% capital contribution in JK Phillips.
5.	Significant terms of the agreement (in brief); special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Interest Rate: 10% p.a. Term of Loan & Repayment: The loan is repayable, along with the accrued interest as mutually decided between the parties.
6.	Whether the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	Yes, JK Phillips is a joint venture of the Company
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, the transaction is at arm's length basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Lender: Jaykay Enterprises Limited Borrower: JK Phillips LLP Nature of Loan: Inter-Corporate Deposit Amount of Loan: Upto Rs. 10,00,00,000/- (Rupees Ten Crores Only) Total amount outstanding on date (excluding this loan): Rs. 4,70,00,000/- (Rupees Four Crore Seventy Lakhs Only) Date of Execution of Agreement: May 05, 2026 Security Provided, if any: NA as it is an Unsecured Loan
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable



11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement b) nature of the agreement c) date of execution of the agreement d) details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable
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